

Ecophysiology as a tool for evaluating invasive-plant based bioenergies: physiological and ecological case-studies of *Arundo donax* and *Elaeagnus angustifolia*

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**Abstract**

Ecophysiology as a tool for evaluating invasive-plant based bioenergies: physiological and ecological case-studies of *Arundo donax* and *Elaeagnus angustifolia*

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In recent years, environmental and social pressures have fostered the development of biomass based energies. Development of ‘ideal’ biomass feedstocks has led to characterizations of physiological traits that are similar to many of the physiological traits that typify number of invasive grasses. This has led to controversy about the sustainable implementation of invasive-grass based bioenergy feedstocks. While the debate has continued for much of the past decade, little work has been published quantifying the arguments on either side of the controversy. The work presented herein addresses the lack of evidence regarding the potential for increasing plant invasions by utilizing known invasive plants as biomass feedstocks. The first three chapters deal specifically with the invasive grass species *Arundo donax*. These chapters describe experiments in which *A. donax* was grown under a variety of treatments which have been predicted as potential environmental alterations associated with global climate change such as: carbon dioxide enrichment, drought, resource limitations, and soil salinization. The effects of these treatments were quantified at the whole-plant and leaf-level scales. Results show that *A. donax* is able to persist and grow in environmental conditions that typically limit growth of most crops and some native plant species. Furthermore, its growth was found to be improved under elevated

carbon dioxide. These findings suggest that it is unlikely *A. donax* will be constrained by the agricultural setting, and therefore cultivating it will disperse it to new environments and will likely lead to future invasions. Alternatively, this dissertation addresses the potential for bioenergy markets to help reduce the spread of invasive plants by partnering with on-going ecological restoration. In the last chapter of the dissertation, titled Bioenergy that Supports Ecological Restoration, a case-study experiment in central Washington State reveals how wood-waste for ecological restoration of Russian olive (*Elaeagnus angustifolia*) can be converted into bioenergy. These findings suggest that a restoration costs can be offset from the sale of Russian olive wood for bioenergy. Yet, the quality of the Russian olive wood is divergent from the typical biomass resources which will limit its incorporation into the bioenergy market. The Russian olive findings present the first supply and demand analysis of invasive plant biomass for bioenergy.

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7 social constraints I believe that I have a greater understanding of what constitutes a sustainable  
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19 in-the-moment perspective kept me from taking myself too seriously, and provided the loving  
20 distraction needed most on the longest days.

21

22

## **Dedication**

23

Forgoing sentimentality, I would like to dedicate this work to the unknown ‘ecologists and

24

agronomists’ I regularly refer to throughout my dissertation. To you it is whom I am often

25

speaking. May your decisions regarding the management of *Arundo donax* be better informed

26

by the pages of this text.

27

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## 102 **Introduction:**

### 103 *Bioenergy and Invasive Grasses:*

104 Grasses constitute a major group of invasive plants that pose a threat to ecosystem-services that  
105 societies depend upon. Grasses may also be well adapted to exploit the theorized conditions  
106 associated with global climate change (S. J. E. Wand, Midgley, Jones, & Curtis, 1999), including  
107 a wide range of temperatures and light levels, extended droughty periods, and increased carbon  
108 dioxide. Anthropogenically accelerated climate change alters the proportions of essential plant  
109 resources, water, nitrogen, and carbon dioxide. Changes in the availability of these critical  
110 resources, particularly on a global scale, not only affect plant biology but also entire ecosystems  
111 (L. H. Ziska, James A. Bunce, 2006). The ‘greenhouse effect’ and land-use changes associated  
112 with fossil-fuel combustion destabilize ecosystems and make native plant communities less  
113 resilient to the growth and spread of non-native plants. There have been few studies of invasive  
114 plant responses to carbon dioxide (CO<sub>2</sub>), the gas most attributed to climate change; yet in  
115 general, these reports reveal consistent positive growth responses to CO<sub>2</sub> enrichment (Rogers et  
116 al., 2008; Smith et al., 2000; L. H. Ziska, 2003).

117  
118 Many invasive grasses are ‘cool season’ grasses, a group of plants that has consistent positive  
119 growth responses to increasing CO<sub>2</sub> (Strain & Smith, 1985). This positive response is one of the  
120 reasons temperate grasslands are thought to be among the most responsive ecosystems to  
121 increased CO<sub>2</sub> concentration (Mooney, Drake, Luxmoore, Oechel, & Pitelka, 1991). Invasive  
122 grass species (e.g., *Agropyron desetrorum*, *Arundo donax*, *Bromus tectorum*, *Cortederia jubata*,  
123 *Pennisetum setaceum*, *Phalaris arundinacea*, *Spartina* spp., and *Taeniatherum asperum*,) have  
124 invaded most North American ecosystems from arctic to arid and aquatic. Invasive grasses are  
125 known to alter drastically the ecosystems they colonize and ‘engineer’ natural cycles (Crooks,  
126 2002) to the detriment of native biological communities. Invasive grasses can dramatically alter  
127 native plant-community structure and ecosystem processes, such as fire frequency, nutrient  
128 cycling and water circulation (D'Antonio & Vitousek, 1992). These alterations highlight the  
129 feedbacks interactions between plants and the abiotic environment.

130

131 From a geomorphological perspective, biological ecosystem engineering by invasive grasses  
132 represents an active modification of landforms or a passive modulation of morphogenetic factors  
133 (gravity, water flow, wind, frost, chemical alteration) that control matter and energy flows  
134 (Corenblit, Gurnell, Steiger, & Tabacchi, 2008). The alteration of fire-cycle frequency and  
135 intensity are modifications by invasive grasses that re-engineer matter and energy flows.  
136 Another way grasses, such as hybrid *Spartina* spp., alter morphogenetic factors is by modifying  
137 the natural hydrology. Invasive *Spartina* spp. have been cited to engineer intertidal basin and  
138 regional hydrology through changes in substrate cohesion and surface roughness (Collins, 2002).  
139 *Spartina* spp., like other invasive grasses, alter sediment deposition and sequestration by  
140 influencing channel-bank erosion and channel-network geometry. The modifications of  
141 sedimentation and erosion processes shape the intertidal communities' structure and function.  
142 Other invasive grasses, such as *Arundo donax*, *Axonopus furcatus*, *Panicum repens*, *Phragmites*  
143 *australis*, *Phalaris arundinacea*, and *Schedonorus phoenix* (J. M. DiTomaso, E.A. Healy, 2003),  
144 are also believed to be modifying riparian and wetland hydrology throughout North America.

145  
146 The biological invasions by exotic plants have altered the hydrology of vast areas of western  
147 North America (Dukes & Mooney, 2004). The naturally integrated and frequently disturbed  
148 riparian systems are especially vulnerable to plant invasions compared to other ecosystems  
149 (Hood & Naiman, 2000). Invasions can be accelerated in riparian systems as a response to  
150 changing climatic conditions as well as anthropogenic transformation of river regimes (e.g.,  
151 regulation by dams, pumping, main channel diversions). The invasions by grasses and other  
152 non-natives affect the hydrologic cycle, because of the control riparian vegetation exerts on  
153 surface and subsurface flow at the local scale (Tabacchi *et al.*, 2000). Riparian vegetation  
154 primarily influences three distinct hydrological processes: flow regulation, water uptake and  
155 storage, and water quality. *Arundo donax*, an ecosystem engineer, is a grass species spreading  
156 throughout North American waterways and is believed to impact hydrological regimes.

157  
158 Since its introduction into North America, *Arundo donax* has become a major invasive weed of  
159 riparian habitats throughout warm fluvial ecosystems (Gary P. Bell, 1997; J. M. DiTomaso, E.A.  
160 Healy, 2003; Dudley, 2000b). The tall perennial grass quickly colonizes scoured floodplains,  
161 achieving dominance along riverbanks and even in some estuaries. The presence of these

162 monoculture stands significantly affects the biotic and abiotic riparian community. The physical  
163 impact, through hydraulic interactions along river banks with the living and dead stems, and  
164 exposed roots of *Arundo donax*, and other invasive grasses, affects substrate roughness and may  
165 increase channel turbulence. Furthermore, *Arundo donax*, similar to most grasses, has a dense  
166 rhizosphere, which can clog the top layer of the substrate, purportedly trapping and stabilizing  
167 more sediment than native vegetation (M.E. Iverson, 1994), increasing sediment retention, and  
168 limiting or diverting water flows. The rhizosphere of riparian plants modifies hydraulic  
169 conductivity by affecting soil water and ground-water flows, consequently decreasing channel  
170 sizes and increasing flow velocity in the narrowed channels. Contrary to the shallow rooted  
171 plants, deep-rooted invasive plants may alter the hydrology by improving drainage or infiltration,  
172 by increasing substrate porosity and capillarity. These structural modifications by invasive  
173 grasses are more evident than the role invasive plants play in the riparian zone water-cycle. The  
174 riparian zone water-cycle is poorly researched for most communities; however, considering the  
175 intimate plant-water linkages well studied in other ecosystems (Baird & Wilby, 1999), it is  
176 logical that the storage and use of water by the riparian plants, native or invasive, strongly affect  
177 the riparian hydrological regime.

178  
179 The water-cycle in riparian zones depends on three linked areas: water uptake; water storage in  
180 different parts of plants; and the return of water to the atmosphere by evapotranspiration (ET).  
181 Invasive species can strongly alter the water balance in riparian areas by imposing exceptional  
182 water consumption and loss rates, consuming the water from the soil and from the saturated zone  
183 (Le Maitre et al., 2002). Lowered water tables in many riparian zones of the south-western  
184 United States have been attributed to plant invasions (Dukes & Mooney, 2004). The invasive  
185 grass *Arundo donax* purportedly modifies natural hydrologic regimes through heightened rates of  
186 evapotranspiration (J. M. DiTomaso, 1998; Dudley, 2000a; Hendrickson, 2005; M.E. Iverson,  
187 1994). It has been recorded that *Arundo donax* infestations may transpire 6-110 times more (up  
188 to 18, 206 kg m<sup>-2</sup> year<sup>-1</sup>) than native vegetation (Abichandani, 2007). Although water loss on a  
189 per-unit-leaf-area basis has been measured comparable to that of native plants, the dense  
190 monospecific stands have the potential to develop a higher leaf area index. These large stands  
191 can significantly increase water loss from underground aquifers in semiarid regions (J. M.  
192 DiTomaso, E.A. Healy, 2003).

193

194 The predictions of excessive water use by non-native invasive plants dates back to the 1970s and  
195 was based on research conducted on the effects of afforestation on stream flow and water  
196 resources (Gorgens, 2004). Invasive plants, especially trees such as *Tamarisk* spp. and *Eleagnus*  
197 *angustifolia* in North America and *Pinus pinaster* and *Acacia* spp. in South Africa, began to  
198 attract more attention to the catchment-scale hydrological ramifications in the 1980s (Everitt,  
199 1980) and 1990s (Le Maitre, Wilgen, Chapman, & McKelly, 1996). Since this time catchment-  
200 scale experiments have focused on quantifying changes in stream flow and, to a lesser extent,  
201 ground water resources (Gorgens, 2004). Stream flow comparisons ostensibly seem the logical  
202 venue for contrasting native and invaded stream reaches. These records, which have been  
203 maintained for years for agricultural purposes, can provide a good history of the change in water  
204 levels. However, attributing decreases in flows to an invasive plant is challenging because  
205 baseline consumption rates by native plants were rarely recorded, and the multiple alterations  
206 throughout a developed watershed, for agriculture and energy, further confound the relationship  
207 between flora and flow. Comparisons of the hydrology of invaded and pristine plant  
208 communities would provide valuable insight into how invasive grasses and other plants are  
209 reshaping water resources and could provide links to how the invasion process is restructuring  
210 biotic communities.

211

212 The rapid perennial growth of *Arundo donax* is believed to impact the riparian community by  
213 reducing habitat availability (Herrera & Dudley, 2003) and biological productivity (J. M.  
214 DiTomaso, E.A. Healy, 2003), as well as by altering natural nutrient cycling (M.E. Iverson,  
215 1994), related to the dynamics of carbon release from plant debris. This ecosystem engineer  
216 produces dense monotypic stands, which impede wildlife migrations through the ecological  
217 corridor (Kisner, 2004) and substantially reduce the carrying capacity of small waterways.  
218 Unlike biologically diverse native plant communities, invasive grasses such as *Arundo donax*  
219 provide limited structure and habitat (Franzreb, 1989) and are poor food sources; the unpalatable  
220 leaves contain a wide array of noxious chemicals, including silica (Jackson, 1964), tri-terpines  
221 and sterols (Chandhuri, 1970), cardiac glycosides, curare-mimicking indoles (Ghosal, 1972),  
222 hydroxamic acid (Zuniga, 1983), and numerous other alkaloids which may protect it from  
223 herbivory (Miles, 1993; Zuniga, 1983). Furthermore, riverine areas colonized by invasive

224 grasses receive insignificant shading from the slender blades compared to waterways shaded by  
225 the reaching canopies of complex native hardwood galleries (G.P. Bell, 1997). The reduced  
226 shading tends to increase water temperatures. Warmer water with more sunlight, promotes  
227 algae, which may increase pH (Dubinsky & Rotem, 1974). The higher pH shifts the ammonia  
228 equilibrium; from ionized to a more toxic un-ionized form (Thurston, Russo, & Vinogradov,  
229 1981). Furthermore, warmer temperatures and increased algae growth may lower oxygen  
230 concentrations and, therefore, aquatic animal populations and diversity (Dunne & Leopold,  
231 1978). The replacement of diverse native communities with monospecific stands of *Arundo*  
232 *donax* or other invasives plants reduces the terrestrial biodiversity as well (Naiman, Decamps, &  
233 Pollock, 1993). Biodiversity is expected to control nutrient dynamics at the river-floodplain  
234 interface, as well as control the resistance of ecosystems to disturbances induced by human  
235 activities, or by physical external agents, such as storms, floods, and fire. Recent studies on the  
236 impact of biological diversity on emergent properties of the ecosystem (such as overall plant  
237 production) have shown that high diversity promotes resiliency in biological functions (McCann,  
238 2000).

239  
240 To better address the impacts of invasive grasses on hydrology and how the changes feedback  
241 into the ecosystem in ways that reduce the resiliency of the native community to withstand  
242 changes, scientific investigations need to move from anecdotal, single-stream reach observations,  
243 to mechanistic multi-scale approaches. The general understanding of invasive plant interactions  
244 on hydrology are based on research from an exceedingly limited number of taxa in a limited  
245 number of ecosystems. For decades, it has been axiomatic that the invasive *Tamarisk* tree uses  
246 much more water than native vegetation; yet recent studies have shown its water use may be  
247 actually comparable to native phreatophytes (Owens & Moore, 2007). The lack of information  
248 regarding system level-fluxes and plant-water relations, or even accurate measurements of native  
249 or invasive plant-water use in particular settings, contributes to scaling errors and makes  
250 determining the impacts of an invasive plants highly speculative. Therefore, investigations of  
251 the processes (such as leaf area, ambient carbon dioxide levels, and ambient temperature)  
252 governing water use by invasive plants in a particular setting will complement the flow rate and  
253 discharge studies. They will help develop a mechanistic approach, which will become  
254 increasingly relevant while considering alterations associated with global climate change.

255 Articulating these changes is essential for predicting future invasions that will be affected by  
256 changes of the timing of climatic and hydraulic events. An improved understanding of the  
257 feedbacks between plants and water resources (e.g., stream flow and discharge, groundwater  
258 levels, water temperature, etc.) will also benefit water-resource management.

259  
260 Multi-scaled, mechanistic research into the hydrological effects of invasive grasses will  
261 contribute to water-resource management by identifying regions with lowest resilience to  
262 invasions, as well as regions that may have the greatest positive hydrological response to  
263 restoration. An improved understanding of the impacts of invasive grasses will also be  
264 beneficial when considering the relative importance of invasive plant hydrological alterations,  
265 compared with other anthropogenic impacts on catchment and regional scales. The present  
266 understanding of invasive plants makes it difficult to discern whether these plants are the drivers  
267 or the passengers of hydrological change. In the western United States riparian invasions often  
268 follow hydrologic modifications for energy, industry and agriculture (Auble, Friedman, & Scott,  
269 1994; Bunn & Arthington, 2002). Although, invasive plants are a visible symptom of the  
270 disturbed ecosystem, it is unclear whether these plants are the greatest detriment to the native  
271 community or natural hydrology. In many cases the revitalization of native riparian communities  
272 is more dependent on the restoration of natural hydrology than removal of invasive species  
273 (Stromberg, 2001). Without a thorough understanding of the hydrological relationship between  
274 native plants and the landscape, the impacts by invasive plants compared with anthropogenic  
275 diversions remains speculative. The decisions regarding invasive plant management that  
276 influence ecosystem services are relevant in light of the future challenges facing water-resource  
277 management.

278  
279 Invasive plants have been well documented as a major component of global environmental  
280 change (Vitousek, D'Antonio, Loope, & Westbrooks, 1996) and have the capacity to degrade  
281 ecosystem goods and services (Dukes & Mooney, 2004). Degradation of ecosystem goods and  
282 services carries great risk for human societies as healthy ecosystems provide countless benefits  
283 that directly contribute to human well-being (Millennium Ecosystem, 2005). Social reliance on  
284 natural systems for ecosystem goods and services exemplifies the coupling between social and  
285 ecological systems. Socio-ecological systems are complex adaptive systems, characterized by

286 nonlinearities, uncertainties, and feedbacks (Bohensky, 2005). Social resilience is an essential  
287 element of robust socio-ecological systems because it provides a way of both managing and  
288 measuring the adaptive capacity of a community (Folke, 2006). Social resilience is defined by  
289 (Adger, 2000) as the ability of groups or communities to cope with external stresses and  
290 disturbances as a result of social, political, and environmental change. Unlike current tools, such  
291 as economic valuation, which work best in stable environments and have difficulty measuring  
292 non-linear natural dynamic systems (Mäler, Xepapadeas, & de Zeeuw, 2003), social resilience  
293 incorporates change and considers the capacity for renewal, re-organization and development  
294 (Folke, 2006). Possible social resilience metrics (economic, demographic and institutional  
295 variables in both temporal and spatial fashions), suggested by Adger in 2000, which could be  
296 adopted to improve resource management decisions, are: resource dependency, property rights,  
297 food security, and mobility and migration patterns. These metrics can provide great insight into  
298 societal relationships with land resources, and consequently how hydrologic modification by  
299 invasive plants will alter these relationships. Social and environmental resilience regarding  
300 hydrology and water resources is currently being tested by global climate change.

301  
302 Observed warming over several decades has been linked by numerous workers (*e.g.*, Bates *et al.*,  
303 2008) to changes in the large-scale hydrological cycle such as: increasing atmospheric water-  
304 vapour content; changing precipitation patterns, intensity and extremes; reduced snow cover; and  
305 changes in soil moisture and runoff. The changes are dramatically affecting global vegetation  
306 distributions; the area of land classified as very dry have more than doubled since the 1970s. It  
307 seems the semi-arid and arid areas (*e.g.*, Mediterranean Basin, western USA, southern Africa and  
308 north-eastern Brazil) are particularly exposed to the impacts of climate change and are projected  
309 to suffer further decreases of water resources due to climate change (Fischer, 2001). These  
310 hydrological attenuations are afflicting intensely farmed areas that are already facing water  
311 limitations. Furthermore, it has been projected with high confidence that water supplies stored in  
312 glaciers and snow cover will decline, thus reducing water availability during warm and dry  
313 periods; another change threatening many farming communities in the arid western United States  
314 (Casola, 2005). The aquatic biology as well as fresh water resources may also be affected by  
315 global climate change, as the drying and warming in certain regions as well as the higher water  
316 temperatures and changes in extremes are projected to affect water quality and exacerbate many

317 forms of water pollution, such as: sediments, nutrients, dissolved organic carbon, pathogens,  
318 pesticides and salt (Bates, 2008). The climatic and non-climatic factors, such as population  
319 growth, will undoubtedly strain limited water resources. Although it is unclear how great an  
320 impact invasive grass has on catchment hydrology, it is clear that riparian plants are intimately  
321 linked to catchment hydrology; therefore, alterations of this biotic-abiotic interface precipitate  
322 changes throughout the region. In light of the limited understanding of hydrological interactions  
323 between invasive grasses, riparian plants in general, and the landscape, current water-  
324 management practices may not be robust enough to cope with the impacts of climate change on  
325 water-supply reliability, flood risk, health, agriculture, energy and aquatic ecosystems. The  
326 ramifications of these impacts will ripple into other policy areas—energy, health, food security  
327 and conservation, therefore managing to enhance social and ecological resilience in the context  
328 of prudent environment and health policies becoming the most sapient decision.

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## Chapter I:

### Carbon dioxide and nitrogen effects on the growth and biomass allocation for

#### *Arundo donax*

##### Abstract

Agriculture and anthropogenic climate change are creating novel ecosystems where exotic species may begin to dominate native plant communities. Atmospheric carbon dioxide enrichment and increased soil nitrogen levels are two key changes altering plant community composition by directly impacting plant growth. *Arundo donax* is a grass species that is being cropped for biomass agriculture and is also known as an invasive species in many riparian ecosystems. An experiment was conducted to examine the interactive effects of carbon dioxide and nitrogen enrichment on the growth and allocation of *Arundo donax*. Results show that nitrogen and to a lesser extent carbon dioxide positively benefit the growth of this plant species. In particular it was shown that nitrogen fertilization in combination with carbon dioxide enrichment leads to an increase in rhizome development. Rhizome development by *Arundo donax* has been linked to stress tolerance and rapid re-growth, which are two functional traits that have been attributed to increased invasion potential. Therefore, these results that show that *Arundo donax* allocated more resources to storage organs under conditions of elevated CO<sub>2</sub> has strong implications suggesting increased growth and resilience in disturbed environments. These implications are highly relevant to ecologists concerned about the growth and spread of this invasive species; and for agronomists interested in modeling growth responses in a changing climate.

## 351 **Introduction**

352 Novel plant communities that are often populated with exotic species are being created as result  
353 of fundamental restructuring of natural systems by agriculture and anthropogenic climate change  
354 (Davis, Grime, & Thompson, 2000; Huntley, 1991). An interesting scenario develops when an  
355 exotic species, such as *Arundo donax* L., that is known to restructure natural systems (Bossard,  
356 Randall, & Hoshovsky, 2000) is selected for use in agriculture. Agriculture is known to foster  
357 invasion by increasing propagule pressure and decreasing stochastic events (R. Mack, 2000),  
358 how climate change combined with agriculture may additionally foster plant invasions has not  
359 been well studied. In general grasses, which predominate grain and bioenergy agriculture, may  
360 be well suited to take advantage of the changing global climate (D'Antonio & Vitousek, 1992; S.  
361 J. E. Wand, et al., 1999), but the responses are highly species specific. Additionally, climate  
362 change involves a complex alteration to a multitude of environmental factors; the alterations of  
363 one (*e.g.* temperature or carbon dioxide enrichment) do not necessarily correspond with additive  
364 effects on other linked processes (*e.g.* flooding or drought). Thus, studying the interactions of  
365 multiple climate change factors is important for understanding the implications of developing  
366 invasive plant (*e.g.* *Arundo donax*) based agriculture.

367 Anthropogenic climate change is linked to, among other things, an increase in two critical plant  
368 resources: carbon dioxide and nitrogen. While both resources originate from the atmosphere,  
369 nitrogen (N) uptake is predominately facilitated by the roots whereas carbon dioxide (CO<sub>2</sub>) is  
370 primarily assimilated through leaf stomata. The atmosphere however contains very little CO<sub>2</sub>  
371 approximately 0.039% (or 390 ppm). Therefore the nearly 30% increase in atmospheric CO<sub>2</sub>  
372 within the past 150 years, to concentrations not experienced in the preceding half-million years  
373 (Petit et al., 1999), represents a dramatic global change phenomenon that has been linked, in  
374 many scientific publications, to stimulating photosynthetic capacity in plants (Ainsworth &  
375 Long, 2005; Bazzaz, 1996; Wong, 1979). For many plant species, elevated atmospheric CO<sub>2</sub> has  
376 increased photosynthesis rates, aboveground biomass accumulation rates, and water use  
377 efficiencies (WUE) (A. D. B. Leakey et al., 2009). How these changes alter species distribution  
378 has been less studied but is an important area of research.

379 The range of some plant species is expanding because of intentional (Reichard & White, 2001)  
380 or unintentional (Hulme, 2009) transport to new locations were these exotic plants are able to

381 gain competitive advantages (R. N. Mack et al., 2000). Climate change, and the alteration of  
382 nutrients and resources, can be considered an ecosystem disturbance which may generate novel  
383 ecosystems where non-native species dominate native species. Not only does climate change  
384 impact plant distribution and what vegetative communities will dominate in our landscapes—  
385 because of changing temperature and precipitation patterns (Walther et al., 2002)—but large  
386 scale agriculture also contributes to the development of novel ecosystems. To understand the  
387 implication of these changes, my research suggests that it will be important to focus on plant  
388 ecophysiological characteristics to be able to detect the potential of plants to take advantage of  
389 novel and unique ecosystems. The physiological basis of these changes in plant community  
390 composition is supported by decades of research (Huntley, 1991; Parmesan, 2006).  
391 Physiologically, elevated CO<sub>2</sub> concentrations enhance carboxylation activity leading to  
392 increased sucrose formation (J. F. Farrar & Williams, 1991). This photosynthetic stimulation is  
393 attributed to evolutionary optimums in which Rubisco, the primary carboxylase for C<sub>3</sub> species, is  
394 thought to have evolved, *i.e.* higher CO<sub>2</sub> concentrations are reflective of pre-historic atmospheric  
395 conditions (Bowes, 1996).

396 While atmospheric CO<sub>2</sub> concentrations have increased by almost one third since the beginning of  
397 the industrial revolution, N deposition has increased at least two fold above the presumptive pre-  
398 industrial background value (Körner, 2000). Vitousek et al. (1997) documented how higher  
399 levels of nitrogen have been fixed anthropogenically than through all natural processes  
400 combined. The global nitrogen cycle has been altered through human activities such as  
401 industrial fertilizer input into agricultural and urban areas, increased nitrogen fixation from  
402 legume-based agriculture, and fossil fuel burning. Consequently, increased nitrogen in  
403 ecosystems can disrupt plant community structure and composition, increase soil acidification,  
404 and diminish water quality (Bobbink et al., 2010). Nitrogen has a great impact on plant  
405 ecophysiological processes (Chapin, Bloom, Field, & Waring, 1987). Therefore, any change in  
406 the availability of CO<sub>2</sub> and N, particularly on a global scale, has the potential to not only affect  
407 plant biology but also entire ecosystems by altering the structure, function and species  
408 composition, leading to the development of novel plant communities.

409 The impacts of changing N levels on plant physiological processes has received considerable  
410 research attention which suggests the importance of including N as part of developing novel

411 plant communities. The ability to use nitrogen efficiently varies widely between plant species  
412 and represents an evolutionary strategy that benefits many plants that are adapted to growing in  
413 nitrogen poor soils (Berendse & Aerts, 1987; Funk & Vitousek, 2007). Plant are adapted  
414 physiologically to changing N levels; plant nitrogen use efficiency (NUE) decreases with  
415 increasing nitrogen availability (Vitousek, 1982). Other studies have reported changes in plant  
416 community composition—with overall reduced species richness—when nitrogen is a limiting  
417 resource for growth (Zavaleta, Shaw, Chiariello, Mooney, & Field, 2003). In addition, species  
418 specific responses to CO<sub>2</sub> enrichment can also modify competitive interactions, thereby  
419 changing plant community composition (Smith, et al., 2000). These plant community changes  
420 occur when species adapted to successfully compete for limiting resources under low resource  
421 supplies are less able to compete successfully against other species that are not constrained by  
422 resource enrichment conditions.

423 When plant species are highly adapted to grow under low and high resource supply conditions,  
424 environmental constraints that normally control species dominance no longer apply and may  
425 allow an invasive or novel species to dominate (Blossey & Notzold, 1995). Thus considering  
426 that available nitrogen supply is one the greatest limitations on plant growth, and that *Rubisco*  
427 operates more efficiently at higher CO<sub>2</sub> concentration, researchers have speculated that  
428 enrichment of either or both of these factors will lead to increased invasion by exotic species  
429 (Brooks, 2003; Smith, et al., 2000; Tomassen, Smolders, Limpens, Lamers, & Roelofs, 2004). In  
430 addition, it appears that plant invasions are most successful where disturbance coincides with  
431 increased fertility (R. J. Hobbs & Atkins, 1988; Richard J. Hobbs & Huenneke, 1992).

432 Riparian systems are often interlaced in landscapes which also host intensive agriculture or dense  
433 urban development. These systems are thusly subject to both frequent disturbance (D. M.  
434 Richardson et al., 2007) and high levels nutrient enrichment from surface runoff and subsurface  
435 drainage (Paul & Meyer, 2008; Weller, Baker, & Jordan, 2010). This means that these disturbed  
436 riparian systems are probably more susceptible to novel species introductions and are particularly  
437 vulnerable to colonization by non-native plant species. *Arundo donax* is an ideal species to study  
438 because it is an invasive grass that thrives in urban and agricultural riparian areas throughout the  
439 Sunbelt region of the United States. Moreover, there is interest to expand its use as a biomass

440 crop (Angelini, Ceccarini, & Bonari, 2005; Pilu, Bucci, Badone, & Landoni, 2012) (De Bari,  
441 Liuzzi, Villone, & Braccio).

442 *A. donax* is a rhizomatous, C<sub>3</sub>, grass that was introduced to the United States in the 1800's and  
443 has expanded into large, self-sustaining populations. It has been classified as an ecological and  
444 economical pest (Dudley, 2000b). *A. donax* populations expand through the distribution of  
445 vegetative propagules typically in the form of stem and rhizome fragments (Gary P. Bell, 1997).  
446 *A. donax* forms monospecific stands that can inhibit the establishment or growth rate of other  
447 species; and as *A. donax* increases dominance within a watershed regional species diversity and  
448 richness decreases (Reiger, 1989). Improving control strategies for *A. donax* requires greater  
449 understanding of its mechanisms for colonization and dominance over native species, including  
450 both innate biological characteristics and environmental factors, including N and CO<sub>2</sub>.

451 Predicating the effects of global change on plant species, or even plant communities, is  
452 inherently complex. While some work has been done to characterize *A. donax*'s growth  
453 responses in relation to N (Quinn, Rauterkus, & Holt, 2007), no studies have been published  
454 relating the growth of this invasive species in relationship to a combination of resources. It is  
455 important to study the simultaneous effects of N and CO<sub>2</sub> because it has been shown that plant  
456 responses to each aspect of climate change are often species dependent and cannot necessarily be  
457 extrapolated from the plant responses to each climate change factor applied individually (Craine  
458 et al., 2003; Mittler, 2006). The impact and/or benefits of *A. donax* are still being debated. This  
459 experiment will contribute to these debates by showing the (1) links between CO<sub>2</sub> and N at the  
460 physiological level and (2) discussion how alterations in resource availability will impact certain  
461 plant plants, e.g., *A. donax*, in novel ecosystems. Specific aims of this study were to determine if  
462 the interaction between CO<sub>2</sub> enrichment and nitrogen limitations on the growth and allocation of  
463 *A. donax*. It was hypothesized that the fertilization effect of CO<sub>2</sub> would partly offset the growth  
464 reductions when nitrogen was limiting, and that the greatest differences would be detected in  
465 belowground structures (*i.e.* roots and rhizomes).

## 466 **Materials and Methods**

### 467 *Experimental location*

468 To test the interaction of CO<sub>2</sub> and N on the growth of and allocation of *A. donax* a two-way  
469 factorial experiment was conducted at the CO<sub>2</sub> growth chambers at the Douglas Research  
470 Conservatory, at the University of Washington Botanic Gardens, Seattle, USA.

### 471 *Plant material*

472 On June 22<sup>th</sup>, 2010, 48 rooted stem cuttings from a wild type *Arundo donax* were propagated for  
473 this study from an *A. donax* stand growing, unmanaged, along the bank of San Anselmo Creek,  
474 CA, USA. Of the 48 rooted stem cuttings that were propagated, twelve propagules we set aside  
475 for destructive harvesting to create a baseline description of the plant biomass allocation patterns.  
476 The remaining 36 rooted cuttings were individually potted (one plantlet per pot) in 10.9 liter ‘300  
477 Series’ black plastic nursery containers (Haviland Plastics Products, Co., Haviland, OH, USA)  
478 filled with washed building sand (Salmon Bay Sand & Gravel, Seattle, WA, USA). The sand-  
479 filled nursery containers were placed in 11.36 L buckets (the buckets acted as large drip pans).  
480 The nursery containers/buckets – here after referred to as pots — were placed into one of the  
481 glasshouses at the Douglas Research Conservatory (DRC), Seattle, WA, USA. Daylight was  
482 supplemented in the glasshouse by high pressure sodium 400 watt single phase bulbs (Phillips  
483 Electronics North America Corp., Andover, MA, USA) during 0800 to 2200 hrs. Upon transfer  
484 to the pots the rooted cuttings were watered once with half-strength Hoagland’s fertilizer  
485 solution. After eight days, when all the plants passed visual inspection of successful  
486 transplanting, the pots were placed into the experimental treatment groups.

### 487 *Treatments*

488 The 48 pots were randomly split into three groups of 12 pots. Each group was assigned a  
489 nitrogen treatment: full-N, 1/2-N, or 1/8<sup>th</sup> -N. The nitrogen was delivered as ammonium nitrate at  
490 concentrations 0.643 g/L, 0.321 g/L and 0.080 g/L, corresponding to the respective nitrogen  
491 treatment group: full-N, 1/2-N, and 1/8<sup>th</sup> -N. The ammonium nitrate was applied in a modified  
492 Hoagland’s fertilizer solution. The fertilizer treatment was applied once a week for the duration  
493 of the experiment: 24 weeks. Three pots from each nitrogen group were randomly placed in one  
494 of four CO<sub>2</sub> chambers located inside the glasshouse.

495 The CO<sub>2</sub> chambers (100cm x 100cm x 200cm) are closed-topped, PVC-framed units, surrounded  
496 with Mylar polyester sheeting. Fans forced air from outside the greenhouse into the chambers  
497 through a system of flexible aluminum ducting and PVC piping. Two chambers were randomly  
498 assigned ambient air, while the remaining two were fumigated with additional CO<sub>2</sub> delivered  
499 from a 22.70 kg tank (Praxair, Seattle, WA, USA). The elevated CO<sub>2</sub> concentrations were  
500 maintained by using bubble flow meters (FL-2000, Omega, Stamford, CT, USA), at  
501 approximately 370  $\mu\text{mol mol}^{-1}$  of CO<sub>2</sub> above ambient levels. The concentration for the elevated  
502 CO<sub>2</sub> reflects a near doubling of the ambient levels and represent levels projected to be the  
503 atmospheric concentration at the end of this century (Bernstein et al., 2007). For additional  
504 details of the chamber construction please refer to Kinmonth-Schultz and Kim (2011).

505  
506 The CO<sub>2</sub> concentrations in the elevated chambers were monitored and automatically collected  
507 every 15 minutes by a CIRAS-1 infrared gas analyzer (PP Systems International, Inc.,  
508 Amesbury, MA, USA). Ambient CO<sub>2</sub> from the air pumped into the chambers was measured by a  
509 CARBOCAP® carbon dioxide probe (Vaisala Inc., Boston, MA, USA) located outside of the  
510 glasshouse. Temperature in each chamber was monitored every 15 minutes using a pair of  
511 thermocouples placed, 20 and 100 cm from the tops of the chambers. The CO<sub>2</sub> and temperature  
512 data were stored automatically in a CR1000 data-logger (Campbell Scientific, Logan, UT, USA).

513  
514 The *A. donax* plants were grown under these conditions for 88 days. On September 17<sup>th</sup>, 2010,  
515 all of the pots from the 1/2-N treatment group were destructively harvested, and removed for  
516 separate analysis. At this time the aboveground biomass was also clipped and removed from the  
517 full-N (HN) and 1/8<sup>th</sup> -N (LN) nitrogen groups. The pots containing the roots and rhizomes of  
518 the HN and LN groups remained in their assigned CO<sub>2</sub> chambers and were allowed to re-grow  
519 for an additional 90 days, when on December 16<sup>th</sup>, 2010, the HN and LN groups were removed  
520 from the CO<sub>2</sub> chambers and destructively harvested.

521  
522 At each harvest, plant parts were separated and sorted into leaf, stem, root, and rhizome tissues.  
523 For leaf parts, a SPAD leaf chlorophyll meter (SPAD-502, Konica Minolta, Ramsey, NJ, USA)  
524 was used as a proxy measurement for nitrogen content. An average of five SPAD readings were  
525 taken from the uppermost fully expanded leaf of every plant harvested. Following this, leaf

526 surface areas were measured by scanning the leaves with a leaf-area meter (LI-3000; LI-COR,  
527 Inc., Lincoln, NE, USA) and then placed in paper bags. The stems, roots and rhizomes were also  
528 bagged and all the plant parts were dried for 48 hours in a forced air oven heated to 80° C. The  
529 oven-dry biomass was weighed and analyzed to compare the effects of CO<sub>2</sub> and N on biomass  
530 accumulation and allocation.

### 531 *Experimental design and statistical analysis*

532 The nitrogen pot treatments within the CO<sub>2</sub> chambers constituted a split-plot factorial, with CO<sub>2</sub>  
533 as the main plot treatment and nitrogen as the subplot treatment. Accordingly, CO<sub>2</sub> and N were  
534 considered as fixed effects and the paired chamber blocks were considered as random effects.  
535 All data analyses were calculated using R 2.12 statistical software (Team, 2011). The split plot  
536 treatment was balanced across the whole plots in the replications, yet unlike a randomized  
537 complete block design the treatment is not fully crossed. The model used was an analysis of  
538 variance (ANOVA) for split-plot designs (Casella, 2008), in which the F-tests for the treatment  
539 effects on the biomass allocation were first tested at the main plot level; and then the variance  
540 was partitioned for the subplot treatment effects and the interaction between Nitrogen and CO<sub>2</sub>.  
541 Orthogonal pairwise contrasts were used to further differentiate results within and between  
542 particular treatment groups. All biomass growth responses were plotted using the bar-chart  
543 function with standard error of the means in Sigma Plot 12.0 (Systat software, INC., San Jose,  
544 CA, USA).

545

## 546 **Results**

547 Overall, analysis of the biomass revealed very strong positive growth effects from the nitrogen  
548 treatments and some detectable growth enhancement from the CO<sub>2</sub> enrichment as well. The high  
549 nitrogen treatment had significantly greater biomass than the low nitrogen treatments (P<0.001)  
550 for all response variables including: leaf nitrogen content (SPAD), aboveground harvests, total  
551 biomass, and allocation ratios (above- to below-ground; rhizome to root) (Table 1-1.). While the  
552 effects of CO<sub>2</sub> were not as uniform as the N-treatments, main effects were attributable to the CO<sub>2</sub>  
553 enrichment in all of the measured biomass response variables except for the allocation ratios.

554 Growth enhancement resulting from CO<sub>2</sub> enrichment was evidenced in whole-plant biomass  
555 (Fig. 1-1) with plants grown in elevated CO<sub>2</sub> having 112% of the biomass compared to the

556 biomass of plants grown in ambient CO<sub>2</sub> (P<0.01) (Table 1-1). Likewise a nitrogen effect was  
557 evidenced by whole plant biomass. Plants grown with full-N (HN) fertilizer group had a mean  
558 mass 159% of that if the mean biomass of the plants grown in 1/8<sup>th</sup>-N (LN) fertilizer group (P<  
559 0.001) (Table 1). In response to the experimental manipulations the allocation of carbohydrates  
560 for biomass production was predominately into aboveground plant parts (stems and leaves)  
561 compared to belowground plant parts (rhizomes and roots) (Fig. 1-1). This was evidenced in the  
562 belowground to aboveground allocation ratio, where belowground biomass represents  
563 approximately 1/3<sup>rd</sup> and 1/5<sup>th</sup> of the aboveground biomass for LN and HN Nitrogen groups,  
564 respectively (Fig. 1-3). The belowground to aboveground ratio was primarily related to the N-  
565 treatments (P <0.001), and there were no biomass allocation changes in response to the CO<sub>2</sub>  
566 treatment. When the treatment effects on total biomass accumulation were analyzed by plant  
567 component part (leaf, stem, rhizome, root), CO<sub>2</sub> enrichment could be attributed to increases in  
568 biomass in the leaf (P <0.05), stem (P <0.01), and rhizome growth (P <0.1). While increased N  
569 levels especially improved aboveground biomass accumulation, N effects were also strongly  
570 evident in the changes in leaf (P < 0.001), stem (P < 0.001), rhizome (P < 0.05) and root growth  
571 (P < 0.1) (Fig. 1-2).

572 When considering only the belowground components, the rhizome: root ratio (Fig. 1-4)  
573 differences could largely be attributed to nitrogen treatment (P <0.001) and the interaction  
574 between CO<sub>2</sub> and N (P<0.05), yet there was not an attributable influence from the main effects of  
575 CO<sub>2</sub>. Pairwise contrasts of the groups revealed that the interaction term was significant within  
576 the elevated CO<sub>2</sub> treatment group (P <0.05) because there were positive growth increases in the  
577 rhizome compared to roots within the HN, whereas this positive enrichment to rhizomes was not  
578 evident within the LN treatments within the enriched CO<sub>2</sub> group. Unlike the contrasting  
579 allocation responses between enriched and ambient CO<sub>2</sub> groups within HN, there were not  
580 attributable differences between CO<sub>2</sub> treatments within the LN group (Table 1-1). Contrasts  
581 between nitrogen treatments were showed increased biomass (P <0.05) in the high nitrogen  
582 group compared with the low nitrogen group for all response variables. However, results  
583 between CO<sub>2</sub> treatments groups were not as clear. Between CO<sub>2</sub> within LN group no clear  
584 relationships were detected for any of the response variables. Conversely, between the CO<sub>2</sub>  
585 treatments within the HN group differences (P <0.05) for all but the 1<sup>st</sup> harvest above-ground and  
586 belowground to aboveground ratios.

**587 Discussion**

588 Anthropogenic changes including CO<sub>2</sub> and N enrichment of ecosystems are altering the natural  
589 resource availability and thus fostering the creation of novel ecosystems that may be dominated  
590 by plant communities with compositions distinctly different than those that are present today.  
591 Plants that are more competitive to the altered resource conditions may gain competitive  
592 advantages. This release from nutrient and resource limitations may be evidenced by what  
593 appears to be invasions of plants previously undocumented or uncommon in nutrient limited  
594 ecosystems. Some studies have shown that other C<sub>3</sub> invasive grasses, like *A. donax*, have also  
595 increased plant biomass as a response to CO<sub>2</sub> enrichment (Nagel, Huxman, Griffin, & Smith,  
596 2004; L. H. Ziska, 2003). Likewise reports of the beneficial effects of nitrogen fertilization on  
597 plant growth are ubiquitous and are even documented specifically for *A. donax* (Quinn, et al.,  
598 2007). However, because of the potentially non-additive effects of global change factors it was  
599 important to look at the interplay of these two essential plant resources. For instance, some  
600 studies have shown that CO<sub>2</sub> enrichment can alter internal plant nitrogen balance, decreasing leaf  
601 nitrogen concentrations at both sufficient and deficient nitrogen levels (Larigauderie, Hilbert, &  
602 Oechel, 1988). Contrarily, SPAD analysis—a proxy measurement for nitrogen content, which  
603 has been shown to have strong correlation with *A. donax* leaf chlorophyll content (Spencer et al.,  
604 2008)—indicated no change within the HN group and actually slightly increased (P <0.1) values  
605 in for the CO<sub>2</sub> enriched within the LN group. Although leaf nitrogen concentration did not seem  
606 to be affected by CO<sub>2</sub> the growth response results indicated that aboveground biomass  
607 stimulation was only responsive when nitrogen is abundant. When N was limiting there were no  
608 significant differences between elevated or ambient CO<sub>2</sub> treatment groups (Table 1-1). This  
609 finding is not all that unusual, considering a lack of CO<sub>2</sub> response when N is deficient has been  
610 reported for other C<sub>3</sub> grasses (Kinmonth-Schultz & Kim, 2011; Zanetti et al., 1997), and  
611 illustrates the importance of nutrient supply for carbon fixation, primary production, and plant  
612 biomass accumulation. Nutrient supply also plays an important role in determining carbon  
613 allocation.

614 Studies have shown that when plants grow in nitrogen deficient conditions carbohydrates  
615 produced in the leaves during photosynthesis do not appear to be stored in the leaf tissue and are  
616 instead allocated to carbon sinks (*e.g.* rhizomes, roots) (Hermans, Hammond, White, &

617 Verbruggen, 2006). Such a response to low N conditions stimulates an increased root to shoot or  
618 belowground to aboveground ratio. This research showed that a significant increase in  
619 belowground to aboveground ratio would occur under low N conditions. It also resulted in  
620 highly significant increases in the belowground to aboveground ratio within each CO<sub>2</sub> treatment  
621 (Fig. 4). Interestingly, some researchers have also attributed CO<sub>2</sub> enrichment as a cause of  
622 increased allocation to roots in C<sub>3</sub> grasses (P. S. Curtis, Balduman, Drake, & Whigham, 1990;  
623 Drake, Muehe, Peresta, GonzalezMeler, & Matamala, 1996; Larigauderie, et al., 1988).  
624 However, this research suggested an increased allocation to belowground sinks was not  
625 attributable to CO<sub>2</sub> within either nitrogen group treatment for *A. donax*. Although this finding  
626 contradicts some earlier studies, it did provide supportive evidence that similar with other  
627 findings that the CO<sub>2</sub> effects on the belowground to aboveground ratio are at most small (John F.  
628 Farrar & Gunn, 1996). Additionally, conflicting results published regarding root growth response  
629 disparities have been attributed to pot size variation (Poorter, Bühler, van Dusschoten, Climent,  
630 & Postma, 2012) as well as the experimental treatments.

631 While *A. donax* did not significantly exhibit a CO<sub>2</sub> mediated belowground to aboveground  
632 biomass allocation change, the allocation of carbohydrates to rhizomes compared to roots was  
633 correlated ( $P < 0.05$ ) to CO<sub>2</sub> enrichment within the HN group (Fig. 1-5). Interestingly the CO<sub>2</sub>  
634 enriched HN treatment group (H+) had a nearly one-to-one rhizome to root biomass relationship.  
635 Surprisingly, *A. donax*'s increased allocation to rhizomes when nutrients are abundant is contrary  
636 to the results for *Phalaris arundinacea* (another invasive rhizomatous grass) that exhibited a  
637 decrease in the proportion of carbohydrates allocated to rhizome compared with roots when  
638 grown under similar conditions (Kinmonth-Schultz & Kim, 2011). Ecologically, the regrowth  
639 ability for *A. donax* has been directly associated with its rhizome size (Boose & Holt, 1999;  
640 Quinn & Holt, 2008). Therefore, *A. donax* will likely be able regrow more quickly and  
641 vigorously, if rhizome size increases with CO<sub>2</sub> enrichment in nutrient-rich ecosystems.  
642 Moreover, fracturing and re-sprouting of rhizomes and stems is fundamental to the colonization  
643 and dominance of this asexually propagated invasive plant. Therefore, increased aboveground  
644 biomass and increased rhizome mass will likely lead to an increased propagules, especially in  
645 nutrient rich systems like the agricultural and urban drainages (Paul & Meyer, 2008; Weller, et  
646 al., 2010). Whether or not increases in propagules and regrowth ability will necessarily result in  
647 increased invasions is as of yet unproven, albeit a likely consequence. Furthermore it is also

648 plausible that the biomass stimulation to aboveground plant parts and rhizomes will also interact  
649 with flood and fire disturbance regimes.

650 *A. donax* is an invasive grass that has been implicated with increased fire regimes (Gary P. Bell,  
651 1997; Scott, 1994). *A. donax*, like other grasses, perpetuates the fire cycle by accumulating  
652 abundant dry-standing biomass (Coffman, Ambrose, & Rundel, 2010). Because *A. donax* is  
653 rhizomatous it is able quickly re-sprout, often before native hardwoods, it is likely to be well  
654 adapted to respond to conditions of increased CO<sub>2</sub> enrichment. In relation to flood disturbance,  
655 the increased rhizomes and aboveground biomass create more propagules to be dispersed by  
656 scouring floodwaters. Additionally, rhizomes are used to tolerate persistent or periodic drought  
657 stress. Thus larger rhizomes resulting from anthropogenic CO<sub>2</sub> enrichment could create  
658 potentially more stress tolerant *A. donax*. While the competitive success of *Arundo donax* over  
659 co-occurring native plant species has been observed in a variety of riparian systems, the  
660 physiological factors that influence this success are often are not well understood. The results of  
661 this experiment indicate nitrogen and to some extent CO<sub>2</sub>, and an interaction between both  
662 factors, may stimulate the growth of *A. donax* because it is so physiologically adapted to the new  
663 environments developed with climate change and N saturation.

664 The findings of the research presented herein are relevant to at least two groups. The first group  
665 is agriculturalists who are using *A. donax* for bioremediation (Idris, Jones, Salzman, & Allinson,  
666 2012; Kausar et al., 2012) and industrial purposes (Basso, Cerrella, Buonomo, Bonelli, &  
667 Cukierman, 2005). These scientists and engineers will be interested in the findings for crop  
668 scheduling and modeling purposes. Agriculturalists will also be interested in these results  
669 because they directly impact planting and production of *A. donax* as a biomass. First, it is  
670 commonly thought that *A. donax* is a model crop because like other perennial grasses it can be  
671 grown in marginal conditions with little nutrient input (Dohleman, Heaton, & Long, 2010).  
672 However, the results herein show that nitrogen fertilizer significantly increases biomass levels  
673 and thus it is unlikely, given the profit driven nature of agriculture, that growers would not  
674 fertilize and forgo increased yields. Secondly, agricultural production of *A. donax* will be  
675 benefited by increased rhizome size, because rhizome propagation is the primary method for *A.*  
676 *donax* cropping (Angelini, et al., 2005).

677 The second group of people who may be interested in these findings are invasion-biologists who  
678 monitor the spread of *A. donax*. Invasion-biologists are interested about the competitive  
679 advantages *A. donax* may gain in regards to CO<sub>2</sub> and N enrichment. *A. donax* is already known  
680 as a fierce competitor because of its high growth rates (Reiger, 1989; Rossa, Tuffers, Naidoo, &  
681 von Willert, 1998). The results suggest that this competitive advantage may be stimulated by N  
682 pollutions and CO<sub>2</sub> enrichment. The combination of these two resource enrichments is a highly  
683 plausible scenario for the canals, and drainages water-ways surrounding fertilized *A. donax*  
684 biomass plantations; for urban streams that are typified by nitrate runoff; and in riparian systems  
685 where seasonal flood pulses are often laden with N rich material

686 Lastly, opportunities exist to study *A. donax* invasion feedbacks with flood and fire disturbance  
687 regimes. These could also be investigated given the interplay of N and CO<sub>2</sub> enrichment.  
688 Additionally, evaluating the effects of N and CO<sub>2</sub> on both nonindigenous and co-occurring native  
689 plant species in intact ecosystems could provide insight useful in developing reliable prediction  
690 of how these plant communities could change in the future.

691

692 **Figures:**

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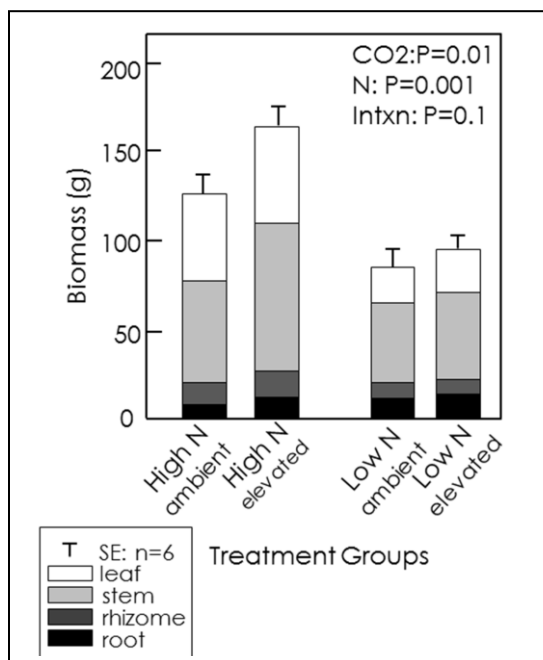
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**Figure 1-1:** Stacked bar chart plot showing the proportion of plant organ (root, rhizome, stem, leaf) as part of the total biomass harvested from the plants. Statistical analysis revealed that CO<sub>2</sub> and nitrogen enrichment improved (P=0.01, and P=0.001, respectively) the biomass differences. The interaction between the two treatments was found to only have a mild stimulation for total biomass.

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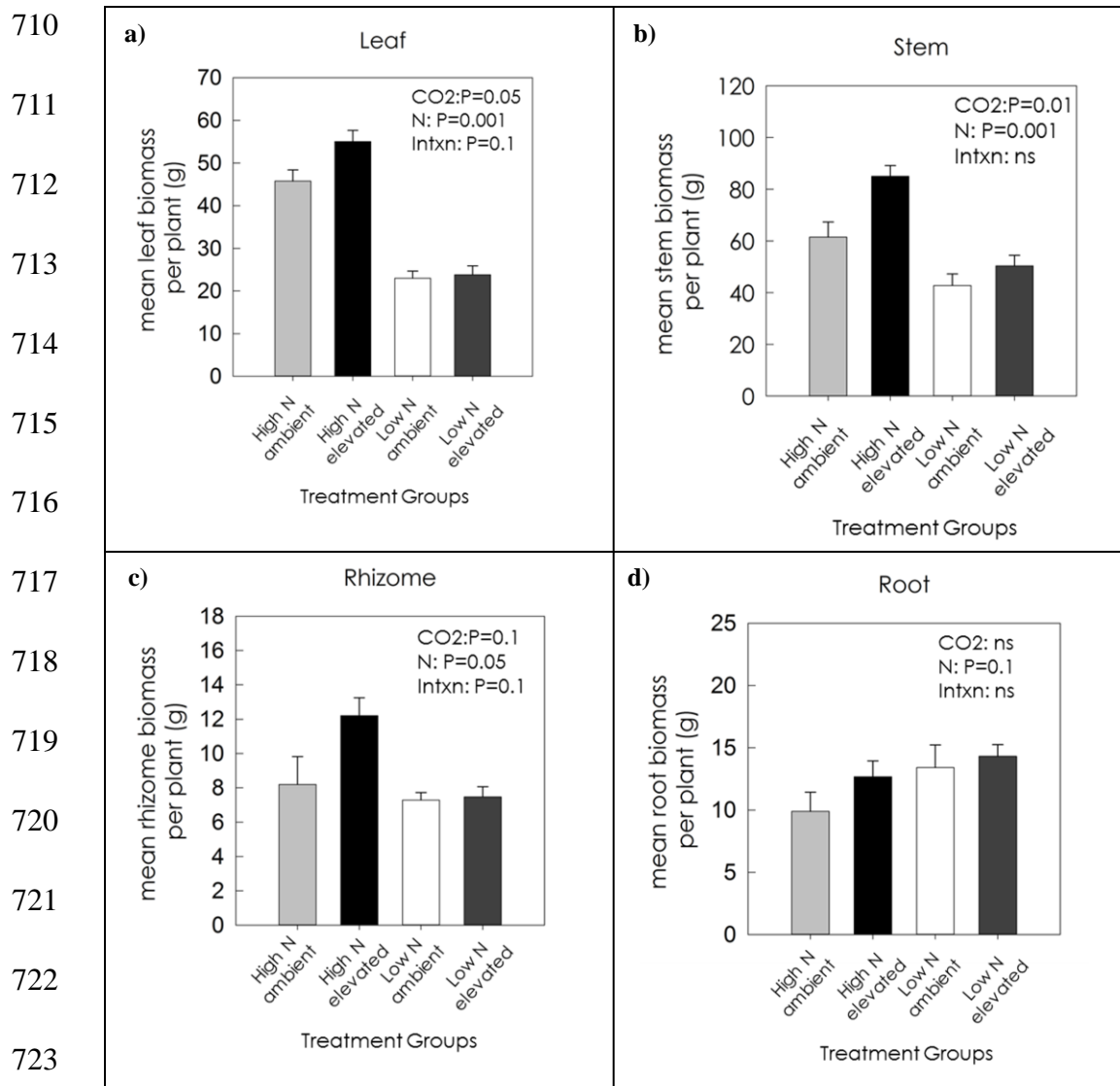
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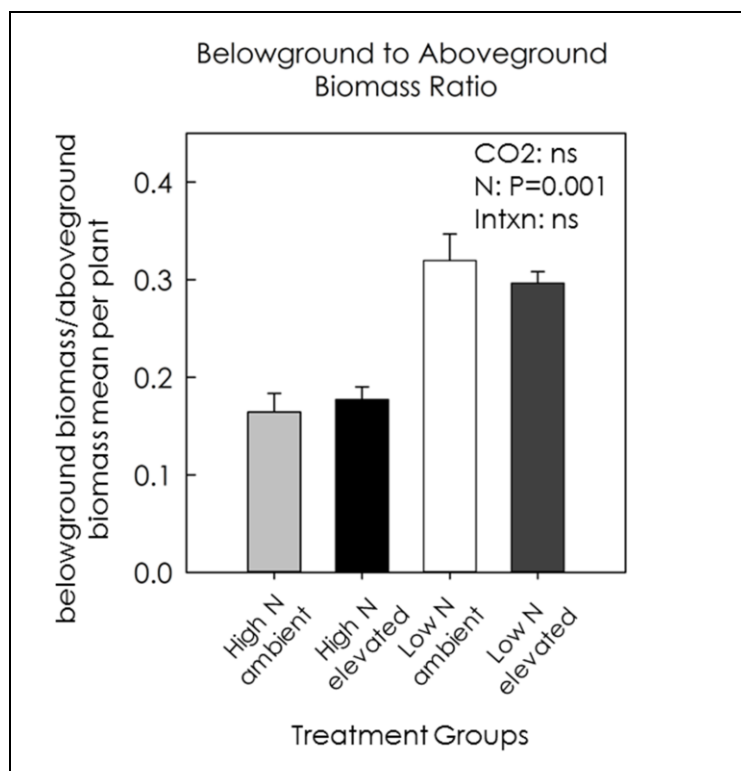
724 **Figure 1-2:** Bar charts showing mean biomass (n=6, SE error bars) of  
 725 individual plant parts. CO<sub>2</sub> and Nitrogen effects were attributable to increases  
 in growth in elevated chambers and high nitrogen treatments in the  
 aboveground portions (leaf and stem, **1-2a** and **1-2b** respectively).  
 Belowground (rhizome and root, **1-2c**, and **1-2d** respectively) nitrogen had a  
 greater influence in the variability between growths. Also when CO<sub>2</sub> was  
 enriched rhizome growth was greatly increased in the high nitrogen group,  
 while CO<sub>2</sub> enrichment did not significantly increase growth of rhizome in low  
 nitrogen group.

726

727

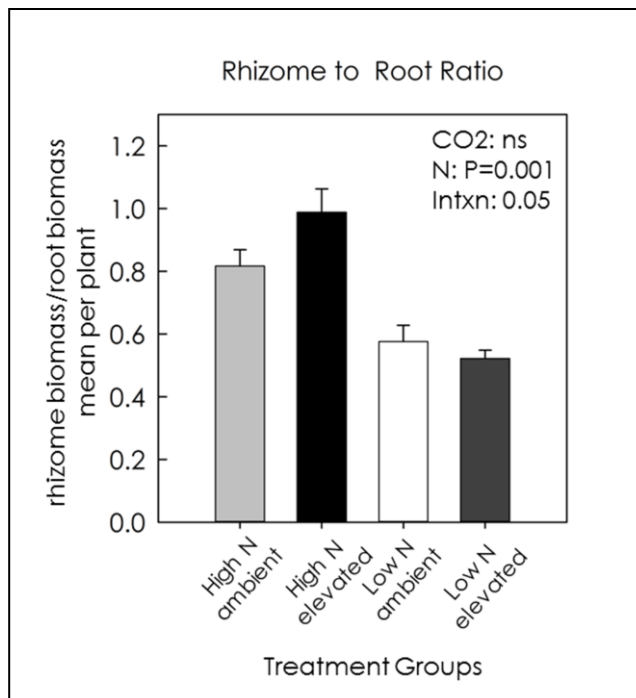
728

729



**Figure 1-3:** plot of the mean (n=6) belowground to aboveground biomass ratio with SE error bars illustrates that for all treatments biomass was primarily allocated to aboveground parts (i.e. stems and leaves) compared to roots and rhizomes. This was especially evident when nitrogen was plentiful, shown by the < 20% values within the high nitrogen (HN) treatment groups. When nitrogen was limiting there was an increase (P=0.001) in belowground biomass compared with that allocated belowground in the HN treatment groups.

730



**Figure 1-4:** Plot of belowground biomass ratios. For the high nitrogen (HN) group the allocation of biomass between rhizome and roots are nearly equal (i.e. >80%) whereas when nitrogen is limiting (LN) biomass allocation to rhizomes is close to 50% that of the roots. The interaction term is indicative of the different relationship within nitrogen treatments. When nitrogen is abundant CO<sub>2</sub> enrichment increases rhizome size. When nitrogen is limiting CO<sub>2</sub> increases root size.

731 **Tables:**

732 **Table 1-1:** Statistical analyses of biomass harvests suggest main effects of CO<sub>2</sub> (p<0.05) and  
 733 subplot effects from nitrogen treatment (P=0.001) improved growth of above-ground biomass  
 at each harvest and also total biomass accumulation. An interaction between the two  
 treatments was only shown to have an influence on 2<sup>nd</sup> harvest above-ground biomass  
 (P=0.01). The interaction was evidence of the much greater gains by the elevated CO<sub>2</sub> groups  
 between high nitrogen (HN) treatments compared with the growth gains by the ambient CO<sub>2</sub>  
 groups at with low nitrogen (LN). The other interaction term that showed greater than  
 random chance (P=0.05) was evidence in the rhizome to root ratio. In this case, the  
 interaction was significant because within the HN treatment, elevated CO<sub>2</sub> increased rhizome  
 development, whereas within the LN groups CO<sub>2</sub> did not change the allocation relationship

	Nitrogen	CO <sub>2</sub>	1st Harvest	2nd Harvest	Combined	Combined	Above:Below Ground Ratio	Rhizome:Root Ratio	SPAD
			Above Ground Mass (g)	Above Ground Mass (g)	Harvest Above Ground Mass (g)	Harvests Total Biomass (g)			
	Low (LN)	Ambient	40.8 ± 4.27	24.94 ± 1.90	65.74 ± 6.06	86.44 ± 7.35	0.3197 ± 0.03	0.5759 ± 0.05	36.28 ± 0.52
	High (HN)	Ambient	66.43 ± 5.53	40.79 ± 3.19	107.21 ± 8.19	125.31 ± 10.93	0.1644 ± 0.02	0.8165 ± 0.05	52.37 ± 1.00
	Low (LN)	Elevated	47.81 ± 4.5	26.35 ± 1.62	74.16 ± 6.11	95.96 ± 7.35	0.2965 ± 0.01	0.5220 ± 0.03	37.47 ± 1.51
	High (HN)	Elevated	79.61 ± 4.53	60.43 ± 3.3	140.04 ± 6.08	164.93 ± 7.49	0.01774 ± 0.01	0.9887 ± 0.07	52.00 ± 1.01
<b>F-tests</b>	CO <sub>2</sub>		*	**	**	**	ns	ns	ns
	N		***	***	***	***	***	***	***
	Intrxn		ns	**	.	.	ns	*	ns
<b>Contrasts</b>	Elevated HN vs. Ambient HN		.	***	**	**	ns	*	ns
	Elevated HN vs. Elevated LN		***	***	***	***	***	***	***
	Elevated HN vs. Ambient LN		***	***	***	***	***	***	***
	Ambient HN vs. Elevated LN		*	***	**	*	***	***	***
	Ambient HN vs. Ambient LN		**	***	***	**	***	**	***
	Elevated LN vs. Ambient LN		ns	ns	ns	ns	ns	ns	ns

734

735

736 **Chapter II:**  
736 **Carbon dioxide effects on the water-use efficiency and drought tolerance for**

737

**Arundo donax**

738

739 **Abstract**

740 Freshwater is an essential resource—integral to all ecological and societal activities— a resource

741 that the availability, timing, and quality have become vulnerable to climate change. Contention

742 for limited freshwater resources is inevitable as increasing the land area is used by agriculture to

743 supply biomass for bioenergy. Directing water toward crop production is necessary whether the

744 biomass crops are rain-fed or irrigated, because all plants require water to survive and grow.

745 Such a decision becomes even more challenging for a crop like *Arundo donax* (*A. donax*) that is

746 considered a ‘water-user’ because of reported high transpiration rates. An experiment was

747 initiated at the University of Washington Botanic Gardens CO<sub>2</sub> growth chambers, in which *A.*748 *donax* plants were supplied with adequate nutrients and water at ambient and elevated CO<sub>2</sub> levels

749 and measured for intrinsic, instantaneous, and whole-plant water-use efficiency (WUE). In a

750 parallel experiment conducted at the same time in the same chambers *A. donax* plants were

751 grown under similar conditions and then restricted from water to determine how drought

752 influenced WUE under ambient and elevated CO<sub>2</sub> conditions. The results of this study confirm753 that *A. donax*, like most C<sub>3</sub> grasses, will increase its biomass growth while using less water when

754 atmospheric carbon dioxide is elevated. Additionally, the results show that WUE improved

755 associated with elevated CO<sub>2</sub> which delayed the impacts of drought-stress in effect making *A.*756 *donax* more stress tolerant. The findings presented herein represent a critical missing piece in757 the understanding of *Arundo* invasions.

758

## 759 **Introduction**

760 To mitigate the impacts associated with climate change governments are putting into place  
761 policies that reduce fossil fuel dependence by increasing the use of sustainable bioenergy crops  
762 (Perlack et al., 2005; Powlson, Riche, & Shield, 2005). ‘First-generation’ bioenergies that  
763 depended primarily on food crops provided negligible carbon gains and created social conflicts  
764 (Naylor et al., 2007; Pimentel & Pimentel, 2008). Societal pressure, and poor energy economics  
765 by food crops forced researchers to seek alternative biomass sources; grasses became some of the  
766 most desirable non-food ‘second generation’ bioenergy feedstocks (Dohleman, et al., 2010).  
767 However, grasses also constitute a major group of invasive plants and thus there have been  
768 alarming reports that bioenergy developments will lead to the cultivation of plants which will  
769 subsequently invade surrounding ecosystems (Barney & Ditomaso, 2008; Raghu et al., 2006).  
770 *Arundo donax* L. is a grass species at the nexus of the bioenergy and invasive plant debate.  
771 Agronomists and industrial engineers promote *A. donax* as one of the most desirable crops  
772 because of reported greater yields and energy gains than available from maize (*Zea mays*) or  
773 other grasses (Angelini, et al., 2005). Conversely, ecologists are concerned that cultivating *A.*  
774 *donax* will foster its naturalization. Surprisingly, some basic questions about this species  
775 physiology remain unclear; in particular what is this species water-use efficiency, *i.e.* how much  
776 water must to be used per unit of biomass gain? Such a question is fundamental to both  
777 agronomists who claim of minimal inputs for great gains, and for ecologists who predict  
778 reductions in water resources should *A. donax* escape cultivation. Understanding this plant’s  
779 water-use efficiency (WUE) is ever more relevant in a changing climate, where acquisition of  
780 freshwater resources may become less predictable.

781 Freshwater is an essential resource—integral to all ecological and societal activities (Gleick,  
782 Pacific Institute for Studies in Development, & Security, 2012) — a resource that the  
783 availability, timing, and quality have become vulnerable to climate change. Global climate  
784 change has been linked by numerous reports to changes in the global hydrological cycle such as:  
785 increased atmospheric water-vapor content; changed precipitation patterns, intensity and  
786 extremes; reduced snow cover; and changed soil moisture and runoff (Kundzewicz et al., 2007;  
787 Vorosmarty, Green, Salisbury, & Lammers, 2000). Contention for limited freshwater resources  
788 is inevitable as increasing the land area is used by agriculture to supply biomass for bioenergy.

789 Directing water toward crop production is necessary whether the biomass crops are rain-fed or  
790 irrigated, because all plants require water to survive and grow. Thus diverting limited water  
791 resources away from food production or other ecosystem services is a highly contentious  
792 decision in arid lands and in regions where water may be less available in the future. Such a  
793 decision becomes even more challenging for a crop like *Arundo donax* (*A. donax*) that is  
794 considered a ‘water-user’ because of reported high transpiration rates (M.E. Iverson, 1994; Watts  
795 & Moore, 2011).

796 Predictions of excessive water use by non-native invasive plants dates back to the 1970s and was  
797 based on research conducted on the effects of afforestation on stream flow and water resources  
798 (Gorgens, 2004). Invading non-native plants, especially trees such as *Tamarisk* spp. and  
799 *Eleagnus angustifolia* in North America, and *Pinus pinaster* and *Acacia* spp. in South Africa,  
800 began to attract more attention as catchment-scale hydrological studies were conducted in the  
801 1980s (Everitt, 1980) and 1990s (Le Maitre, et al., 1996). In more recent years catchment-scale  
802 experiments have focused on quantifying changes in stream flow and, to a lesser extent, ground  
803 water resources (Gorgens, 2004). While most of the research relating invasive plant  
804 transpiration and water-cycle disruption has focused on invasive trees, there is concern by  
805 researchers and land managers that invasive grasses may also be negatively impact the riparian  
806 water-cycle through their high transpiration rates. In the south-western United States invasive  
807 plants have been associated with lowered water tables in many riparian zones (Dukes & Mooney,  
808 2004). Additionally, invasive grasses have been cited to re-engineer intertidal basin and regional  
809 hydrology by changing substrate cohesion and surface roughness (Collins, 2002). When  
810 invasive grasses alter sediment deposition and sequestration they also influence channel-bank  
811 erosion and channel-network geometry. Altered sedimentation and erosions illustrate structural  
812 modifications. While structural modifications by invasive grasses are evident, an equally  
813 important, yet less obvious modification is the role invasive plants play in altering the riparian  
814 zone water-cycle.

815 The water-cycle in riparian zones depends on three linked areas: water uptake; water storage in  
816 different parts of plants; and the return of water to the atmosphere by evapotranspiration (ET).  
817 Although the riparian zone water-cycle is poorly researched considering the intimate plant-water  
818 linkages well studied in other ecosystems (Baird & Wilby, 1999) it is logical that storage and use of

819 water by riparian plants also impacts the water-cycle. Thus, the theory holds that the riparian  
820 water-cycle will be altered if invasive plants impose exceptional water consumption and loss  
821 rates, consuming greater rates of water from the soil and from the saturated zone (Le Maitre, et al.,  
822 2002). This theory may be confounded in a changing climate as transpiration rates decrease in  
823 response to atmospheric enrichment of carbon dioxide.

824

825 Atmospheric enrichment of carbon dioxide (CO<sub>2</sub>) directly affects plants by inducing partial  
826 stomata closure (Morison, 1985). The closure effects plant water use and carbon gain because  
827 nearly all of the water transpired as well as CO<sub>2</sub> absorbed pass through stomatal pores. Stomata  
828 attempt to balance plant water and carbon status by permitting sufficient CO<sub>2</sub> to enter the leaf for  
829 photosynthesis while minimizing transpirational dehydration. The amount of carbon gained per  
830 unit water lost is also known as plant 'water use efficiency'. While the rate of diffusion of gases  
831 into or out of the leaf from/to the surrounding environment depends upon many factors including  
832 the concentration gradient and the resistance of diffusion along the pathway, the typical response  
833 to CO<sub>2</sub> enrichment is increased WUE (Lawson, Caemmerer, & Baroli, 2011). Additionally,  
834 atmospheric enrichment of CO<sub>2</sub> typically increases carboxylation efficiencies, especially in C<sub>3</sub>  
835 plants. While there have been a few studies showing the positive interaction between invasive  
836 plants and carbon dioxide enrichment (Rogers, et al., 2008; Smith, et al., 2000; L. H. Ziska,  
837 2003), grasses in general have shown consistently positive growth responses to increasing CO<sub>2</sub>  
838 (S. Wand, J. E., Gu, Michael, & Peter, 1999). Therefore, to understand the ecological impacts,  
839 or agricultural yields, associated with *A. donax* WUE it is important to study this species  
840 responses at current and elevated CO<sub>2</sub> conditions. Towards this goal of quantifying *A. donax*  
841 WUE an experiment was initiated at the University of Washington Botanic Gardens CO<sub>2</sub> growth  
842 chambers, in which *A. donax* plants were supplied with adequate nutrients and water at ambient  
843 and elevated CO<sub>2</sub> levels and measured for intrinsic, instantaneous, and whole-plant WUE. In a  
844 parallel experiment conducted at the same time in the same chambers *A. donax* plants were  
845 grown under similar conditions and then restricted from water to determine how drought  
846 influenced WUE under ambient and elevated CO<sub>2</sub> conditions. I hypothesized that (1) CO<sub>2</sub>  
847 enrichment would decrease stomatal conductance and increase carboxylation efficiencies  
848 resulting in increased WUE. Further, I hypothesized that (2) increased WUE would mitigate the  
849 effects of drought.

## 850 **Materials and Methods**

### 851 *Study Location*

852 The experiment was conducted at the University of Washington Botanic Gardens CO<sub>2</sub> growth  
853 chambers located in the Douglas Research Conservatory (DRC), Seattle, Washington, USA. The  
854 CO<sub>2</sub> growth chambers (100cm x 100cm x 200cm) are closed-topped, PVC-framed units  
855 surrounded with Mylar polyester sheeting. Fans forced air from outside the greenhouse into the  
856 chambers through a system of flexible aluminum ducting and PVC piping. For additional details  
857 of the chamber construction please refer to (Kinmonth-Schultz & Kim, 2011). Two chambers  
858 were randomly assigned ambient air, while the remaining two were fumigated with additional  
859 CO<sub>2</sub> delivered from a 22.70 kg tank (Praxair, Seattle, Washington, USA). The elevated CO<sub>2</sub>  
860 concentrations were maintained by using bubble flow meters (FL-2000, Omega, Stanford,  
861 Connecticut, USA), at approximately 800  $\mu\text{mol mol}^{-1}$  CO<sub>2</sub> above ambient levels. The  
862 concentration for the elevated CO<sub>2</sub> reflects a near doubling of the ambient levels and represent  
863 levels projected to be the atmospheric concentration at the end of this century (Bernstein, et al.,  
864 2007). The CO<sub>2</sub> concentrations in the elevated chambers were monitored and automatically  
865 collected every 15 minutes by a CIRAS-1 infrared gas analyser (PP Systems International, Inc.,  
866 Amesbury, Massachusetts, USA). Ambient CO<sub>2</sub> from the air pumped into the chambers was  
867 measured by a LI-6200 infrared gas analyser (LI-COR, Inc., Lincoln, Nebraska, USA).  
868 Temperature in each chamber was monitored every 15 minutes using a pair of thermocouples  
869 placed, 20 and 100 cm from the tops of the chambers. CO<sub>2</sub> and temperature data were stored  
870 automatically in a CR1000 data-logger (Campbell Scientific, Logan, Utah, USA). Daylight was  
871 supplemented in the DRC by high pressure sodium 400 watt single phase bulbs (Phillips  
872 Electronics North America Corp., Andover, Massachusetts, USA) during 0800 to 2200 hrs.

### 873 *Plant Material*

874 On June 1<sup>th</sup>, 2009, rhizomes—collected from population of *Arundo donax* growing wild along  
875 the San Anselmo Creek (San Anselmo, California, USA)—were divided into 5-10 cm lengths,  
876 containing at least three internodes. The rhizome divisions were set in perlite on propagation  
877 trays and then placed in a mist bench in the DRC. Water was applied from overhead micro-spray  
878 sprinklers for five seconds every thirty minutes. After two weeks most of the rhizome pieces had

879 sprouted and developed 2-3 leaves. Eight of these rooted and leafed divisions were set aside for  
880 destructive harvest to create a baseline description of the plant biomass allocation patterns.  
881 Thirty-two of the remaining rooted and leafed divisions were individually potted (1 propagule  
882 per pot) in 10.9 liter '300 Series' black plastic nursery containers (Haviland Plastics Products,  
883 Co., Haviland, Ohio, USA) filled with washed building sand (Salmon Bay Sand & Gravel,  
884 Seattle, WA, USA). The sand-filled nursery containers were placed in 11.36 L buckets (the  
885 buckets acted as large drip pans). The nursery containers/buckets—hereafter referred to as pots  
886 — were placed into one of the glasshouses at the DRC.

887 After being moved to the pot, the rooted rhizome divisions were watered with half-strength  
888 Hoagland's fertilizer solution (Epstein & Bloom, 2005). The macronutrients were provided as  
889 follows:  $\text{KNO}_3$ ,  $\text{Ca}(\text{NO}_3)_2 \cdot 4\text{H}_2\text{O}$ ,  $\text{NH}_4\text{H}_2\text{PO}_4$ , and  $\text{MgSO}_4 \cdot 7\text{H}_2\text{O}$  (concentrations for  $\text{K}^+$ ,  $\text{NO}_3^-$ ,  
890  $\text{Ca}^{2+}$ ,  $\text{NH}_4^+$ ,  $\text{PO}_4^{3-}$ ,  $\text{Mg}^{2+}$  and  $\text{SO}_4^{2-}$  were 3.0, 7.0, 2.0, 1.0, 1.0, 0.5 and 0.5  $\mu\text{M}$ . The  
891 micronutrients were in the forms of:  $\text{KCl}$ ,  $\text{H}_3\text{BO}_3$ ,  $\text{MnSO}_4 \cdot \text{H}_2\text{O}$ ,  $\text{ZnSO}_4 \cdot 7\text{H}_2\text{O}$ ,  $\text{CuSO}_4 \cdot 5\text{H}_2\text{O}$ ,  
892  $\text{H}_2\text{MoO}_4$ , and  $\text{NaFeDTPA}$  (concentrations of  $\text{Cl}^-$ ,  $\text{B}^{3+}$ ,  $\text{Mn}^{2+}$ ,  $\text{Zn}^{2+}$ ,  $\text{Cu}^{2+}$ ,  $\text{Mo}^{6+}$  and Fe chelate  
893 were 25, 12.5, 1.0, 1.0, 0.25, 0.25 and 9  $\mu\text{M}$  respectively). On June 24<sup>th</sup>, 2009, ten days after  
894 transplanting, the propagules all passed visual inspection of successful transplanting, and were  
895 placed into the experimental treatment groups.

### 896 *Experimental design*

897 For the greenhouse experiment, a total of thirty-two pots planted with *A. donax* were randomly  
898 split in into two groups of sixteen pots. Each group was assigned a watering treatment, either  
899 watered or drought. Watered pots were constantly provided adequate water by maintain between  
900 1-5 cm of water or fertilizer solution in the bucket at all time. *A. donax* is a riparian and  
901 estuarine plant and thus able tolerate saturated soil conditions. The drought pots were watered  
902 in the same fashion up to a certain point (described later) when the drought stress was applied.  
903 Four pots from each watering treatment group—watered and drought—were randomly placed in  
904 one of four  $\text{CO}_2$  chambers located inside the glasshouse. An additional pot was placed in the  
905 center of each  $\text{CO}_2$  chamber to act as an evaporation pan. This evaporation pan was identical to  
906 all of the other pots except it did not include an *Arundo* propagule. Thus each  $\text{CO}_2$  chamber  
907 contained four pots from each watering treatment and one evaporation pan. When the water

908 level dropped to near the 1cm mark on the pot they were refreshed with half-strength Hoagland's  
909 solution. All pots were watered, periodically, in this manner for fifty days.

910 On August 12<sup>th</sup>, 2009, the 50<sup>th</sup> day after the pots were placed in the CO<sub>2</sub> chambers, drought  
911 stress was initiated by withholding the water supply to the drought treatment group. Drought  
912 was imposed for 28 days of the experiment (the experiment was conducted for 78 days in total).  
913 During the drought treatment the non-drought plants continued to be watered with the Hoagland  
914 solution. The quantity of water added to pots within the watered treatment group, and the  
915 evaporation pans, were recorded for the entirety of the experiment.

916 The effects of drought stress were monitored by a variety of metrics described below  
917 including whole plant pot lysimetry, leaf relative water content, leaf gas-exchange, and leaf  
918 chlorophyll fluorescence. Twenty-eight days after the imposition of the drought treatment, all  
919 the plants were harvested. Each plant harvested was separated and sorted into the following  
920 categories: leaf, stem, root, and rhizome tissues, for determining their dry weights. Before  
921 drying the leaves, leaf surface areas were measured for each plant using a leaf-area meter (LI-  
922 3000; LI-COR, Inc., Lincoln, Nebraska, USA). After leaf areas were recorded, all of the plant  
923 parts were dried for 48 hours in a forced air oven heated to 80° C.

924 *Ecophysiological measurements*

925 *Non-drought measurements of water-use efficiency*

926 The water-use efficiency of the non-drought experimental group measurements include whole  
927 plant water-use efficiency (WUE), leaf level WUE and stable carbon isotope analysis.

928 ***Whole plant WUE***

929 For 12 randomly selected non-drought plants, the whole plant WUE was calculated as the ratio  
930 of oven dry biomass gained against the amount of water used as shown below.

931 
$$\text{WUE} = \text{grams mass} / \text{ml water used}$$

932 Biomass values were collected from the harvest data and consisted of the total oven dry biomass  
933 per plant. Water-use was calculated by summing the water applied to each pot throughout the 78  
934 day experiment; and subtracting from this summed value the amount of water remaining plus the  
935 pot and soil and the mean value of water evaporated from the evaporation pans.

936 Water use per plant = Water applied –

937 (water remaining + mean value of water evaporated from evaporation pans)

### 938 ***Leaf level gas exchange***

939 Leaf level gas exchange was determined with a portable photosynthesis meter (LI-6400; LI-  
940 COR, Inc., Lincoln, Nebraska, USA). The ‘ $A/C_i$ ’ auto-program’ was used to record gas-  
941 exchange measurement across changing carbon dioxide concentrations. Stable parameters were  
942 set at the following: temperature at 25° C, light was set at 1500 photon flux density, and flow rate  
943 at 300  $\mu\text{mol m}^{-2} \text{sec}^{-1}$ . During the measurement period,  $\text{CO}_2$  was automatically changed at nine  
944 levels from 50 to 1500  $\mu\text{molmol}^{-1} \text{CO}_2$ . Leaves were allowed to acclimate to the change in the  
945  $\text{CO}_2$  levels for a minimum of five minutes and a maximum of ten minutes. Measurements were  
946 recorded from 0700 hrs to 1300 hrs.  $A/C_i$  curves were created for three plants from each  $\text{CO}_2$   
947 treatment group, i.e., growing condition  $\text{CO}_2$  concentrations were 400 and 800  $\mu\text{molmol}^{-1} \text{CO}_2$ .  
948 The  $A/C_i$  curves produced the following information: photosynthetic assimilation ( $A$ ),  
949 transpiration rates ( $E$ ), stomatal conductance ( $g_s$ ) and the differences between atmospheric ( $C_a$ )  
950 and internal  $\text{CO}_2$  concentrations ( $C_i$ ). These measurements were used to evaluate instantaneous  
951 WUE ( $A/E$ ) which is a leaf level version of carbon gained compared with water loss.  
952 Additionally the gas-exchange measurements were used to evaluate the intrinsic WUE ( $A/g_s$ )  
953 which compares the photosynthetic properties independent of evaporative demand. Lastly, gas-  
954 exchange measurements were used to evaluate the  $C_i/C_a$  ratio which reflects the balance between  
955 net assimilation and stomatal conductance according to Fick’s law:  $A = g_s (C_a - C_i)$ .

### 956 *Drought metrics*

#### 957 ***Pot lysimetry***

958 Lysimetry is a method for measuring transpiration that accounts for the weight of water lost and  
959 attributes that loss to evaporation and plant transpiration. For this experiment, pots were  
960 removed from the  $\text{CO}_2$  chambers and weighed on a 50 kg x 0.02g electric balance (Acculab S-  
961 50; Acculab, Bradford, MA). Mass was recorded for each of the drought treatment pots on the  
962 last day of watering and on subsequent days during the drought period. The evaporation pans  
963 were also weighed throughout the duration of the drought period. The difference in grams of pot  
964 mass between the beginning of the drought and the conclusion of the experiment is equivalent to

965 amount of millilitres water transpired and evaporated, and was used to estimate whole plant  
966 water use.

### 967 ***Leaf relative water content***

968 Relative water content (RWC) is the ratio of the leaf water content compared to the fully  
969 hydrated conditions, and is shown as an equation below.

$$970 \quad \text{RWC} = (\text{Fresh weight} - \text{Dry weight}) / (\text{Fully hydrated weight} - \text{Dry Weight})$$

971 Obtaining these values required clipping a fully developed young leaf from each drought  
972 treatment plant at the beginning of the drought stress treatment and at seven different days as  
973 drought progressed. Clipped leaves were bagged in pre-moistened, re-sealable, plastic bags and  
974 brought to the lab in less than 30 minutes after harvesting to prevent desiccation. The leaves  
975 were then weighed to obtain a per leaf fresh weight and scanned to determine the leaf-area of  
976 each leaf using the LI-3100. The fresh leaves were then placed back in the plastic bags which  
977 were filled with di-ionized water then re-sealed. The leaves were allowed to soak for 24 hours at  
978 which point they were removed from the plastic bags, surface dried using a paper towel and then  
979 re-weighed. After the fully hydrated leaf weights were recorded, leaves were dried at 80° C for  
980 48 hours in a forced air drying oven. The oven-dry leaf mass was then weighed and recorded.  
981 The oven-dry mass and leaf-area measurements of the all of the clipped leaves were added to the  
982 final harvest biomass totals.

### 983 ***Leaf gas-exchange and chlorophyll fluorescence***

984 Leaf carbon assimilation and water vapor loss through transpiration was measured using the LI-  
985 6400. The 'A/Ci auto-program' was used again to record gas-exchange measurement across  
986 changing carbon dioxide concentrations. The same stable parameters that were used for the non-  
987 drought plants: temperature at 25° C, light was set at 1500 photon flux density, and flow rate at  
988 300  $\mu\text{mol m}^{-2} \text{sec}^{-1}$ . Like before, CO<sub>2</sub> was automatically changed at nine levels from 50 to 1500  
989  $\mu\text{molmol}^{-1}$  CO<sub>2</sub>. Leaves were allowed to acclimate to the change in the CO<sub>2</sub> levels for a  
990 minimum of five minutes and a maximum of ten minutes. Measurements were recorded from  
991 0700 hrs to 1300 hrs. Each A/Ci auto-program required approximately one hour to record and  
992 thus only one drought plant could be recorded from each chamber each day. The A/Ci curve was  
993 used to decompose photosynthetic carbon assimilation by ETR (maximum rate of electron

994 transport), carboxylation efficiency (RuBP-saturated rate of Rubisco) and A<sub>max</sub> (maximum rate  
995 of assimilation).

996 The LI-6400 was also used to record chlorophyll fluorescence since chlorophyll fluorescence is  
997 as an inverse relationship to photosynthetic performance. Fluorescence data were collected at  
998 pre-dawn from 0400 hrs to 0600 hrs. Dark-adapted leaves can be used to evaluate potential  
999 photochemical efficiency (the maximum quantum yield of PSII). The potential quantum yield as  
1000 measured in dark-adapted leaves ( $F_v/F_m$ ) is a ratio of the maximal fluorescence ( $F_m$ ) minus the  
1001 resting or null fluorescence ( $F_o$ ) divided by the maximal fluorescence. The  $F_v/F_m$  ratio is  
1002 calculated automatically by the LI-6400 from  $F_o$  and  $F_m$  values. The procedure required using the  
1003 'Do FoFm' option on the LI-6400 which exposed the dark adapted leaf surface to a saturating  
1004 pulse of light and measuring the energy fluoresced response using the LI-6400. Measurements  
1005 from three leaves from all of the thirty-two plants were recorded on five different days  
1006 throughout the drought treatment.

1007 
$$F_v/F_m = (F_m - F_o)/F_m$$

### 1008 ***Data analysis***

1009 The experimental design which includes a watering treatment within the CO<sub>2</sub> chambers  
1010 represents completely randomized block split-plot design, where the CO<sub>2</sub> is the main (or whole-  
1011 plot) effect and the water is the sub-plot effect. CO<sub>2</sub> and water (H<sub>2</sub>O) were considered fixed  
1012 effects and the chambers were considered as random effects. Initially SigmaPlot 12.2 (Systat  
1013 software, INC., San Jose, California, USA) was used to create charts illustrating whole-plant  
1014 WUE, leaf WUE, pot lysimetry, leaf RWC, photosynthetic characteristics (A<sub>max</sub>, ETR,  
1015 carboxylation efficiency), and  $F_v/F_m$  ratio. A linear regression of the relationship between the  
1016 independent variable, water-use, and the dependant variable, biomass gained, was fitted, by  
1017 Sigmaplot's curve fitter tool, to the non-drought whole plant WUE. Additionally, R 2.12  
1018 statistical software (Team, 2011) was used to conduct an analysis of covariance (ANCOVA)  
1019 where again biomass represented the dependant variable and water-use and this time the  
1020 covariate CO<sub>2</sub> treatment represented the independent variables.

## 1021 **Results**

### 1022 *Non-drought*

1023 The results of the experiments conducted suggest that CO<sub>2</sub> enrichment increases water-use  
1024 efficiency (WUE) of *A. donax* at the whole plant level (Figure 2-1). The linear regressions  
1025 between the dependence of biomass and water use showed a very strong correlation for the  
1026 elevated ( $R^2=0.94$ ) and ambient ( $R^2=0.99$ ) chambers. Furthermore, the interaction term ( $P <$   
1027  $0.05$ ) between H<sub>2</sub>O and CO<sub>2</sub> in the ANCOVA comparing the influence of CO<sub>2</sub> on the WUE  
1028 suggests that WUE is being positively affected by the CO<sub>2</sub> treatments. However, the  $A/C_i$  curves  
1029 for the non-drought from either chamber did not show evidence of CO<sub>2</sub> enrichment increases net  
1030 assimilation (Figure 2-2). The lack of photosynthetic enhancement was shown by the similar  
1031 carboxylation efficiency (initial slope) as well as  $A_{max}$  (asymptote) (Figure 2-2). Regardless,  
1032 the WUE improvement evidenced at the whole plant was also evidenced in the leaf gas exchange  
1033 measurements (Figure 2-3). Each of the three sub-charts (Figures 2-3a-c) present the mean  
1034 values for intrinsic WUE ( $A/g_s$ ), instantaneous WUE ( $A/E$ ) and the  $C_i/C_a$  ratios for both CO<sub>2</sub>  
1035 treatments at CO<sub>2</sub> levels 400  $\mu\text{mol mol}^{-1}$  CO<sub>2</sub> and 800  $\mu\text{mol mol}^{-1}$  CO<sub>2</sub>, representing the growing  
1036 conditions for both treatments. The increases in  $A/g_s$  and  $A/E$  and the decrease in  $C_i/C_a$  ratios  
1037 suggest higher water-use efficiencies for plants grown in elevated CO<sub>2</sub>. The effects of elevated  
1038 CO<sub>2</sub> on water-use efficiency were most pronounced at the 800  $\mu\text{mol mol}^{-1}$  CO<sub>2</sub> treatment.  
1039 Considering that  $A$  was not shown to be directly affected by the CO<sub>2</sub> (Figure 2-2) these leaf level  
1040 improvements of WUE can be attributed to decreases in stomatal conductance and transpiration.

### 1041 *Post-drought*

1042 The measurements taken suggest that the responses to drought were delayed for plants grown  
1043 under elevated CO<sub>2</sub> conditions compared with plants growing in ambient CO<sub>2</sub> conditions. First,  
1044 pot lysimetry (Figure 2-4) showed how the plants grown in ambient CO<sub>2</sub> conditions used a  
1045 greater percentage of the available water more quickly than the plants grown under elevated CO<sub>2</sub>  
1046 conditions. Half-way through the experimentally induced drought (*i.e.* tenth day of the drought),  
1047 plants growing in the elevated CO<sub>2</sub> and ambient conditions had no significant differences in their  
1048 water-use. After this point in the drought, the plants grown under ambient CO<sub>2</sub> conditions no  
1049 longer absorbed water whereas the plants grown under elevated CO<sub>2</sub> continued to take up a small

1050 fraction of the available water. The delayed effects of drought were also evident in leaf relative  
1051 water content results (Figure 2-5).

1052

1053 Leaf RWC results show that both treatment groups had a pre-drought leaf RWC of  
1054 approximately 80%. Unlike the pot lysimetry, which indicated an immediate difference between  
1055 the treatment groups, RWC did not show signs of the drought until sometime after day seven.  
1056 During the second week of drought, the plants grown under ambient CO<sub>2</sub> conditions had a lower  
1057 RWC compared to *A. donax* grown in the elevated CO<sub>2</sub> group. At the end of the drought  
1058 treatment, desiccated leaves from both treatment groups had a similar RWC (~15%). Additional  
1059 divergent responses to the drought treatment as a result of CO<sub>2</sub> growing conditions were  
1060 evidenced in leaf level gas exchange.

1061

1062 The  $A/C_i$  measurements recorded by the LI-6400 after the drought was imposed were  
1063 decomposed to display key values representing stages of photosynthetic supply/demand  
1064 limitations. The slope of the  $A/C_i$  curve is representative of the carboxylation efficiency (RuBP-  
1065 saturation rate of Rubisco) when CO<sub>2</sub> is limiting the photosynthesis. The maximum assimilation  
1066 rate ( $A_{max}$ : net CO<sub>2</sub> assimilation rate when PPFD and CO<sub>2</sub> are saturating) was taken from the  
1067 greatest values for  $A$  from the  $A/C_i$  curve. Lastly, ambient assimilation rates  $A_{amb}$  were taken  
1068 from values representing the assimilation rates occurring under growing condition carbon  
1069 dioxide level, 400  $\mu\text{mol mol}^{-1}$  CO<sub>2</sub> for the ambient plants and 800  $\mu\text{mol mol}^{-1}$  CO<sub>2</sub> for the  
1070 elevated plants. Although there was individual variation within treatment groups,  $A/C_i$   
1071 measurements suggest that the between treatment drought response is conserved, in which plants  
1072 grown at ambient CO<sub>2</sub> concentrations are more quickly affected (in this case by decreased  
1073 photosynthesis) than plants grown at elevated CO<sub>2</sub> conditions. This is illustrated by the earlier  
1074 responses and more rapid rate of change within the ambient group and the delayed responses  
1075 within the elevated CO<sub>2</sub> group. Chlorophyll fluorescence is the final metric that indicated the  
1076 delayed response to drought by the elevated CO<sub>2</sub> group.

1077

1078 The  $F_v/F_m$  ratio has been shown to provide a reliable estimate the yield of PS II photochemistry  
1079 and frequently shows a strong, quantitative relationship with the quantum yield of CO<sub>2</sub>-  
1080 assimilation as determined through infrared gas analysis (Oxborough & Baker, 1997). The  $F_v/F_m$

1081 results illustrate the divergent stress responses between CO<sub>2</sub> treatments with the characteristic  
1082 sigmoidal decay that was evident in the RWC and photosynthetic assimilation values (Figure 2-  
1083 8). Similar to the results obtained for RWC within both treatment groups, there is a delayed  
1084 response to the drought, e.g., fluorescence values do not detect the experimental drought until ten  
1085 days into the drought. After the fluorescence values detect the effects of the drought, the  $F_v/F_m$   
1086 ratio decreases which indicates a decrease in photosynthetic efficiency.  $F_v/F_m$  decay occurs  
1087 rapidly for *A. donax* growing in the ambient CO<sub>2</sub> group but occurs later for plants growing in the  
1088 elevated CO<sub>2</sub> group.

1089

## 1090 **Discussion**

1091 Understanding the WUE of *A. donax* is increasingly important for ecologists and agronomists in  
1092 a changing climate where freshwater resources may become more limited. The results of this  
1093 study show that atmospheric carbon dioxide enrichment improves *A. donax* WUE. This was  
1094 evident at the whole-plant and leaf-level. The gas-exchange results, the similar  $A/C_i$  curves  
1095 (Figure 2-2) and the leaf-WUE (Figure 2-3) indicate that the increases in WUE were a  
1096 consequence of decreased transpiration by the plants grown in elevated CO<sub>2</sub> rather than an  
1097 increases in net-assimilation by plants in this group. One of the primary responses by plants to  
1098 CO<sub>2</sub> is to reduce stomatal conductance (Lawson, et al., 2011; Morison, 1985). As stomatal  
1099 conductance decreases with CO<sub>2</sub> enrichment there are subsequent diffusion limitations which  
1100 alter the ratio of intercellular to ambient CO<sub>2</sub> concentrations ( $C_i/C_a$ ), concomitantly reducing  
1101 transpiration rates which then alters instantaneous WUE ( $A/E$ ). Alternatively, while increased  
1102 WUE could have been a result of greater carbon assimilation, acclimatization, or down-  
1103 regulation, is a common phenomenon of C<sub>3</sub> plants with CO<sub>2</sub> enrichment (Cure & Acock, 1986),  
1104 whereas CO<sub>2</sub> does not cause acclimation of stomatal conductance (Andrew D. B. Leakey,  
1105 Bernacchi, Ort, & Long, 2006). Other than a recent paper which used stable carbon isotopes to  
1106 represent WUE (Watts & Moore, 2011) these findings represent the only work published  
1107 regarding *A. donax* whole plant or leaf level WUE at different levels of CO<sub>2</sub>. WUE can be  
1108 measured in a variety of ways (*i.e.* stable-isotope, transpiration, sap-flux etc.) which presents  
1109 challenges for creating inter-species comparisons between studies, such work can be  
1110 accomplished. Although this type of meta-analysis is outside of the scope of this study it would

1111 be a worthwhile step for scientists interested in plant community or watershed level interactions  
1112 of *A. donax*, or to compare its WUE against other biomass feedstocks. The latter investigation is  
1113 highly relevant considering that agronomists determine biomass harvests based on rain or  
1114 irrigation inputs. Additionally, *A. donax*'s response to drought also presents new information  
1115 regarding how this species tolerates stress. Chlorophyll fluorescence is an excellent indicator or  
1116 stress.

1117 From chlorophyll fluorescence the  $F_v/F_m$  ratio has been shown to provide a reliable estimate the  
1118 yield of PS II photochemistry and frequently shows a strong, quantitative relationship with the  
1119 quantum yield of  $CO_2$ -assimilation as determined through infrared gas analysis (Oxborough &  
1120 Baker, 1997). The  $F_v/F_m$  results illustrate improved stress tolerance by plants grown in enriched  
1121  $CO_2$  compared with plants grown in ambient chambers this characteristic sigmoidal decay that  
1122 was evident in the RWC and photosynthetic assimilation values (Figure 2-8). The results  
1123 suggest that the photosynthetic function is maintained for a greater period in the enriched  
1124 chambers. Low water availability, like  $CO_2$  enrichment, is another environmental cue that  
1125 triggers stomatal closure. The enriched supplies of  $CO_2$  compensate for the increasingly  
1126 decreased stomatal conductance a response of the increasing drought. Stomatal closure—  
1127 mediated by the aforementioned osmotic stress signals—affects photosynthesis and plant growth  
1128 by restricting  $CO_2$  diffusion into the chloroplasts, or altering leaf photochemistry and carbon  
1129 metabolism. Enhancements to water-use efficiencies associated with  $CO_2$  enrichment provide  
1130 limited drought avoidance evidenced in the by the results (Figure 2-4) in which enhanced WUE  
1131 by plants grown in the elevated  $CO_2$  chambers used less quickly preserving the diminishing  
1132 resource. Interestingly the elevated  $CO_2$  plants were able to use a greater percentage of the  
1133 available water as shown by the lower values after day ten (Figure 2-4). This result is likely due  
1134 to the fact that the improved cost of water loss to carbon gain from  $CO_2$  enrichment allowed this  
1135 group of plants to assimilate for a longer period of time. Similar extended assimilation periods  
1136 because of  $CO_2$  enrichment during periods of drought has been confirmed in other studies of  $C_3$   
1137 plants (Galmés, Medrano, & Flexas, 2007).

1138 As photosynthetic function is protected the  $F_v/F_m$  ratios are unaffected. The effects of drought in  
1139 the leaves are evidenced at an earlier date by the RWC and then by the  $F_v/F_m$ . This would  
1140 suggest that as the stomatal limitations are overcome and the leaf begins to desiccate then the

1141 biochemistry begins to decline as more energy is directed toward chlorophyll fluorescence as  
1142 photoprotection and away from photosynthesis. Alternatively, earlier cessation of transpiration  
1143 by the ambient CO<sub>2</sub> group could be a result of damaged photosynthetic apparatus. The damage  
1144 is typically caused as oxidative stress, which can seriously affect leaf photosynthetic machinery  
1145 especially during warm and bright conditions. Considering that drought was applied during  
1146 August, when light and temperature are greatest, the potential for oxidative stress to damage the  
1147 photosynthetic apparatus of *A. donax* is a distinct possibility. Damage to PSII is indicated by the  
1148 dark fluorescence values (Figure 2-7) in which, the photosynthetic quantum conversion declines  
1149 as evidenced in the strong decline in  $F_v/F_m$  ratio.

1150 The results of this study confirm that *A. donax*, like most C<sub>3</sub> grasses, will increase its biomass  
1151 growth while using less water when atmospheric carbon dioxide is elevated. While there will  
1152 likely be general stimulation in WUE across C<sub>3</sub> species within the invaded plant communities it  
1153 has been shown that species specific responses to CO<sub>2</sub> enrichment are highly variable (Poorter,  
1154 1993). Thus considering that little is known about the effects of CO<sub>2</sub> enrichment on the native  
1155 species in communities *A. donax* spp. invades it remains unclear whether it will have a distinct  
1156 advantage over its competitors. This realization presents an opportunity to determine how this  
1157 response will play out in the ecosystem by establishing competition studies between *A. donax*  
1158 and native species grown in elevated CO<sub>2</sub> conditions. Understanding if *Arundo* WUE will be  
1159 enhanced disproportionately to the native plants WUE is important because it has been projected  
1160 with high confidence that water that many of the areas that *Arundo* currently invades in the  
1161 United States will become more arid (Seager et al., 2007) (Casola, 2005). Other semi-arid and  
1162 arid areas invaded by *Arundo* (e.g., Mediterranean Basin, southern Africa and north-eastern  
1163 Brazil) are particularly exposed to the impacts of climate change and are projected to suffer  
1164 further decreases of water resources due to climate change (Fischer, 2001). Considering that low  
1165 water availability is signature abiotic limitation to plant growth and yield in semi-arid areas the  
1166 interaction of drought and CO<sub>2</sub> are very relevant.

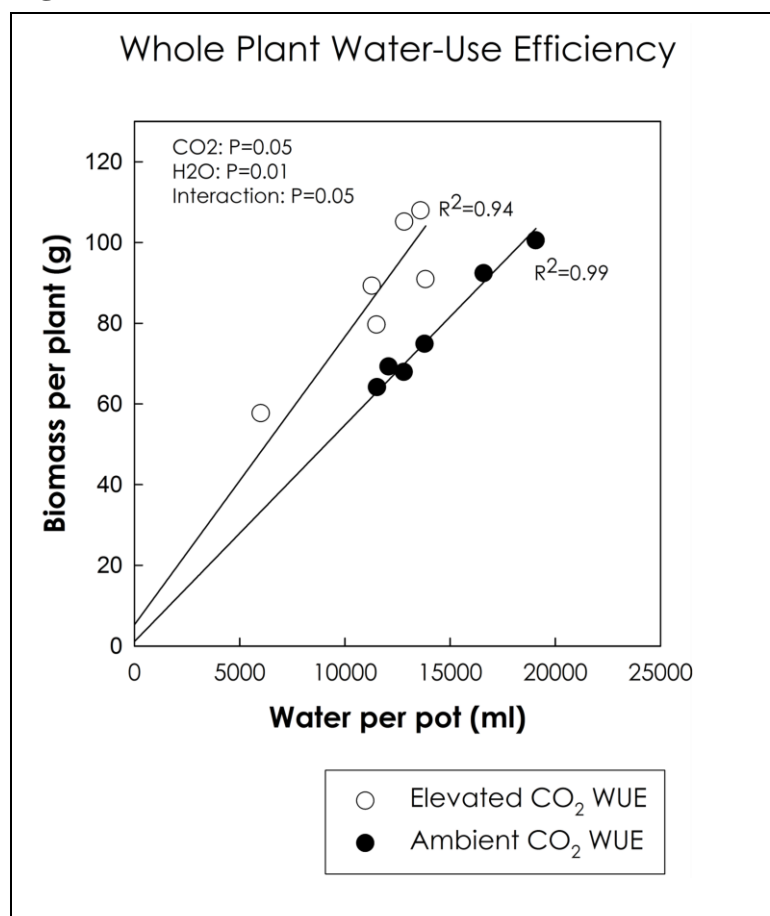
1167 Quantifying the impacts of invasive plants on water resources is paramount in arid and semi-arid  
1168 environments, where *A. donax* commonly invades (i.e. Southwestern U.S., Australia, and South  
1169 Africa). The association between invasive plants and limited water resources has spurred  
1170 national level programs to eradicate invasive ‘water-users’ (Van Wilgen, Le Maitre, & Cowling,

1171 1998). While *A. Donax* is hypothesized excessive transpiration rates have resulted in ‘water-  
1172 user’ labels as of yet very little has been published to validate these claims. Without the  
1173 scientific justification to dedicate resources towards widespread *Arundo* eradication the invasion  
1174 goes unchecked. Therefore quantifying *A. donax* WUE is important step in understanding the  
1175 hydrological impacts of this invasive species. The results from this study show how improved  
1176 WUE, associated with elevated CO<sub>2</sub>, delays the impacts of drought-stress in effect making this  
1177 invasive grass more stress tolerant. The findings presented herein represent a critical missing  
1178 piece in the understanding of *Arundo* invasions.

1179

1180 **Figures**

1181

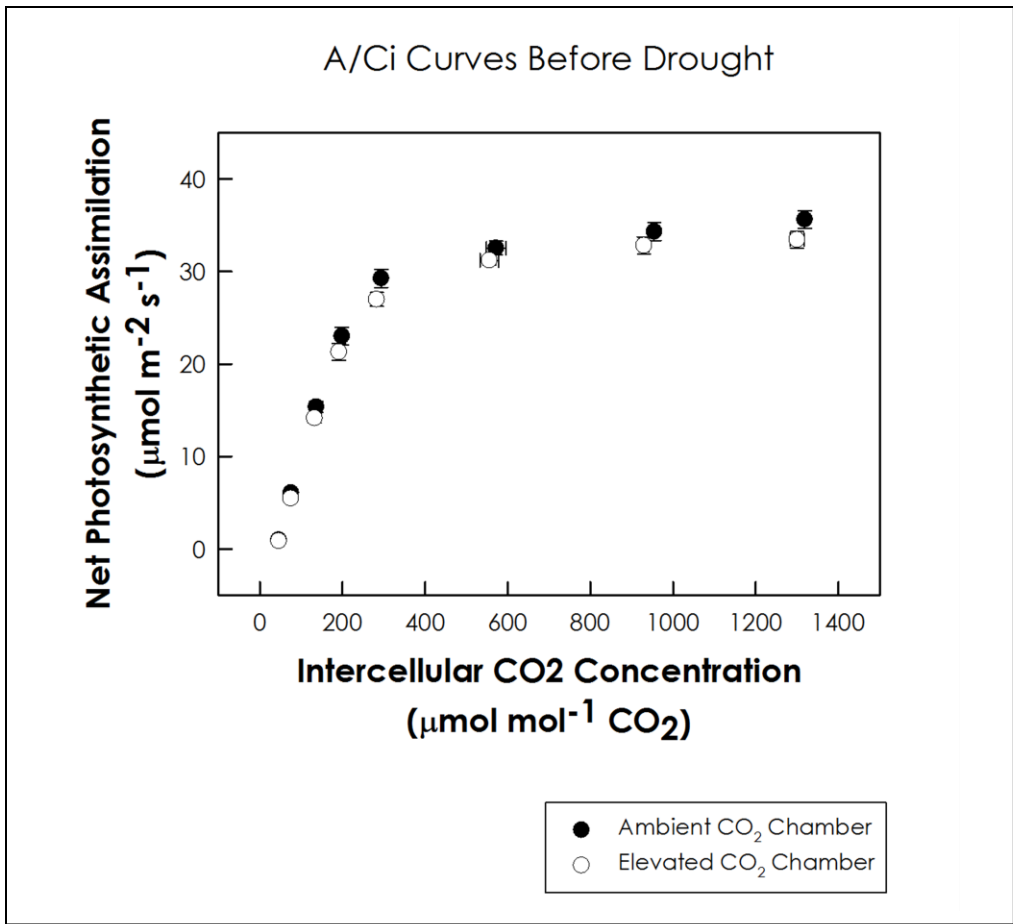


**Figure 2-1:** Non-drought whole plant water-use efficiency (WUE). Linear regression of relationship between water used and biomass grown per plant per pot for plants grown elevated ( $R^2=0.94$ ) and ambient ( $R^2=0.99$ ) chamber shows that water use is strong determinant of biomass gained. Analysis of covariance revealed an interaction between water-used and CO<sub>2</sub> ( $P=0.05$ ) indicating that the slopes of the lines are different, which suggests that there is a significant improvement in WUE in the plants grown in enriched CO<sub>2</sub>.

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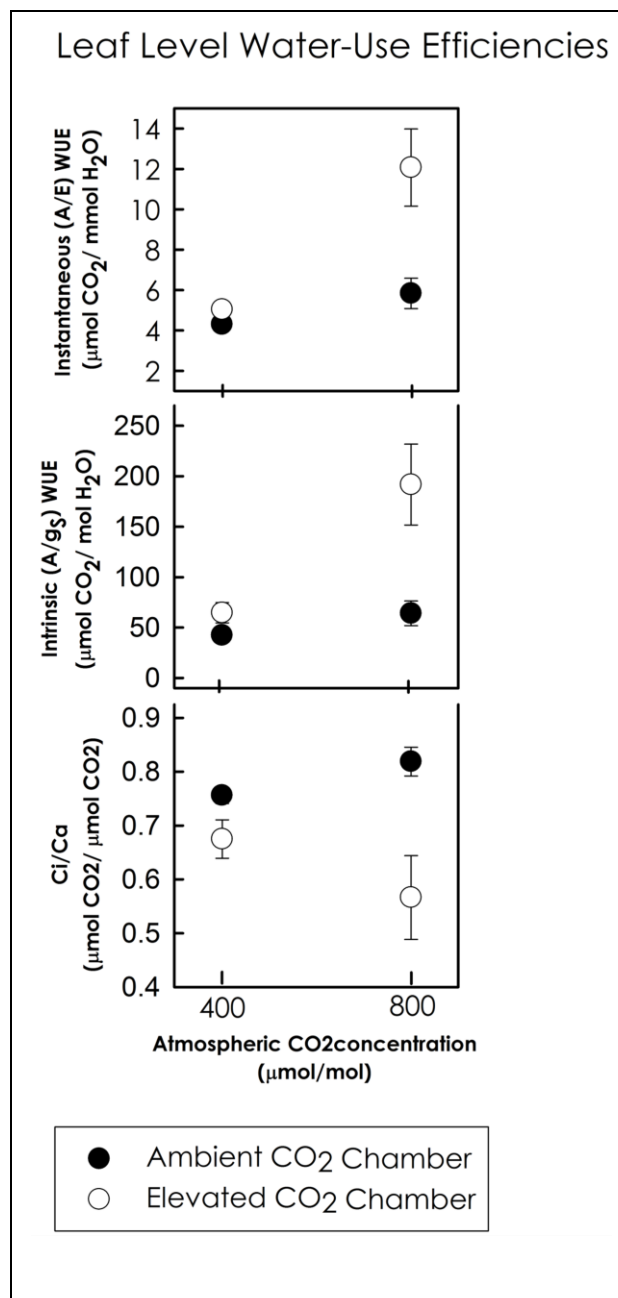
1184



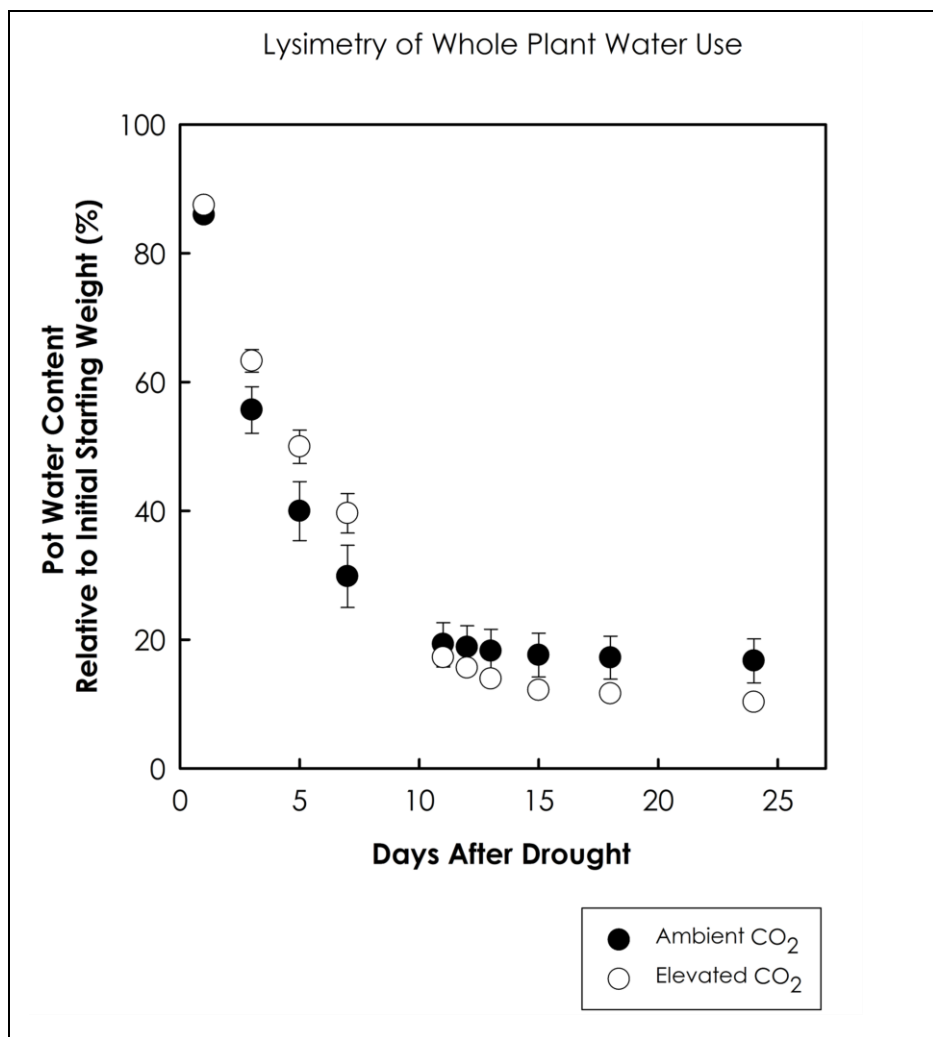
**Figure 2-2:** *A/Ci* curves recorded with the Li-6400 auto-program illustrates that pre-drought plants grown in ambient CO<sub>2</sub> chambers (n=9) had similar assimilation rates as plants grown in elevated CO<sub>2</sub> chambers (n=9). The lack of photosynthetic stimulation by plants in elevated CO<sub>2</sub> chambers suggests acclimatization responses to CO<sub>2</sub> environment.

1185

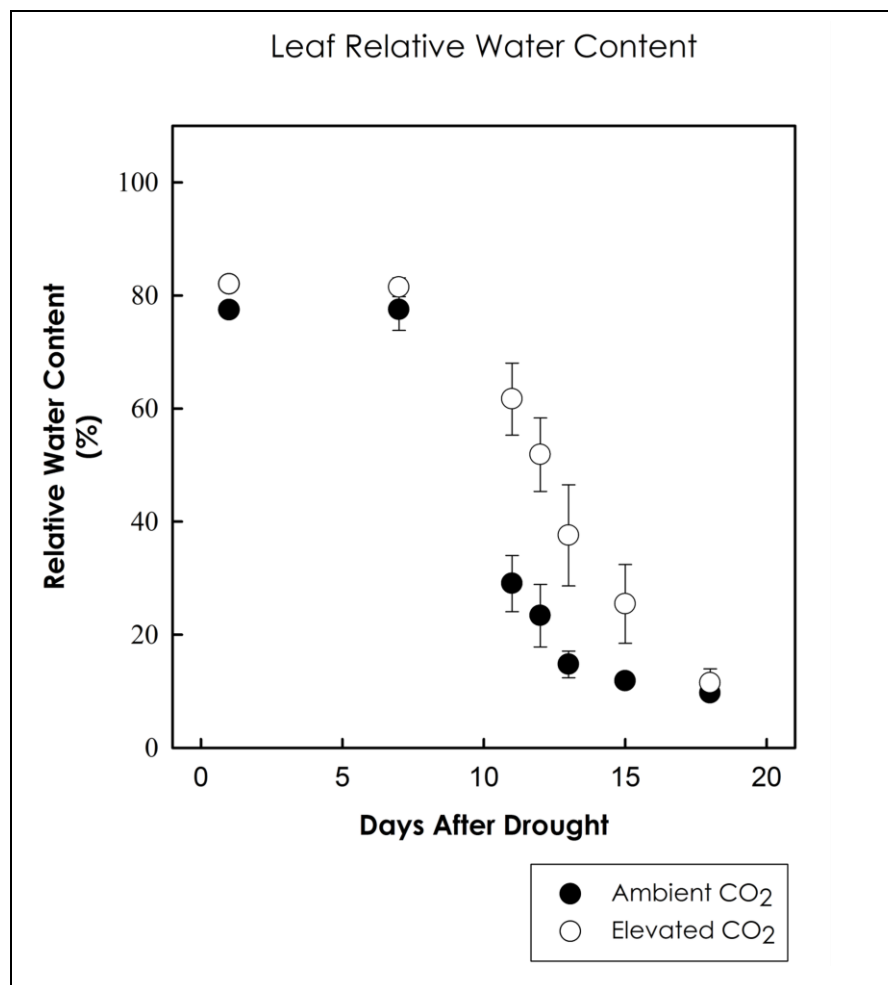
1186



**Figure 2-3:** Each of the three sub-charts present data of the mean value ( $n=3$ ) with SE error bars for both CO<sub>2</sub> treatments at CO<sub>2</sub> levels 400 mmol mol<sup>-1</sup> and 800 mmol mol<sup>-1</sup>, representing the growing conditions for both treatments. The leaf gas-exchange shows elevated intrinsic ( $A/g_s$ ) and instantaneous ( $A/E$ ) WUE for the plants grown in chambers enriched with CO<sub>2</sub>;  $C_i/C_a$  ratios were lower for plants growing under elevated CO<sub>2</sub> conditions suggesting higher water-use efficiency. The effects of elevated CO<sub>2</sub> on water-use efficiency were most pronounced at the 800 mmol mol<sup>-1</sup> CO<sub>2</sub> treatment

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1188

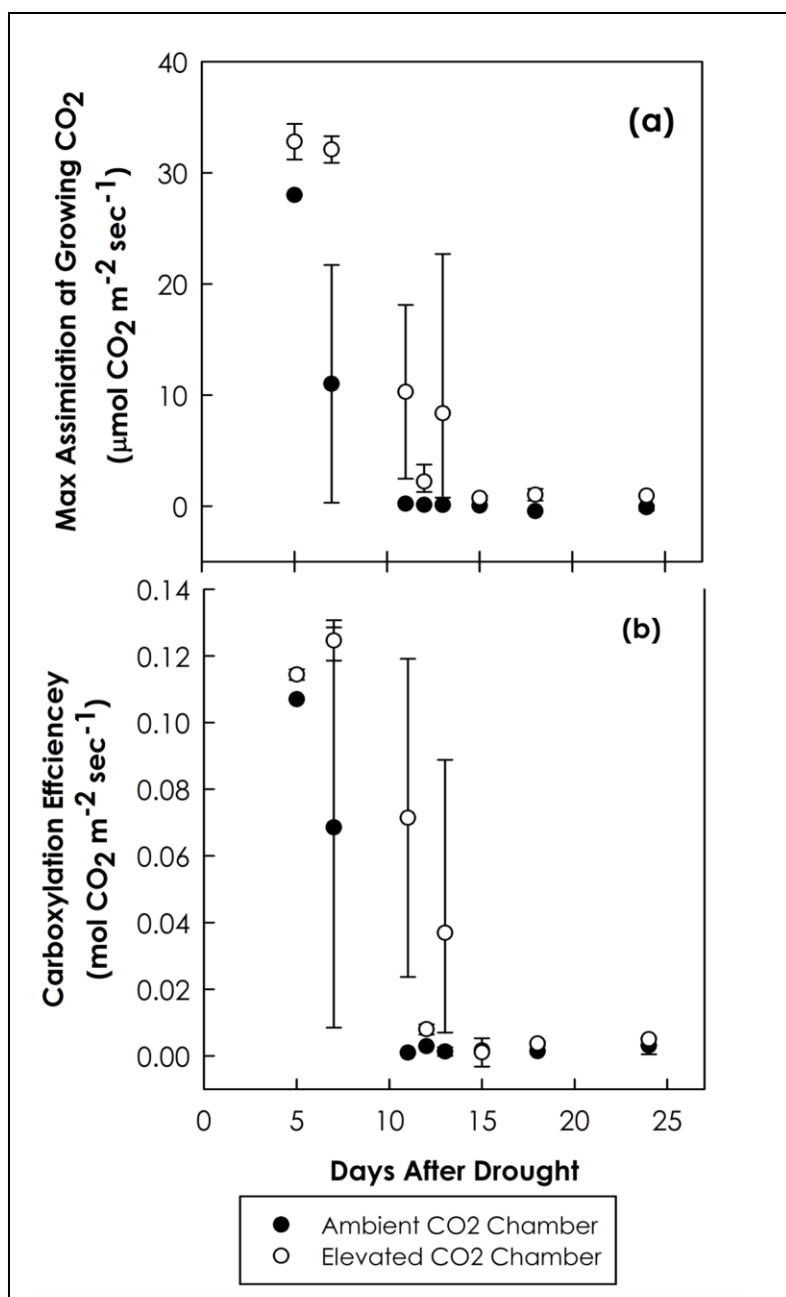
**Figure 2-4:** Pot weights represented as a proportion of the weight on the day of last watering. Values represent the mean relative weight for plants (n=8, SE error bars) grown in ambient and elevated CO<sub>2</sub> chambers, 400 mmol mol<sup>-1</sup> and 800 mmol mol<sup>-1</sup> respectively. Plants grown in elevated chambers use less water at first, as result of decreased stomatal conductance. Increased WUE by plants in elevated CO<sub>2</sub> allows these plants also to use greater total amount of water available, represented by the lower mean values after day ten.

1189  
1190

**Figure 2-5:** Mean values (n=8) with SE error bars representing leaf relative water content (RWC) as drought progressed. RWC is shown to be similar for the first week of the drought between the two CO<sub>2</sub> treatments, 400 mmol mol<sup>-1</sup> and 800 mmol mol<sup>-1</sup> for ambient and elevated respectively. After day seven the plants in the ambient chamber lose water content at a more rapid rate than the plants grown in the elevated CO<sub>2</sub> chamber. The difference between treatments is likely related to initially decreased stomatal conductance by the plants grown in elevated CO<sub>2</sub>.

1191

1192

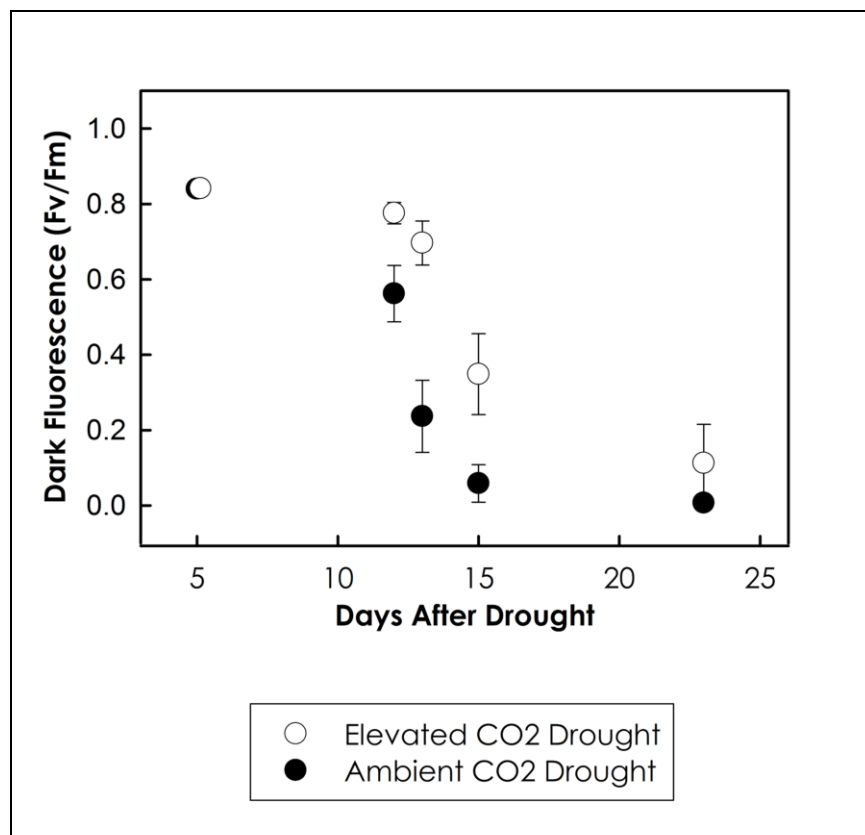


**Figure 2-6:** Leaf gas exchange responses from plants ( $n=2$ , error bars are max min) grown in ambient and elevated CO<sub>2</sub> chambers, 400 mmol mol<sup>-1</sup> and 800 mmol mol<sup>-1</sup> respectively. **2-6a** is the maximum assimilation ( $A_{max}$ ) rates showing that drought more quickly decreases  $A_{max}$  for plants grown in ambient CO<sub>2</sub> compared with plants grown in elevated CO<sub>2</sub>. **2-6b** is a plot of the carboxylation efficiency which is the increase in photosynthetic rate achieved per unit increase in CO<sub>2</sub> at the site of CO<sub>2</sub> fixation. The values were quantified from the initial slopes of the  $A/C_i$  curves.

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1194

1195



**Figure 2-7:** Mean values (n=8) with SE error bars of dark fluorescence ratios collected from both CO<sub>2</sub> treatment groups, ambient 400 mmol mol<sup>-1</sup> and elevated 800 mmol mol<sup>-1</sup>. Plot illustrates the overall delay by both treatment groups, i.e. drought did not produce a decrease in fluorescence ratios until after day five. After that time the ambient CO<sub>2</sub> group was affected more rapidly by drought compared with the plants grown in the elevated CO<sub>2</sub> chamber.

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1197

### Chapter III:

1198

## Growth and leaf physiological response to salt stress in *Arundo donax*

1199 **Abstract:**

1200 *A. donax* is promoted as is a promising bioenergy feed-stock continued commercial pressure  
1201 from the bioenergy industry controversy about the ecological consequence of cropping *A. donax*  
1202 remains. The contentious aspect of cropping *A. donax* relates to its long history of biological  
1203 invasion in global riparian and estuarine ecosystems. One condition that will be of interest to  
1204 both agronomists as well as ecologists is a quantification of *A. donax*'s ability to tolerate salt  
1205 (NaCl) stress. Although the observations of *A. donax* growing in saline waters is a clear  
1206 indicator that it has some halophytic tendencies, the relationship between growth and physiology  
1207 would be better understood from an investigation of the response by *A. donax* to increasing soil  
1208 salinity. Therefore, an experiment was conducted the University of Washington Botanic Gardens  
1209 in Seattle, Washington, USA testing the effects of salt on growth and gas-exchange of a wild  
1210 strain of *A. donax*. Biomass growth analysis revealed that net assimilation rate (NAR) was  
1211 negatively correlated with increasing salinity levels and that NAR was positively correlated with  
1212 relative growth rates (RGR). Additionally, salinity was shown to decrease specific leaf area  
1213 (SLA), decreases in SLA were shown to decrease RGR. Leaf gas-exchange analysis identified  
1214 stomatal conductance to decrease with increasing salinity. These decreases in conductance were  
1215 shown to proportionally limit photosynthesis. Thus, while *A. donax* was able to persist and grow  
1216 in salinized soil, this species growth was impaired even by lowest levels of salt.

1217

**1218 Introduction:**

1219 *Arundo donax* is a rhizomatous, C<sub>3</sub>, grass that has been grown and harvested by humans for  
1220 thousands of years (Dudley, 2000b). Consequently it has naturalized around the world in  
1221 environments it was transported for fodder, thatching or industrial purposes. *Arundo donax* has  
1222 been declared an invasive plant pest or noxious weed by many governmental agencies because it  
1223 aggressively spreads into and dominates in formerly indigenous plant communities outside of its  
1224 natural range. In recent years the traits which favored its use by early civilizations, including  
1225 exceptional biomass production on marginal land, has caught the interest of the nascent  
1226 cellulosic ethanol industry. However, the development of *A. donax* as a feed-stock supply has  
1227 been hindered by policies that prohibit the planting of invasive plants for bioenergy crops outside  
1228 of their native range. Despite its classification as an invasive species *A. donax* continues to be a  
1229 popular feedstock by some agronomists, because it provides a potentially productive revenue  
1230 source. Although *A. donax* is promoted as is a promising bioenergy feed-stock (Lewandowski,  
1231 Scurlock, Lindvall, & Christou, 2003) continued commercial pressure from the bioenergy  
1232 industry (Electric, 2012) controversy about the ecological consequence of cropping *A. donax*  
1233 remains (Groom, Gray, & Townsend, 2008).

1234 The contentious aspect of cropping *A. donax* relates to its long history of biological invasion in  
1235 global riparian and estuarine ecosystems. Bioenergy agronomists claim that this sterile species  
1236 does not constitute an invasion risk, while ecologists point to the history of invasion as evidence  
1237 that *A. donax* will naturalize in waterways outside of the agricultural fields. Surprisingly for a  
1238 plant whose growth generates interest and controversy few studies have investigated how  
1239 divergent environmental conditions will affect *A. donax*'s biomass production. One condition  
1240 that will be of interest to both agronomists as well as ecologists is a quantification of *A. donax*'s  
1241 ability to tolerate salt (NaCl) stress.

1242 Soil salinity is a world-wide problem, it is estimated that >5% of the world's land and 30% of the  
1243 world's irrigated areas already suffer from salinity problems (FAO, 2005). Alleviating soil  
1244 salinity is typically untenable because it requires drenching with un-salinized water, and thus  
1245 salinized lands have been traditionally left fallow. Yet rising demands for arable land is driving  
1246 production into traditionally fallow fields. Moreover it has been predicted that expansion of  
1247 agriculture to semi-arid and arid regions with the use of intensive irrigation will increase

1248 secondary salinization as a result of changes in the hydrologic balance of the soil between water  
1249 applied and water used by crops (FAO, 2011). In addition, continuous sea-level rise in a  
1250 warming world threatens increased salinity cultivated soils in coastal lowlands (Rozema &  
1251 Flowers, 2008). Thus identifying salt tolerant crops or plants less impacted by salt will be an  
1252 important task in agriculture if the demand for growing new energy crops can be satisfied. One  
1253 of these new energy crops is *A. donax* which has some of the highest production rates found for  
1254 any plants. Preliminary studies have shown that *A. donax* is able to be grown as a biomass crop  
1255 under saline conditions (Williams, 2008). However these studies focused primarily on biomass  
1256 growth and not on the physiological mechanisms related to the growth. Unlike agronomists who  
1257 search for salt tolerant crops, ecologists are concerned about invasive species that are able to  
1258 tolerate stresses greater than native plant communities.

1259 In salinized ecosystems salt tolerance plays a key role in interspecific interactions and often  
1260 dictates plant community assemblages. Clearly, an introducing a plant species with a greater  
1261 capacity for salt tolerance than the native plant species would likely lead to a competitive  
1262 advantage by the non-native species. This scenario has been documented for some salt tolerant  
1263 invasive species (Daehler, 2003; Vasquez, Glenn, Guntenspergen, Brown, & Nelson, 2006;  
1264 Zedler & Kercher, 2004) and is a potential scenario in regions in the western United States where  
1265 management practices have curtailed floods over the past 30 years. Salt tolerance has been  
1266 identified as a key reason why salt cedar, one of the prolific invasive trees in North America, has  
1267 been able to dominate native plant communities (Glenn et al., 1998). *Arundo donax* currently  
1268 invades similar habitats as salt cedar, e.g., riparian communities disturbed by agricultural  
1269 manipulation of natural hydrology. Furthermore, on altered rivers in eastern Washington,  
1270 cottonwoods and willow populations have decreased in response to increased water or salinity  
1271 stress; mortality has increased during hot, dry summer periods of reduced streamflow, and lack  
1272 of spring flooding has limited new cohort establishment (Wissmar, 2004). Anthropogenic  
1273 changes to the riparian geophysical and biological structure have reduced native plant succession  
1274 and will likely foster replacement by stress-tolerant species. Therefore *A. donax* may occupy  
1275 expanded saline and xeric niches as the rivers become increasingly channelized, dammed and  
1276 diverted. While the potential for *A. donax* to gain a competitive advantage from soil salinization  
1277 is clear, the halophytic nature of *A. donax* remains unclear.

1278 Presently, *A. donax* is not typically considered a halophyte because it primarily invades  
1279 freshwater riparian habitats. However, the salt tolerance of this species is evident in the  
1280 Californian and South African estuaries where it has established and persisted (Gary P. Bell,  
1281 1997; Rossa, et al., 1998). If sea levels continue to rise as predicted in many climate change  
1282 scenarios (Rahmstorf, 2007) then *A. donax* already populating freshwater streams in coastal areas  
1283 may have a distinct advantage over salt sensitive native plant communities. Although the  
1284 observations of *A. donax* growing in saline waters is a clear indicator that it has some halophytic  
1285 tendencies, the relationship between growth and physiology would be better understood from an  
1286 investigation of the response by *A. donax* to increasing soil salinity. Therefore, an experiment  
1287 was conducted the University of Washington Botanic Gardens in Seattle, Washington, USA  
1288 testing the effects of salt on growth and gas-exchange of a wild strain of *A. donax*. The results of  
1289 this study will have implications for both agronomists wishing to expand *A. donax* to fields  
1290 dominated by saline soils, and ecologists are concerned about the concomitant spread of *A.*  
1291 *donax* with altered stream hydrology and sea-level rise.

## 1292 **Materials and Methods**

### 1293 *Research location*

1294 All of summarized research was conducted at the Douglas Research Conservatory (DRC),  
1295 University of Washington, Seattle, Washington, USA.

### 1296 *Plant material*

1297 April 13, 2011, at the Douglas Research Conservatory (DRC), Seattle, WA, USA, cuttings were  
1298 made from a potted *A. donax* plant that had been grown from rhizomes collected from *A. donax*  
1299 growing wild in the San Francisco Bay Area, CA, USA. The cuttings were standardized by  
1300 length (12 cm in length, ~1 cm in diameter) ensuring at least two stem nodes per cutting; and  
1301 were planted, one cutting per pot, in sand filled Deepots™ (Model D27L: 0.45 liter, Stuewe  
1302 and sons Inc., Tangent, Oregon, USA); and placed into a mist bench for germination. Seven  
1303 weeks after planting the cuttings (June 1, 2011), 89 rooted cuttings were transferred into sand  
1304 filled tree-pots (Model CP59R: 2.54 liter, Stuewe and sons Inc., Tangent, Oregon, USA), and  
1305 moved onto a steel wire bench (5' x 18') in one of the DRC glasshouses. Daylight was  
1306 supplemented in the glasshouse by high pressure sodium 400 watt single phase bulbs (Phillips  
1307 Electronics North America Corp., Andover, Massachusetts, USA) during 0800 to 2200 hrs; and

1308 plants were watered once a week with 1/16 per gallon dilution of 17-17-17 (N-P-K) fertilizer.  
1309 After seven weeks growth (July 21, 2011) with no experimental treatments, nine plants were  
1310 randomly selected for destructive harvest to attain an initial pre-treatment biomass record.

1311 *Salt treatments*

1312 Soil salinity measurements made by solute electrical conductivity (EC) are classified into groups  
1313 of saline soils by deci-Siemen/meter ( $\text{dS m}^{-1}$ ): Non-Saline ( $<2 \text{ dS m}^{-1}$ ), Slightly Saline ( $2\text{-}4 \text{ dS m}^{-1}$ ),  
1314 Moderately Saline ( $4\text{-}8 \text{ dS m}^{-1}$ ), Strongly Saline ( $8\text{-}16 \text{ dS m}^{-1}$ ), and Very Strongly Saline ( $>16$   
1315  $\text{dS m}^{-1}$ ) (Rhoades, Chanduvi, Lesch, & Food and Agriculture Organization of the United  
1316 Nations., 1999). Correspondingly, agricultural crops have been classified by their ability to grow  
1317 and yield in saline soils. Crop classification are also based on soil solute EC: Sensitive ( $0\text{-}8 \text{ dS}$   
1318  $\text{m}^{-1}$ ), Moderately Sensitive ( $8\text{-}16 \text{ dS m}^{-1}$ ), Moderately Tolerant ( $16\text{-}24 \text{ dS m}^{-1}$ ), Tolerant ( $24\text{-}32$   
1319  $\text{dS m}^{-1}$ ),  $>32 \text{ dS m}^{-1}$  causing unacceptable yields for most crops (Tanji, Kielen, & Food and  
1320 Agriculture Organization of the United Nations., 2002). For this experiment, salinity was  
1321 measured as soil solution conductivity in deci-Siemens per meter ( $\text{dS m}^{-1}$ ). Therefore each of the  
1322 ten blocks contained one of each of the eight salt treatments: non-saline (NS:  $0\text{-}2 \text{ dS m}^{-1}$ ),  
1323 slightly saline (SIS:  $2\text{-}6 \text{ dS m}^{-1}$ ), moderately saline (MS:  $6\text{-}10 \text{ dS m}^{-1}$ ), strongly saline (StS:  $14\text{-}$   
1324  $18 \text{ dS m}^{-1}$ ), very strongly saline<sub>1</sub> (VS1:  $18\text{-}22 \text{ dS m}^{-1}$ ), very strongly saline<sub>2</sub> (VS2:  $24\text{-}28 \text{ dS m}^{-1}$ ),  
1325 very strongly saline<sub>3</sub> (VS3:  $28\text{-}32 \text{ dS m}^{-1}$ ), very strongly saline<sub>4</sub> (VS4:  $38\text{-}42 \text{ dS m}^{-1}$ ). Salinity  
1326 was supplied as sodium chloride halite (CAS #: 7647-14-5) in solution. The sodium chloride  
1327 crystals were dissolved in a tank containing 80 liters of ½-strength Hoaglands #2 mix (Epstein &  
1328 Bloom, 2005). Adjacent to this salt/Hoaglands mix was another tank containing 80 liters of ½-  
1329 strength Hoaglands #2 mix. The NS treatment received only the ½ strength Hoaglands with no  
1330 additional salt. All other treatments received a combination of two solutions (salt/Hoaglands;  
1331 regular Hoaglands) in proportions that matched the appropriate  $\text{dS m}^{-1}$  of the each salinity  
1332 treatment. Treatment solutions were added to the five liter buckets when needed to prevent soil  
1333 desiccation. Furthermore, the five liter buckets were emptied of leachate and refreshed weekly to  
1334 prevent residual salt accumulation. As part of the treatment quality assurance, leachate  
1335 conductivity and pH was tested before and after each solution application. Salt treatments were  
1336 initiated on July 21, 2011 and terminated after two months (September 19, 2011).

1337 *Data collection*

1338 *Leaf gas exchange*

1339 Physiological data was assessed with a leaf chlorophyll meter (SPAD-502, Konica Minolta,  
1340 Ramsey, New Jersey, USA); a leaf chlorophyll fluorescence and gas exchange was measured  
1341 with an infra-red gas analyzer (IRGA) with a leaf chamber fluorometer (LI-6400-40; LI-COR,  
1342 Inc., Lincoln, Nebraska, USA). SPAD values were collected weekly, and gas-exchange  
1343 measurements were initiated after three weeks of the salt-treatment when the visual differences  
1344 in plant height were evident. The IRGA was used to record gas exchange during the morning  
1345 hours (0700 hrs –1200 hrs) on young, fully expanded leaves.

1346 The first sets of chlorophyll fluorescence and gas exchange measurements were the  
1347 instantaneous (spot) measurements, in which the IRGA was set to mimic ambient conditions:  
1348  $400 \mu\text{mol mol}^{-1} \text{CO}_2$ , light as photosynthetic photon flux density (PPFD) at  $1500 \mu\text{mol m}^{-2} \text{sec}^{-1}$ ,  
1349 the flow rate at  $300 \mu\text{mol s}^{-1}$ , and temperatures were kept at  $25^\circ \text{C}$ . These readings were  
1350 recorded on three different sampling dates (August 12, 25 and 26, 2011) for all plants and all  
1351 treatment groups. For the spot measurements, the time allowed for the leaf to acclimate to the  
1352 IRGA chamber was a minimum of five minutes and maximum of ten minutes.

1353 The second chlorophyll fluorescence and gas exchange measurements involved using the using  
1354 the auto-program ‘fluorescence light curve ( $A/Q$ )’ to quantify the leaf photosynthetic responses  
1355 to changing light regimes for three plants from the NS and the VS<sub>4</sub> groups. The  $A/Q$  auto-  
1356 program was set at a flow rate  $300 \mu\text{mol s}^{-1}$ , temperature set at  $25^\circ \text{C}$ ,  $\text{CO}_2$  levels at  $400 \mu\text{mol}$   
1357  $\text{mol}^{-1} \text{CO}_2$ ; with variable light levels at 10 different levels increasing, in distinct steps, between  
1358  $50$  and  $2500 \mu\text{mol m}^{-2} \text{s}^{-1}$ . These measurements were recorded on August 23 and 24, 2011. The  
1359 time allowed for the leaf to acclimate to for the  $A/Q$  curve recordings was set to vary from 15-30  
1360 minutes.

1361 Additionally, between August 29 and September 1, the auto-program ‘fluorescence  $A/C_i$  curve’  
1362 photosynthetic- $\text{CO}_2$  response ( $A/C_i$ ) curve was used to monitor the photosynthetic responses to  
1363 changing  $\text{CO}_2$  for five plants from the NS group and five plants from the VS<sub>4</sub> groups. The  $A/C_i$   
1364 auto-program was set at flow rate of  $300 \mu\text{mol s}^{-1}$ , a temperature at  $25^\circ \text{C}$ , light levels at  $1500$   
1365  $\mu\text{mol m}^{-2} \text{s}^{-1}$ ; with  $\text{CO}_2$  values at eight different levels that were programmed to increase from 0

1366 to  $1500 \mu\text{mol mol}^{-1}$ . Additional, “Low-light”  $A/C_i$  were created from September 8-10, 2011 to  
1367 be used to estimate dark respiration ( $R_d$ ) and  $\text{CO}_2$  compensation point ( $\Gamma^*$ ) for three plants from  
1368 the NS and three from the  $\text{VS}_4$  groups. Again the  $A/C_i$  auto-program was used, however three  
1369 curves were made for each plant at three different light levels ( $500 \mu\text{mol m}^{-2} \text{s}^{-1}$ ,  $120 \mu\text{mol m}^{-2} \text{s}^{-1}$ ,  
1370 and  $30 \mu\text{mol m}^{-2} \text{s}^{-1}$ ). The time allowed for the leaf to acclimate to for the  $A/C_i$  curve  
1371 recordings was set to vary from 15-30 minutes.

1372 On September 16, 2011, photosynthetic induction curves were created using the IRGA for all of  
1373 the treatments and control. These measurements recorded photosynthetic response of four plants  
1374 from the control group and four from the  $\text{VS}_4$  treatment groups. Measurements were recorded  
1375 from transitioned from total darkness to bright light (PPFD  $1500 \mu\text{mol m}^{-2} \text{s}^{-1}$ ). In this case,  
1376 leaves that had been dark adapted for a minimum of two hours were exposed to light in the  
1377 IRGA chamber, and the photosynthetic responses were recorded every 10 seconds for one hour.

#### 1378 Growth analysis

1379 On September 19<sup>th</sup>, the 60<sup>th</sup> day after the treatments were initiated, all plants were deconstructed  
1380 by plant organ (leaf, stem, and root) as part of a classical growth analysis. Classical growth  
1381 analysis is an explanatory, holistic and integrative approach to interpreting plant form and  
1382 function (Hunt, Causton, Shipley, & Askew, 2002). The leaves were scanned with a leaf-area  
1383 meter (LI-3000; LI-COR, Inc., Lincoln, Nebraska, USA) and then placed in paper bags. The  
1384 stems and roots were also bagged separately, and all the plant parts were dried for 48 hours in a  
1385 forced air oven heated to  $80^\circ \text{C}$ . The oven-dry biomass was weighed for relative growth  
1386 calculations. The relative growth rate (RGR), and its components net assimilation rate (NAR),  
1387 specific leaf area (SLA), and leaf weight fractions (LWF) were calculated as the means of the  
1388 natural logarithm-transformed plant weights.

#### 1389 Experimental design and statistical analysis

1390 The 80 pots were set in five liter buckets, and placed in a randomized complete block design.  
1391 Randomization was performed with a computer generated algorithm for random numbers  
1392 (random.org). Blocking was used to account for potential thermal and solar gradients along the  
1393 5.5m bench. A row of eight pots a row of eight pots perpendicular to the length of the bench  
1394 constituted one block. There were ten blocks total with one replicate from each treatment group

1395 being assigned to each of ten blocks. The experiment represents a completely balanced, blocked,  
1396 single factor with salt concentration as electrical conductivity of the fertilizer solution as the  
1397 main effect. Therefore analysis of variance (ANOVA) was appropriately used to quantify the  
1398 influence of the random effect of the blocks, the fixed effects of the salt treatment, and the  
1399 interaction between blocks and salt. Additionally, Tukey's Honest Significant Difference tests  
1400 were used for pair-wise testing between treatment group biomass responses. Furthermore, linear  
1401 regressions were also used to compare the treatment effect for both growth and gas-exchange  
1402 responses. Lastly, analysis of covariance (ANCOVA) was used to compare the heterogeneity of  
1403 the curves generated by the gas-exchange  $A/C_i$  and  $A/Q$  auto-programs. The ANCOVA was used  
1404 to determine if either  $\text{CO}_2$  concentration (for  $A/C_i$ ) or light-level (for  $A/Q$ ) interacted as a  
1405 covariate with the main effect (the salinity treatments) to influence the assimilation rates. All  
1406 data analyses were calculated using R 2.12 statistical software (Team, 2011) and SigmaPlot 12.2  
1407 (Systat software, INC., San Jose, CA, USA).

## 1408 **Results:**

### 1409 *Biomass*

1410 Increasing salinity decreased the biomass growth of *A. donax*, but there was no mortality  
1411 recorded even at the highest ( $40 \text{ dS m}^{-1}$ ) saline levels. Plants in all groups and treatments had  
1412 little change in the chlorophyll content of the leaves, i.e., SPAD values for all treatments were  
1413 greater than 42.5 (SPAD units) (Table 1) which indicates chlorophyll A degradation (Spencer, et  
1414 al., 2008) was not evidenced at the leaf level. The raw biomass values from the deconstructive  
1415 harvests were natural-log ( $\ln$ ) transformed to stabilize variance and linearize the results  
1416 (Hoffmann & Poorter, 2002; Hunt, et al., 2002). The  $\ln$  transformed growth biomass will be  
1417 hereafter simply referred to as 'biomass'. The growth inhibition with increasing salinity are  
1418 clearly shown by the negative linear relationship ( $R^2=0.92$ ) between mean biomass and the  
1419 electrical conductivity of soil solution extract (Figure 3-1) (SE error bars;  $n=10$ ). An analysis of  
1420 variance (ANOVA) supported these results with a highly significant ( $p < 0.001$ ) relationship  
1421 between salinity and biomass (Table 2); and a highly significant ( $p < 0.001$ ) relationship between  
1422 experimental blocks. However, since there was not a significant block and salinity treatment  
1423 interaction ( $p > 0.99$ ) the two factors were considered independently. A Tukey's Honestly  
1424 Significant Difference test (Tukey test) was used to compare differences between mean biomass

1425 of the salinity treatment groups (Table 3-2). The Tukey tests show that there were no significant  
1426 differences in biomass between consecutive salt treatment groups for six out of the eight  
1427 treatment levels. The two consecutive group pairings that did show significant differences in  
1428 biomass were separated by an electrical conductivity  $\geq 8 \text{ dS m}^{-1}$  (MS-StS and VS2-VS3),  
1429 whereas, the majority of consecutive group pairings (*e.g.* NS-SIS and SIS-MS *etc.*) were  
1430 separated only by  $4 \text{ dS m}^{-1}$ . Yet  $8 \text{ dS m}^{-1}$  cannot be cited as the deciding threshold because  
1431 two groups that were also  $\geq 8 \text{ dS m}^{-1}$  apart (StS -VS2 and VS3-VS4) did not exhibit significantly  
1432 different mean biomass values: p-values  $>0.08$  and  $>0.052$ , respectively. Classical growth  
1433 analysis was used to further understand the role of salt plays in biomass production.

1434 The two-harvest classical growth analysis method was used to decompose total biomass by  
1435 component parts to analyze relative growth rates across the treatments. Plant relative growth rate  
1436 (RGR) is the rate of increase in a plant mass per unit of plant mass already present (Evans,  
1437 1972). Linear regression of RGR as a function of EC (Figure 3-2) reveals a strongly negative  
1438 relationship, with RGR decreasing as EC increases. Further, RGR is a factor of two components:  
1439 net assimilation rate (NAR) and leaf area ratio (LAR). NAR represents the grams biomass per  
1440  $\text{cm}^2$  of leaf area per day; whereas LAR explains the amount of leaf area per total mass. LAR can  
1441 be further subdivided as a factor of two components: specific leaf area (SLA) and leaf mass ratio  
1442 (LMR). SLA accounts for the amount of leaf area per leaf mass; and LMR explains leaf mass per  
1443 total plant mass. Regression analysis of influence salinity played on each of these components  
1444 (Figures 3-3a-d) showed that salinity most strongly correlated with changes in NAR ( $R^2=0.98$ )  
1445 (Fig. 3-3a) and SLA ( $R^2=0.87$ ) (Fig. 3-3c), but was weakly correlated to LAR ( $R^2=0.46$ ) (Fig. 3-  
1446 3b) and not linearly related to LMR ( $R^2=0.02$ ) (Fig.3c). Thus, if RGR is a product of  $\text{NAR} \cdot \text{LAR}$ ,  
1447 salinity growth inhibition was primarily related decreases in NAR (physiological capacity to gain  
1448 carbon per unit leaf area) and to a lesser extent decreases in LAR (morphological plasticity to  
1449 allocate gained carbon to photosynthetic organs for light capture). Analysis of biomass presents  
1450 holistic results of the summed metabolic processes required for plant growth. Contrarily infrared  
1451 gas-exchange analysis investigates a much smaller, albeit crucial, subset of plant growth: the  
1452 diffusion of carbon and water vapor into and out of plant leaves.

1453 *Leaf gas-exchange*1454 *A/Q*

1455 The light response curve (*A/Q*) (Figure 3-4) suggests a difference in overall photosynthetic  
 1456 capacity at saturating light conditions between the NS and VS<sub>4</sub>. The VS<sub>4</sub> group max assimilation  
 1457 rate ( $A_{\max}$ ) of  $10.7 \pm 1 \mu\text{mols m}^{-2} \text{sec}^{-1}$  was reached when light levels were only 700 PPFD;  $A_{\max}$   
 1458 began to decrease at the highest light levels. On the other hand, the NS treatment group  $A_{\max}$   
 1459  $31.73 \pm 1.54 \mu\text{mols m}^{-2} \text{sec}^{-1}$  was not attained until the maximum light level (2000 PPFD) (Table  
 1460 3). Further evidence suggesting photosynthetic inhibition was evidenced by the divergent  
 1461 quantum yield ( $\Phi$ ), evidenced by the initial slope, which like  $A_{\max}$  were also different between  
 1462 the two treatment groups. An analysis of covariance (ANCOVA) was used to determine the  
 1463 heterogeneity of  $\Phi$  for NS and VS<sub>4</sub>; the summary showed a significant relationship for the  
 1464 interaction between light (PPFD) and salinity (EC) (p-value <0.05). This suggests that  $\Phi$  is  
 1465 affected by salt. The dark respiration ( $R_d$ ) recorded by the LI-COR at PPFD 0 was -2.05 and -  
 1466  $0.238 \mu\text{mols m}^{-2} \text{sec}^{-1}$  for the NS and VS<sub>4</sub> treatments, respectively (Table 3).

1467 *A/C<sub>i</sub>*

1468 Like the *A/Q* plot, the *A/C<sub>i</sub>* curve (Figure 3-5) shows a distinct separation in photosynthetic  
 1469 assimilation for the NS and VS<sub>4</sub> groups at a variety of CO<sub>2</sub> levels. First the difference is  
 1470 apparent in the carboxylation efficiency represented by the initial slope of the *A/C<sub>i</sub>* curve. An  
 1471 ANCOVA was used again to determine the heterogeneity of carboxylation efficiency for NS and  
 1472 VS<sub>4</sub> *A/C<sub>i</sub>*; the summary showed a strong interaction between  $C_i$  and salinity (EC) (p-value  
 1473 <0.001). The reduced initial slope of the *A/C<sub>i</sub>* curve for the VS<sub>4</sub> treatment group suggests that  
 1474 CO<sub>2</sub> supplies are limiting the rate of functioning of Rubisco. From the *A/C<sub>i</sub>* plot (Figure 3-4) the  
 1475 maximum assimilation rates ( $A_{\max}$ ) at saturating CO<sub>2</sub> levels also differ between the two treatment  
 1476 groups:  $47.94 \mu\text{mols m}^{-2} \text{sec}^{-1}$  and  $28.86 \mu\text{mols m}^{-2} \text{sec}^{-1}$  for NS and VS<sub>4</sub> groups (Table 3-3).  
 1477 Additionally *A/C<sub>i</sub>* curves were completed at three sub-saturating light levels (Figure 3-6) and  
 1478 were used to determine  $\Gamma^*$  the CO<sub>2</sub> compensation point which is the CO<sub>2</sub> concentration where  
 1479 photorespiration (oxygenation of RuBP and subsequent metabolism) produces as much CO<sub>2</sub> as is  
 1480 consumed by photosynthesis (carboxylation of RuBP). The  $\Gamma^*$  values were  $24.61 \mu\text{mol mol}^{-1}$  of  
 1481 CO<sub>2</sub> and  $30.5 \mu\text{mol mol}^{-1}$  of CO<sub>2</sub> for the NS and VS<sub>4</sub> groups, respectively (Table 3-3).

1482 Spot measurements of  $A_{max}$ 

1483 While  $A/C_i$  and  $A/Q$  curves can be used to determine photosynthetic limitations related to  $CO_2$   
1484 supply and demand, spot measurements provide information about the plants' photosynthetic  
1485 behavior under typical growing conditions. Spot measurements of  $A_{max}$  are also a useful metric  
1486 because the decreased time to collect each data point allows for measurements across all  
1487 treatment groups rather than just the two extreme groups (NS and  $VS_4$ ). A plot of the net  
1488 photosynthetic assimilation of the spot measurements (Figure 3-7a) show negative relationships  
1489 between photosynthesis and salinity. The linear regression of the mean net assimilation rates as  
1490 a function of EC exhibits the similar negative relationship ( $R^2=0.99$ ) that were illustrated by  
1491 biomass and NAR with EC (Figures 1 and 3b, respectively). Additionally, the net assimilation  
1492 spot measurements for the NS and SIS treatment groups were on average more than twice the  
1493 assimilation rates recorded for the  $VS_3$  or  $VS_4$  groups. The light adapted variable fluorescence  
1494 ratio ( $F_v'/F_m'$ )—a proxy measurement for apparent PSII efficiency—is another metric yielded  
1495 from the spot measurements. The  $F_v'/F_m'$  ratio plot also illustrates an inverse linear relationship  
1496 to increasing salt ( $R^2=0.94$ ) (Figure 3-7b). Interestingly however, the effects of salt do not seem  
1497 to be differentiated in the  $F_v'/F_m'$  between in the lower salt groups as much as in net  
1498 assimilation by the same groups. A Tukey test of net assimilation and  $F_v'/F_m'$  detected no  
1499 statistically significant difference between any of the low EC groups (NS, SIS, and MS) (Table  
1500 3-4). However, the order of magnitude difference between p-values for NS-MS photo and  
1501  $F_v'/F_m'$  are an indication that net assimilation was more strongly affected than  $F_v'/F_m'$  at the  
1502 lower salt concentrations. It is known that salt stress can cause osmotic imbalances that mimic  
1503 water stress and trigger stomatal closure; therefore it was important to investigate the role of  
1504 stomatal limitations in photosynthesis.

1505 By plotting stomatal conductance against net assimilation (Figure 3-8a) and then against salinity  
1506 concentration the patterns show that increasing net assimilation is exponentially proportional to  
1507 stomatal conductance while the decay of stomatal conductance is exponentially proportional to  
1508 increasing salinity (Figure 3-8b). Correlation between stomatal conductance and photosynthetic  
1509 inhibition at higher salt levels are evident in the comparison of induction curves for the NS ( $n=3$ )  
1510 and  $VS_4$  ( $n=4$ ) groups (Figure 3-9). The relationships between stomatal conductance and net  
1511 assimilation are expressed by the similar timing of  $A$  with  $g_s$ . In figure 9b  $A$  saturates for  $VS_4$

1512 between minutes 10-20 corresponding with the timing of the greatest conductance rate for VS<sub>4</sub>  
1513 (Figure 3-9a). Similarly, the NS group attains greatest conductance around minute 20, the timing  
1514 of which corresponds with  $A_{max}$  for this treatment group. Additionally, the rate of change also  
1515 differs between the NS and VS<sub>4</sub> groups. This is evidenced by the rapid increase in gS in the NS  
1516 group, i.e., in less than a minute conductance is  $>0.2 \text{ mol H}_2\text{O m}^{-2} \text{ s}^{-1}$ , in contrast the VS<sub>4</sub> group  
1517 which never reached gS values as high as recorded for the NS group. For the NS group, the  
1518 slopes for both gS and  $A$  are steeper than the gradual slopes detected for the VS<sub>4</sub> group. An  
1519 ANCOVA revealed highly significant interactions (p-value  $<0.001$ ) between EC and time for  
1520 both the net assimilation and stomatal conductance, confirming that slopes are different and thus  
1521 that EC affected photosynthetic induction.

## 1522 **Discussion**

1523 The focus of this research was to increase our understanding of the effect of salinity on the  
1524 growth and productivity of *A. donax* since this grass is considered to be one of the most  
1525 promising plants to grow for biofuel feedstock production because of its high growth rates and  
1526 biomass production. There are two primary mechanisms by which high salt levels stress plants:  
1527 (i) water stress is imposed by the increase in osmotic potential of the rooting medium as a result  
1528 of high solute content, and (ii) high concentration of nonessential ions can be toxic to plants and  
1529 reduce their CO<sub>2</sub> uptake due to diffusion limitations or cause oxidative stress (Chaves, Flexas, &  
1530 Pinheiro, 2009). Since extensive planting of this grass is being proposed on former agricultural  
1531 lands that are now highly degraded and where agricultural crops are uneconomical to grow, it is  
1532 critical to understand the implications of extending the planting of this grass into areas that it is  
1533 not naturally found. Considering that this grass has been classified as an invasive species, prior  
1534 to expanding the area planted in *A. donax*, it is critical to better understand the ecophysiological  
1535 basis of dominance in habitats that is beyond its natural range. Despite the interest in increasing  
1536 the planting of *A. donax* as a biofuels feedstock, few ecophysiological studies have investigated  
1537 how divergent environmental conditions affect its biomass production and whether the higher  
1538 salinity levels found in the degraded areas will alter its growth rates and its ability to outcompete  
1539 native plants. Anecdotal evidence has suggested that *A. donax* growth rates would not be  
1540 impacted by saline soils. This research contributes to the literature that supports the salt

1541 tolerance of *A. donax* but also suggests that higher saline conditions will decrease its biomass  
1542 production.

1543 A comparison of the relative growth of *A. donax* with literature values for other species (Table 3-  
1544 5) reveals that *A. donax* is more salt tolerant than most native species it co-habitates with; and  
1545 also more salt tolerant than some biomass crops. Compared to other riparian plant species that  
1546 may co-occur with *A. donax*, all these plants experiences initial yield declines at with very small  
1547 increases in salinity. Yet, unlike the native cottonwood, willow and *Baccharis* species—all  
1548 which experience greater that 10% decrease in growth increase per  $\text{dS m}^{-1}$  increase in salinity—  
1549 *A. donax* decrease in growth is only 2%. Compared with the notoriously salt tolerant invasive  
1550 species salt cedar, *A. donax* is less tolerant of salt. Salt tolerance is a function of the relative  
1551 growth at increasing salinity levels. For *A. donax* the relative growth is most limited by NAR.  
1552 Although NAR has not been correlated with RGR in studies of unstressed plants (Poorter &  
1553 Remkes, 1990), other salinity studies has shown it to be correlated with RGR (Ruiz, Martinez, &  
1554 Cerda, 1997). Since NAR is related to the balance of carbon gain in photosynthesis and carbon  
1555 use in whole-plant respiration, variations in NAR are therefore due to reduced photosynthesis,  
1556 increased respiration or a combination of both (Lambers, Chapin, & Pons, 2008). The gas  
1557 exchange results give an indication that reduced photosynthesis was the primary component  
1558 influencing NAR (and growth) and also a key strategy that *A. donax* used to tolerate the high soil  
1559 salinity. While both NAR and LAR responded to salt stress, LAR was less strongly related to  
1560 RGR despite a strong response of SLA to salt. This response however was masked by a quadratic  
1561 response of LMR when combined in LAR. Studies have shown that salinity stress can reduce  
1562 expansive growth and leaf area development which may result in the alteration of the  
1563 morphological features of the plants (P. Curtis & Lauchli, 1986; R Munns & Termaat, 1986).  
1564 Reduction of SLA can be understood as a strategy for the plant to maintain fitness under  
1565 environmental stress. By decreasing SLA the plant may be attempting to increase WUE because  
1566 thicker leaves have a higher density of chlorophyll and proteins per unit leaf area; minimizing  
1567 leaf area reduces overall stomata thus maximizing photosynthesis while minimizing  
1568 transpiration.

1569 *Salinity tolerance and A. donax growth rates*

1570 Plant tolerance to salinity can be evaluated in one of three ways: the ability of a plant to survive  
1571 on saline soils, the absolute plant growth (or yield), and the relative growth (or yield) on saline  
1572 soil compared to growth (or yield) on non-saline soils (Maas, 1986). The results from this  
1573 experiment provide information that heretofore was unavailable for *A. donax* regarding all three  
1574 metrics, and the potential mechanisms limiting growth.

1575 First, the results confirm anecdotal evidence of *A. donax*'s ability to survive on saline soils. The  
1576 biomass growth of *A. donax* (Figure 3-1) suggests that this grass is able to survive in saline soils.  
1577 The research also suggests that there is a threshold above which the *A. donax* growth rates is  
1578 reduced but not where mortality starts to occur. The VS<sub>4</sub> treatment group plants persisted albeit  
1579 with limited growth at salinity concentrations (EC 40 dS m<sup>-1</sup>) equivalent to two-thirds the  
1580 concentration found in ocean water (EC~60 dS m<sup>-1</sup>). Survival in saline soils supports claims  
1581 made by ecologists that *A. donax* may replace salt intolerant natives as freshwater systems  
1582 become more saline from hydrological alterations or sea level rise. Conversely, the ability to  
1583 tolerate saline soils supports agronomists hopes that *A. donax* can be cropped in soils salinized  
1584 naturally or from poor irrigation management. Yet, survival alone is a limited metric considering  
1585 that growth under saline conditions is the more important for both ecologists and agronomists  
1586 since the consequences of growth are relevant for ecological competition or harvest economics.  
1587 As previously stated growth responses to salt can be considered in two ways: relative growth and  
1588 absolute growth.

1589 Absolute growth can be limited in its utility because it may not present a spatially or temporally  
1590 comparable result. For instance, in this study conditions (other than soil salinity) were optimized  
1591 for plant growth. The absolute growth values reported reflect these conditions and may not be  
1592 indicative of agricultural fields or unmanaged estuaries where *A. donax* is often found growing.  
1593 Alternatively, relative yields are a translatable value. Relative yield is expressed as a fraction of  
1594 the yield obtained under non-saline conditions. On a relative basis one can compare plant  
1595 growth within species or between species at different locations. Understanding the relative salt  
1596 tolerance of *A. donax* compared with other native, invasive, and agricultural plant species along  
1597 salinity gradients will be the key for managing *A. donax* invasions or plantations.

1598 *Physiological strategies for salt tolerance*

1599 Net photosynthetic assimilation rates ( $A$ ) are a proxies for growth. All of the measurements of  $A$   
1600 at different light and  $\text{CO}_2$  levels (Figures 3-4—3-9) show that  $A$  was significantly reduced by  
1601 increasing salinity. Significant reductions in photosynthesis were strongly correlated with  
1602 stomatal conductance (Figures 3-8, 3-9).

1603 Photosynthetic induction results (Figure 3-9) are responses to (i) changes in cell metabolism  
1604 involving the light activation of enzymes, particularly ribulose-1, 5-bisphosphate carboxylase  
1605 (Rubisco) and (ii) increase in stomatal conductance ( $g_s$ ) (Allen & Pearcy, 2000). The induction  
1606 curves revealed an early asymptote in stomatal conductance in the  $\text{VS}_4$  corresponding with the  
1607 asymptote in  $A$  which is a strong indication limitation of photosynthesis was primarily stomatal.  
1608 Stomatal closure in response to increasing salinity is a very typical response (Hale, Orcutt, &  
1609 Thompson, 1987). Stomata close in response to root generated chemical signals, such as abscisic  
1610 acid, that are transferred from root through the shoot to the stomata in the leaves (R. Munns,  
1611 2002). When stomata close the supply of  $\text{CO}_2$  to Rubisco is impaired causing increased energy  
1612 dissipation through fluorescence and down-regulation of photosynthesis. Stomatal closure may  
1613 serve multiple purposes for *A. donax*. The stomatal closure may be in part a form of osmotic  
1614 regulation causing a buildup of carbohydrates, amino acids, or organic acids in the leaves.  
1615 Osmotic balance is achieved by accumulating non-inhibiting solutes, known as compatible  
1616 osmolytes, in the cytoplasm to maintain turgor as the soil water potential becomes more  
1617 negative. Osmolytes are synthesized from basic metabolism of amino acids (Hasegawa, Bressan,  
1618 Zhu, & Bohnert, 2000). Conversely, as a protective measure stomatal regulation is an important  
1619 mechanism for reducing the  $\text{Na}^+$  ions delivered to the leaves via transpiration. Since the  
1620 transport of salt occurs mainly via the transpiration stream, regulating of transpiration prevents  
1621 the entry of salt and is a form of salt exclusion.

1622 While there are a variety of species-specific responses to salt there are two general categories of  
1623 salt tolerance known for grasses: exclusion and compartmentalization (Flowers, Troke, & Yeo,  
1624 1977). Salinity levels greater than  $10\text{dS m}^{-1}$  appear to severely inhibit many enzymes (including  
1625 photosynthetic enzymes such as Rubisco) when exclusion or compartmentalization processes do  
1626 not exist or are insufficient (R. Munns, James, & Lauchli, 2006). In this research, degradation of  
1627 enzymes of photosynthetic enzymes was not evident from SPAD values (Table 1). Considering

1628 that SPAD values have been strongly correlated with chlorophyll A content in *A. donax*  
1629 (Spencer, et al., 2008) the results indicate that reduced CO<sub>2</sub> assimilation rates were not caused  
1630 by reduction in chlorophyll A content. Additionally, although the chlorophyll A fluorescence  
1631 values,  $F_v'/F_m'$ , (Figure 7b) do show a strong relative decrease in response to salinity, indicating  
1632 an increase in energy dissipation through fluorescence, the absolute values for  $F_v'/F_m'$  are not  
1633 indicative of a plant under great stress ( *i.e.* values from the drought stress fluorescence). Other  
1634 studies of salt stress graminoid crops have also shown a relative decrease in quantum efficiency  
1635 to salinity while maintaining high absolute values (Abdeshahian, Nabipour, & Meskarbashee,  
1636 2010). For less salt tolerant rice species chlorophyll A and quantum efficiency has declined with  
1637 increasing salinity (Moradi & Ismail, 2007).

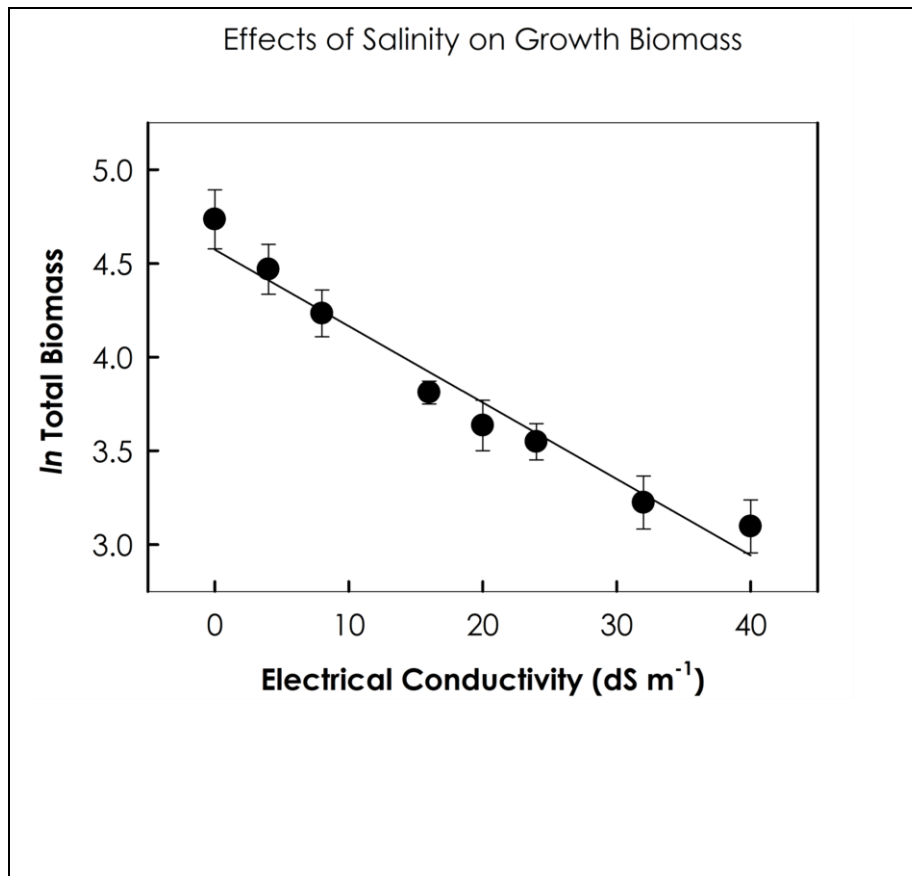
1638 Although grasses are characterized as either excluders or accumulators even the accumulators  
1639 exclude 95% of the Na<sup>+</sup>, the key distinction between the groups is that the accumulators have  
1640 efficient mechanisms to sequester Na<sup>+</sup> in cell vacuoles and excrete excess NaCl onto leaf  
1641 surfaces (Vasquez, et al., 2006). During this experiment salt excretions were not found on the  
1642 leaf surfaces. Additionally, if leaf vacuoles were expanding to concentrate greater amounts of  
1643 solutes in the higher salinity groups this mechanism should be evidenced by relatively greater  
1644 leaf masses in the higher salinity groups. Such a relationship was not found in leaf mass ratio. It  
1645 has yet to be determined if *A. donax* was accumulating excess salts in other organ vacuoles or  
1646 other tissues. Without conclusive evidence of accumulation I hypothesize that *A. donax* is salt  
1647 excluder rather than an accumulator. Future studies on leaf anatomy and internal structure  
1648 should be conducted to validate or repudiate my salt exclusion hypothesis. The mechanism for  
1649 exclusion is likely related to the low stomata conductance associated with increasing salinity.

1650 Stomatal mediated exclusion via reduced transpiration may not confer the same degree of salt  
1651 tolerances as other halophytic invasive species (*i.e.* *Tamarisk spp.* or *Spartina alterniflora* ) that  
1652 are able to accumulate sodium ions in their shoots and excrete excess salts through salt glands  
1653 onto the leaf surfaces. Thus, at a competitive level within either estuarine or salinized  
1654 southwestern riparian corridors *A. donax* may be outcompeted by other more salt tolerant  
1655 invasive species. Alternatively, comparisons with literature values for native species found in  
1656 the Western riparian systems shows that *A. donax* does have greater salt tolerance than native  
1657 species and thus may out compete them. Moreover, *A. donax* has greater salt tolerance than

1658 many agricultural crops, thus in salinized regions where this species is indigenous it may be a  
1659 suitable biomass feedstock.

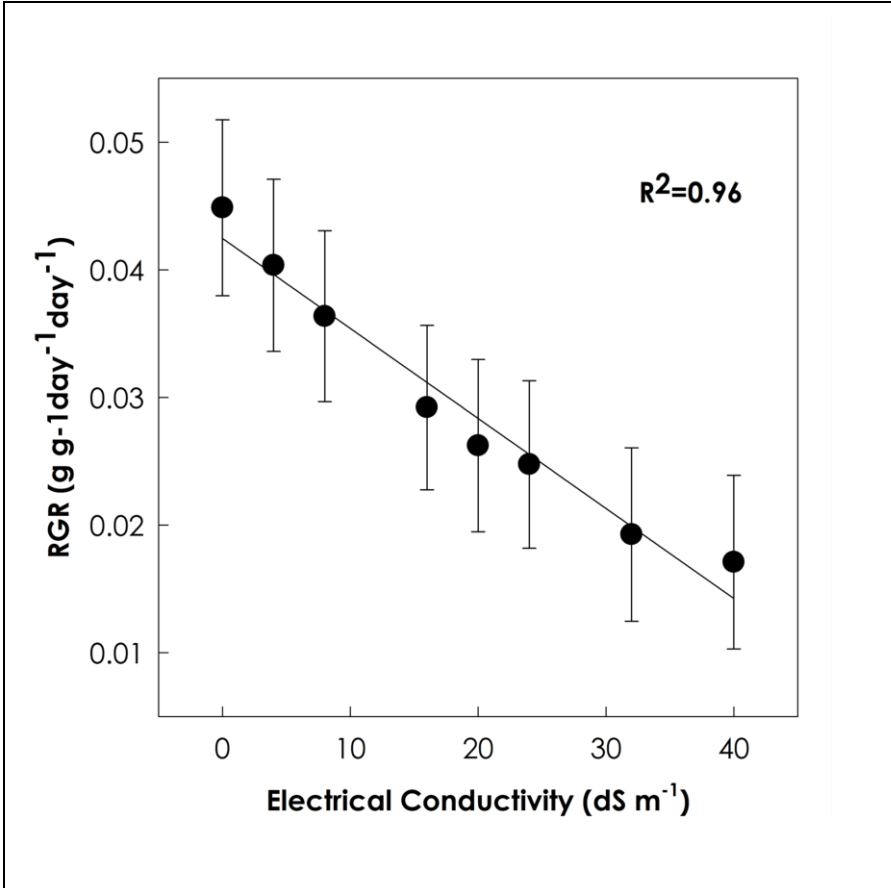
1660 Although this study reveals a lot about the growth and photosynthetic responses to drought many  
1661 questions remain regarding the mechanisms regulating salt tolerance. Much recent work has  
1662 shown that alternations in the expression of a multitude of genes are directly related to the  
1663 mechanisms for controlling salt tolerance (Zhu, 2001). Therefore additional work should  
1664 investigate the genetic mechanism *A. donax* for its salt tolerance. Correspondingly, additional  
1665 work into the anatomy and morphology of this species could reveal more about the  
1666 exclusion/accumulation strategy. Lastly, although growth and yield declined during this  
1667 experiment, mortality did not occur. Therefore future studies should have higher salt levels,  
1668 equal to or greater than sea-water (60 EC dS m<sup>-1</sup>) and should be conducted for longer periods of  
1669 time.

1670

1671 **Figures**

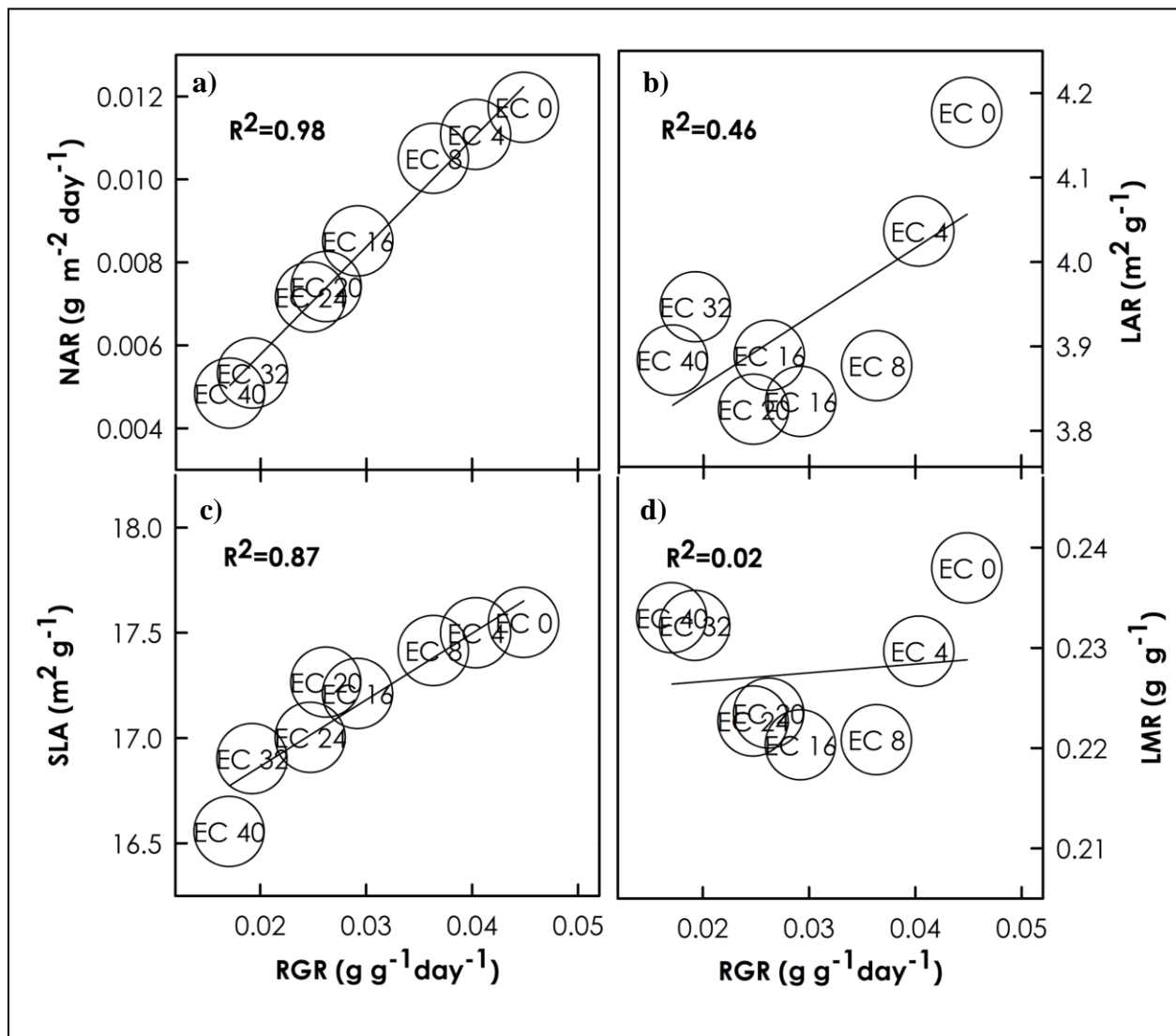
**Figure 3-1:** Natural log transformed mean biomass per plant (n=10, SE error bars). Linear regression ( $R^2=0.92$ ) indicates a strong negative correlation between increasing salinity (NaCl measured in  $\text{dS m}^{-1}$ ) and biomass accumulation.

1672



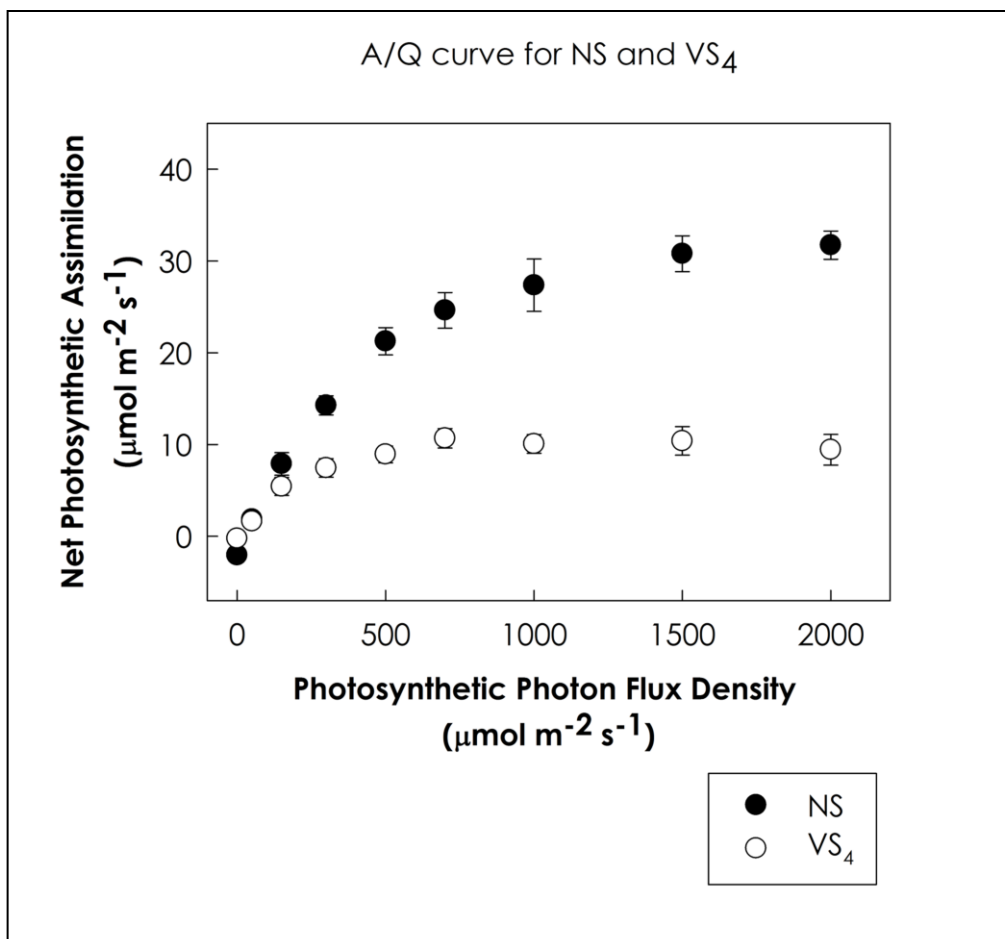
**Figure 3-2:** Linear regression of mean relative growth rates (n=10, SE error bars) illustrates strong negative relationship between increasing salinity (measured as electrical conductivity of pot leachate) and growth rates. Greatest growth rates were for plants grown without NaCl and lowest growth rates for plants grown with greatest NaCl concentrations.

1673



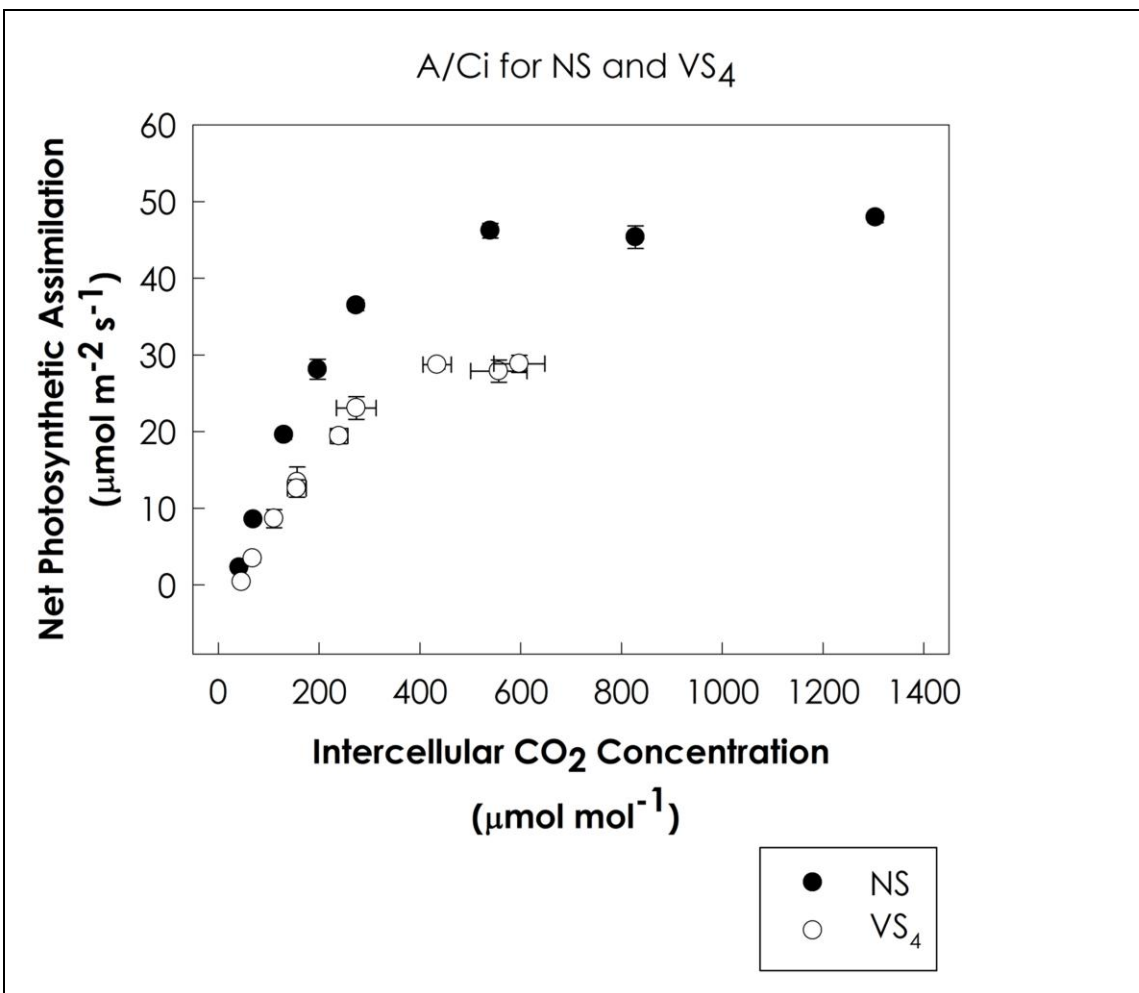
**Figure 3-3:** Compositions of relative growth rate (RGR). RGR is equal to the product of net assimilation ratio (NAR: 3-3a) and leaf area ratio (LAR: 3-3b). LAR is product of specific leaf area (SLA: 3-3c) and leaf mass ratio (LMR: 3-3d). **Figure 3-3** show strongest relationships between NAR and RGR(3-3a); SLA and RGR(3-3c). These findings suggest that RGR was primarily determined by NAR and SLA. The quadratic trend in leaf mass ratio (3-3d) somewhat indicates that leaves have greatest masses at low and high salinity

1674



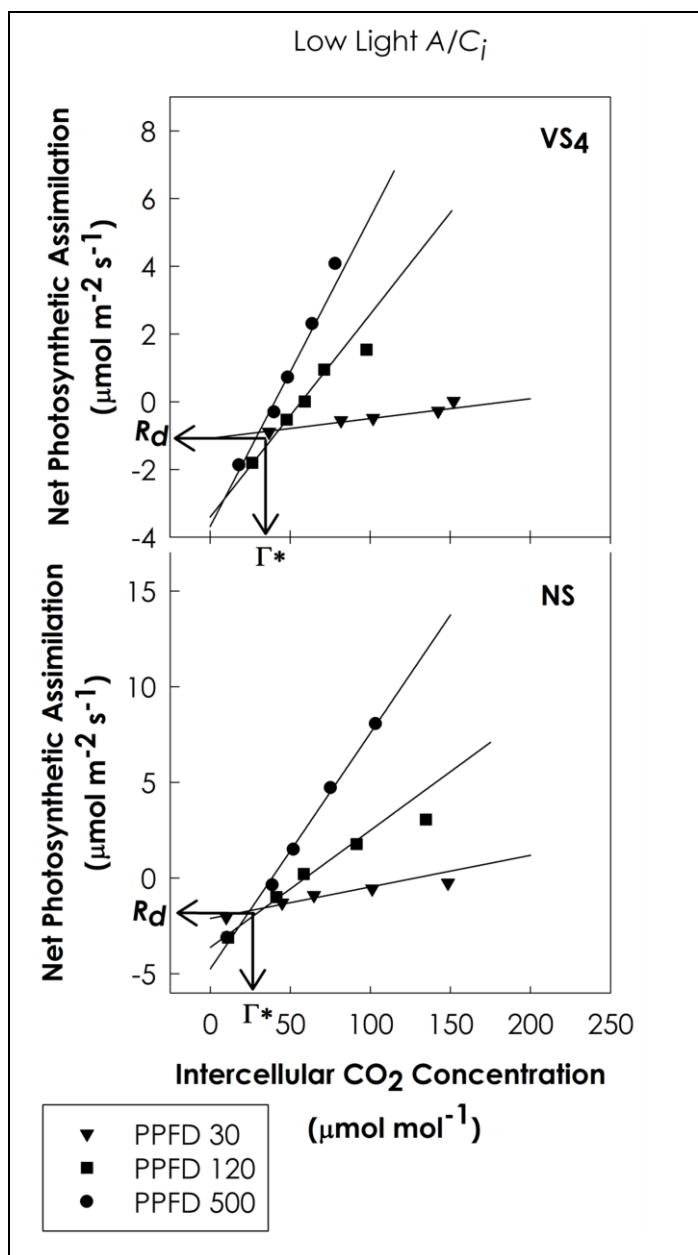
**Figure 3-4:** The light response curve ( $A/Q$ ) suggests a difference in overall photosynthetic capacity at saturating light conditions between the NS and VS<sub>4</sub>. The VS<sub>4</sub> group max assimilation rate ( $A_{\max}$ ) of  $10.7 \pm 1 \mu\text{mols m}^{-2} \text{sec}^{-1}$  was reached when light levels were only 700 PPFD;  $A_{\max}$  began to decrease at the highest light levels. On the other hand, the NS treatment group  $A_{\max}$   $31.73 \pm 1.54 \mu\text{mols m}^{-2} \text{sec}^{-1}$  was not attained until the maximum light level (2000 PPFD). Further evidence suggesting photosynthetic inhibition was evidenced by the divergent quantum yield ( $\Phi$ ), evidenced by the initial slope, which like  $A_{\max}$  were also different between the two treatment groups. An analysis of covariance (ANCOVA) was used to determine the heterogeneity of  $\Phi$  for NS and VS<sub>4</sub>; the summary showed a significant relationship for the interaction between light (PPFD) and salinity (EC) ( $p$ -value  $< 0.05$ ).

1675



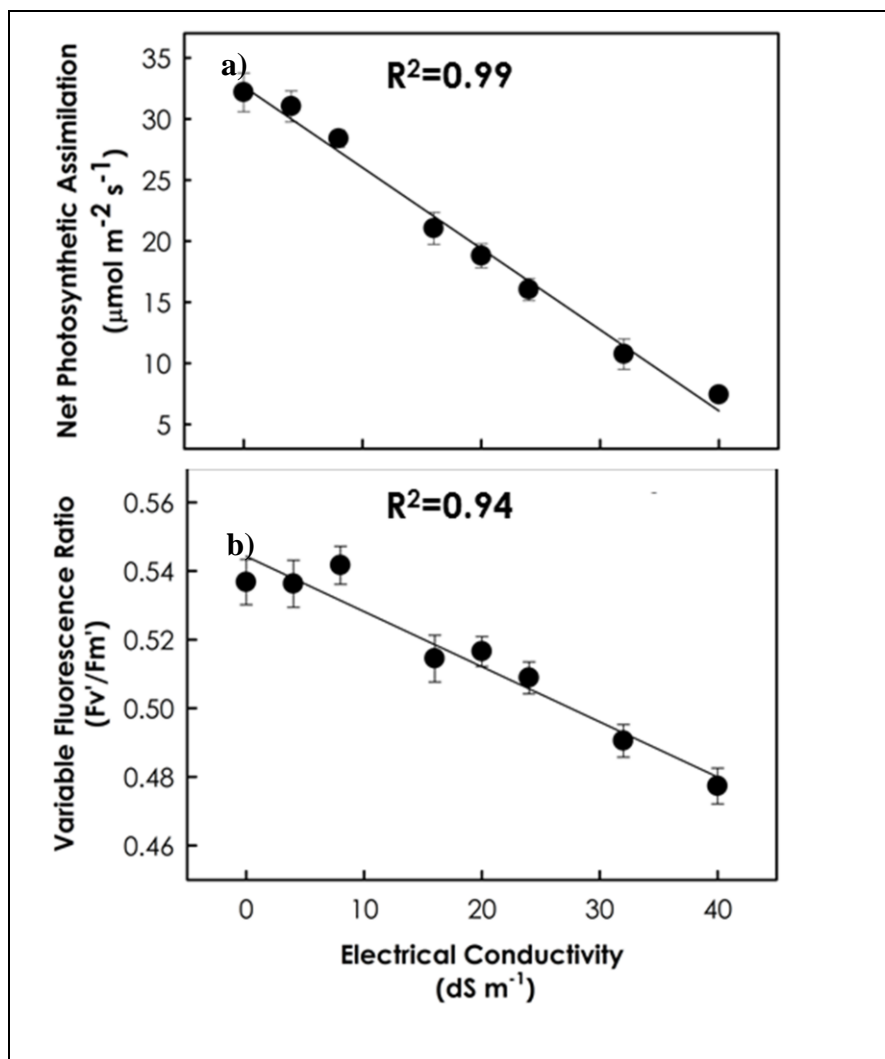
**Figure 3-5:** The A/C<sub>i</sub> curve shows a distinct separation in photosynthetic assimilation for the NS and VS<sub>4</sub> groups at a variety of CO<sub>2</sub> levels. First the difference is apparent in the carboxylation efficiency represented by the initial slope of the A/C<sub>i</sub> curve. An ANCOVA showed a strong interaction between C<sub>i</sub> and salinity treatment group (P=0.001). The reduced initial slope of the A/C<sub>i</sub> curve for the VS<sub>4</sub> treatment group suggests that CO<sub>2</sub> supplies are limiting the rate of functioning of Rubisco. Additionally, the maximum assimilation rates at saturating CO<sub>2</sub> levels also differ between the two treatment groups: 47.94 µmols m<sup>-2</sup> sec<sup>-1</sup> and 28.86 µmols m<sup>-2</sup> sec<sup>-1</sup> for NS and VS<sub>4</sub> groups.

1676



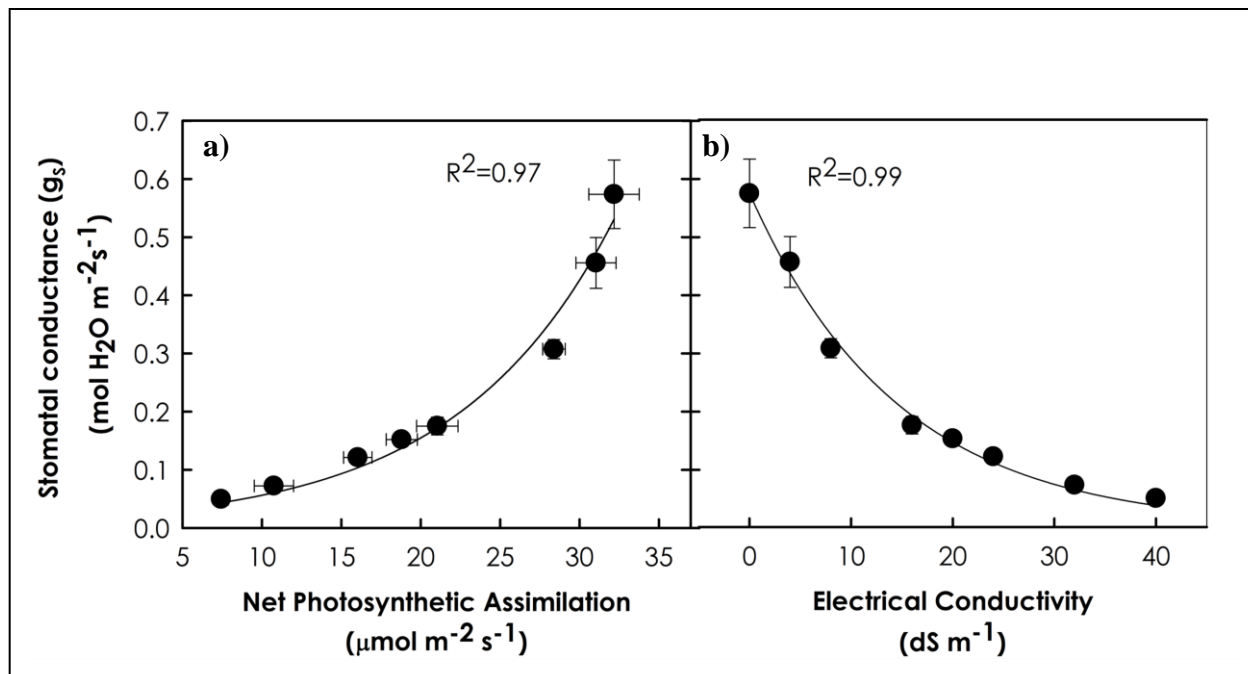
**Figure 3-6:**  $A/C_i$  curves were completed at three sub-saturating light levels and were used to determine  $\Gamma^*$ , the  $\text{CO}_2$  compensation point, which is the  $\text{CO}_2$  concentration where photorespiration (oxygenation of RuBP and subsequent metabolism) produces as much  $\text{CO}_2$  as is consumed by photosynthesis (carboxylation of RuBP). The  $\Gamma^*$  values were  $24.61 \mu\text{mol mol}^{-1}$  of  $\text{CO}_2$  and  $30.5 \mu\text{mol mol}^{-1}$  of  $\text{CO}_2$  for the NS and VS<sub>4</sub> groups, respectively.

1677



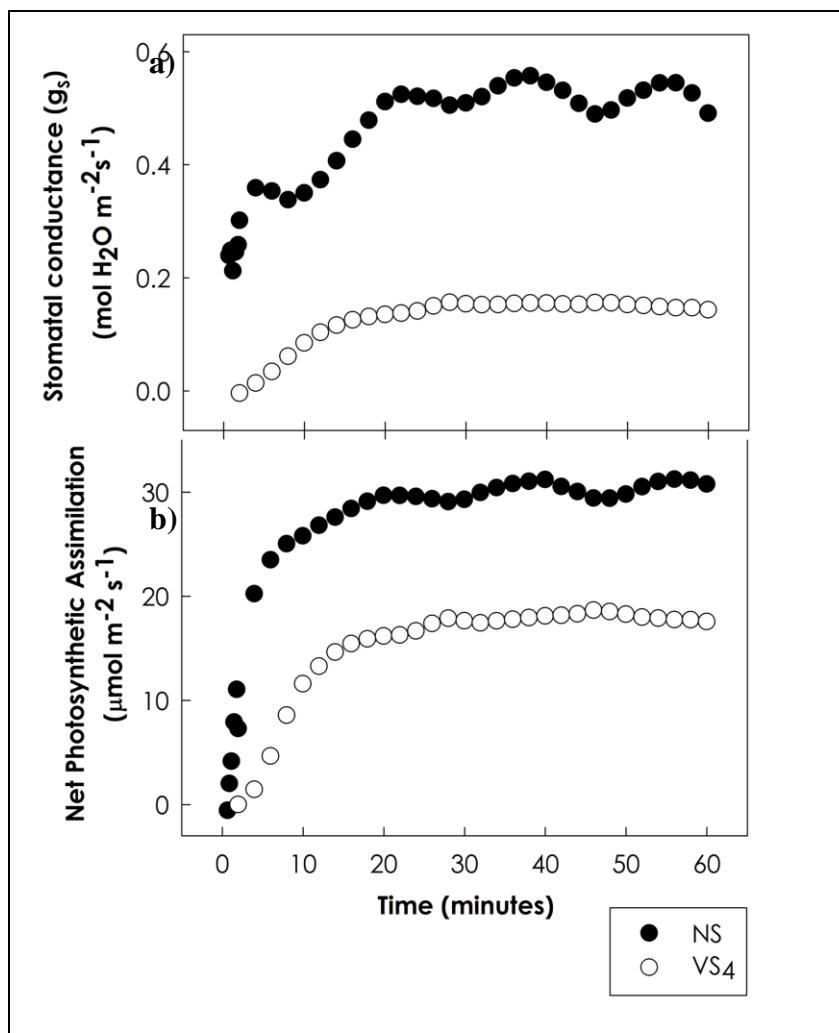
**Figure 3-7:** A plot of the net photosynthetic assimilation of the mean value ( $n=10$ , SE error bars) (**7a**) shows a negative relationship ( $R^2=0.99$ ) between photosynthesis and salinity (EC). Additionally, the light adapted variable fluorescence ratio ( $Fv'/Fm'$ ) (**7b**)—a proxy measurement for apparent PSII efficiency—also illustrates an inverse linear relationship to increasing salt ( $R^2=0.94$ ).

1678



**Figure 3-8:** Plotting stomatal conductance against net assimilation (3-8a) and then against salinity concentration (3-8b) the mirrored patterns show that increasing net assimilation is exponentially proportional to stomatal conductance while the decay of stomatal conductance is exponentially proportional to increasing salinity.

1679



**Figure 3-9:** Correlation between stomatal conductance and photosynthetic inhibition at higher salt levels are evident in the comparison of induction curves for the non-salinity (NS;  $n=3$ ) and highest salinity (VS<sub>4</sub>;  $n=4$ ) groups. The mean stomatal conductance is markedly greater for the NS group compared to the VS<sub>4</sub> group (**9a**). Likewise assimilation rates are also much greater for both NS compared to VS<sub>4</sub> (**9b**). An analysis of covariance revealed an interaction ( $P=0.001$ ) between salinity and time for both the net assimilation and stomatal conductance, confirming that slopes for each treatment group in either plot (**9a** and **9b**) different and thus that EC affected photosynthetic induction.

1680 **Tables:****Table 3-1: Chlorophyll A content unaffected by salt concentration.**

The mean SPAD values across all salinity (EC) treatments show that even at the highest sodium concentrations (i.e. 40 dS m<sup>-1</sup>) that SPAD does not decrease below 42. SPAD units greater than 40 are correlated with high chlorophyll A content. These results suggest that during this experiment NaCl did not decrease chlorophyll A. Chlorophyll degradation can be an

EC (dS m-1)	n	SPAD mean	SE
0	10	44.2	0.619
4	10	45.1	0.921
8	10	45.1	0.872
16	10	47.1	1.238
20	10	45.4	0.664
24	10	45.6	0.724
32	10	44.4	0.438
40	10	42.6	0.632

1681

**Table 3-2:** The Tukey tests show that there were no significant differences in biomass between consecutive salt treatment groups for six out of the eight treatment levels. The two consecutive group pairings that did show significant differences in biomass were separated by an electrical conductivity  $\geq 8 \text{ dS m}^{-1}$  (MS-StS and VS2-VS3), whereas, the majority of consecutive group pairings (*e.g.* NS-SIS and SIS-MS *etc.*) were separated only by  $4 \text{ dS m}^{-1}$ . Yet eight  $\text{dS m}^{-1}$  cannot be cited as the deciding threshold because two groups that were also  $\geq 8 \text{ dS m}^{-1}$  apart (StS -VS2 and VS3-VS4) did not exhibit significantly different mean biomass values: p-values  $>0.08$  and  $>0.052$ , respectively.

Treatment Effect	Pr(>F)	Non-Significant Tukey Groups	Adjusted P-value	EC difference (dS/m)
Block	0.0003 ***	NS-SIS	0.116	4
Salinity	0.0002 ***	SIS-MS	0.171	4
Interaction	NS	StS-VS1	0.46	4
		StS-VS2	0.052	8
		VS1-VS2	0.969	4
		VS3-VS4	0.804	8

1682

**Table 3-3:** Summary table of photosynthetic responses collected from various leaf gas-exchange experiments with the Li-6400.

	EC (dS/m)	Carboxylation Efficiency	<i>ACi</i> <i>Amax</i>	SE	<i>ACi Ci/Ca</i> 400 ppm	<i>AQ</i> <i>Amax</i>	SE	<i>AQ Ci/Ca</i> 400 ppm	$\Phi$	$\Gamma^*$	Measured <i>Rd</i> when PAR 0	LCP
<b>NS</b>	0	0.146	47.94	0.685	0.683	31.73	1.54	0.706	0.0457	24.61	-2.05	10.83
<b>VS<sub>a</sub></b>	40	0.0961	28.86	1.114	0.389	10.7	1.06	0.392	0.0378	30.5	-0.238	6.376

**Table 3-4:** A Tukey test of net assimilation and  $F_v'/F_m'$  detected no statistically significant difference between any of the low EC groups (NS, SIS, and MS). However, the order of magnitude difference between p-values for NS-MS photo and  $F_v'/F_m'$  are an indication that net assimilation was more strongly affected than  $F_v'/F_m'$  at the lower salt concentrations.

Group Comparison	Photo p-value	$F_v'/F_m'$ p-value	significance
<b>NS-SIS</b>	0.79	0.99	NS
<b>SIS-MS</b>	0.26	0.81	NS
<b>NS-MS</b>	0.09	0.86	NS

1683

**Table 3-5:** A comparison of the relative growth of *A. donax* with literature values for other species (Table 5) reveals that *A. donax* is more salt tolerant than most native species it co-habitates with; and also more salt tolerant than some biomass crops.

	Salinity threshold (dS/m)	% yield decrease per unit salinity increase (%/dS/m)	salinity concentration 50% yield reduction (dS/m)	Reference
<b><u>Invasive Species</u></b>				
<i>Arundo donax</i>	2	2	11.4	
salt cedar ( <i>Tamarix ramosissima</i> )	18	4	55	*
<b><u>Native Species</u></b>				
<i>Baccharis salicifolia</i>	2	13	14.5	*
willow ( <i>Salix goodingii</i> )	2	14.5	9	*
cottonwood ( <i>Populus fremontii</i> )	2	16	9	*
<b><u>Bioenergy Crops</u></b>				
sugarcane ( <i>Saccharum officinarum</i> )	1.7	5.9	8-12	†
corn ( <i>Zea mays</i> )	1.8	12	5.9	‡
corn stover ( <i>Zea mays</i> )	1.8	7.4	NA	‡
rice ( <i>Oryza sativa</i> )	3	12	3.6	‡
sugar beet ( <i>Beta vulgaris</i> )	7	5.9	15	‡
<b><u>References</u></b>				
*: Glenn et al. 1998; †. Meinzer et al. 1994; ‡. Maas 1986.				

## Chapter 4:

### Bioenergy that Supports Ecological Restoration

1684

1685

1686

#### 1687 **Abstract**

1688 Expanding lignocellulosic bioenergy infrastructure in central Washington State, U.S.A., will  
1689 provide economic incentives to expand regional wetland restoration by utilizing low-cost  
1690 restoration wood-wastes as a fuel source for bioenergy. Additionally, we show that the most  
1691 common invasive trees in the western United States—Russian olive (*Eleagnus angustifolia*) and  
1692 salt cedar (*Tamarix* spp.) — have aberrant physicochemical properties compared to the regional  
1693 biomass supply. Aberrant physicochemical properties place natural demand-side constraints on  
1694 invasive tree residues. Thus, having an affordable supply of invasive tree residues, with  
1695 physicochemical constraints on total demand, means restoration will expand while there is little  
1696 risk that the facility will become reliant on sustained harvest of invasive tree residues. By  
1697 addressing the regional nature of biomass markets and their complex interactions with regional  
1698 landscape ecology goals, this study raises key questions on the appropriate use of scale when  
1699 evaluating economic and environmental impacts of lignocellulosic bioenergy.

1700

1701 **Introduction:**

1702 Bioenergy is often promoted as a low-carbon, domestic energy source that also provides  
1703 development opportunities for rural communities (Farrell et al., 2006; Powlson, et al., 2005 ).  
1704 Yet, critiques of ‘first generation’ bioenergy feedstocks have highlighted complex subsidy  
1705 dependencies, dubious carbon gains, and potentially detrimental impacts on land and water  
1706 resources (Hill, Nelson, Tilman, Polasky, & Tiffany, 2006; Naylor, et al., 2007; Searchinger et  
1707 al., 2008). These shortcomings provided the impetus to develop ‘second generation’  
1708 lignocellulosic feedstocks from biomass residues and non-food crops grown in marginal  
1709 conditions. Additionally, an emerging literature has reported planning strategies for  
1710 incorporating lignocellulosic biomass synergistically with waste reduction, ecological  
1711 restoration, and biodiversity development (Jakubowski, Casler, & Jackson, 2010; Kim & Dale,  
1712 2004; Wiens, Fargione, & Hill, 2011). However, while most of the reports have focused on  
1713 national or global implications of bioenergy technologies the fact remains that lignocellulosic  
1714 biomass markets are largely regional owing to two major constraints: (i) the limited distance low  
1715 value biomass can be economically transported (Polagye, Hodgson, & Malte, 2007; J. J.  
1716 Richardson et al., 2011; Walsh, 1998 ), and (ii) the need to tailor bioenergy infrastructure to the  
1717 physicochemical traits of the dominant lignocellulosic resources (Van Loo & Koppejan, 2008).  
1718 The combination of these two major constraints dictates the complex economic, ecologic, and  
1719 technologic interactions that define the lignocellulosic “fuelshed”.

1720

1721 Analysis of fuelsheds almost always focuses on supply-side issues raised in item (i) while  
1722 overlooking the technological demand-side limitations of item (ii). Yet, technological  
1723 constraints of bioenergy infrastructure cannot be disregarded in the demand-side analysis of the  
1724 fuelsheds. For even the most robust technologies, such as biomass-fired boilers, are sensitive to  
1725 biomass feedstock traits such as alkali (ash), nitrogen, silica, and sulfur (Baxter et al., 1998;  
1726 Giuntoli et al., 2010). Moreover, since harmful emissions (*e.g.* NO<sub>x</sub> gasses) are proportional to  
1727 the fuelwood elemental content (Giuntoli, et al., 2010; Van Loo & Koppejan,  
1728 2008) environmental permitting of biomass-fired boilers is also directly affected by feedstock  
1729 traits. In this paper, we combine supply-side and demand-side frameworks for considering the  
1730 economic, ecological, and technological potential for integrating restoration debris from two

1731 invasive trees, salt cedar (*Tamarix* spp.) and Russian olive (*Eleagnus angustifolia*) into a  
1732 regional fuelshed created by the proposed construction of a biomass-fired boiler.

1733

1734 These invasive trees were selected for our study because of their prevalence in Western  
1735 watersheds (Friedman et al., 2005). Furthermore ecological restoration of areas invaded by  
1736 Russian olive and salt cedar has been deemed necessary to improve conditions for wildlife,  
1737 reduce the threat of unnatural wildfire, and enhance natural hydrology of invaded watersheds  
1738 (Coalition, 2008); additionally the restoration activities for either tree typically generates large  
1739 quantities of wood-waste. Moreover, eradicating these tree species is expensive (Coalition,  
1740 2008), with funding for ecological restoration being generally supplied either from mitigation  
1741 contracts or subsidized governments works projects (U.S. House 2006). Thus, generating  
1742 revenues by selling invasive plant residues into regional bioenergy has tremendous potential for  
1743 offsetting the ecological restoration costs, so long as 1. there are sufficient regional biomass  
1744 resources to support lignocellulosic bioenergy infrastructure, and 2. the physicochemical traits of  
1745 the invasive plants' are compatible with the regional bioenergy infrastructure.

1746

1747 Probing the economic and ecologic implications of introducing invasive plant residues into a  
1748 bioenergy fuelshed requires an understanding of both the regional supply and demand traits of  
1749 the built infrastructure. Herein, we develop a scenario centered on the reservation of the  
1750 Confederated Tribes and Bands of the Yakama Nation and five surrounding Washington State  
1751 counties. This region is an ideal model, because of the abundance of invasive trees and the  
1752 Tribe's interest in developing bioenergy based on the timber and agricultural biomass resources  
1753 (J. J. Richardson, et al., 2011). Additionally, the Yakama Department of Natural Resources  
1754 (Yakama DNR) conducts on-going Russian olive eradication projects to minimize the impact of  
1755 this tree, which has already invaded most watersheds on the reservation. The eradication  
1756 projects are costly to implement, and generate substantial wood-waste that incurs additional  
1757 disposal costs. We hypothesized that Russian olive residues—a waste product from ecological  
1758 restoration—could generate revenues by being sold as biomass feedstock.

1759 **Methods and Materials:**

1760 Determining the economic, ecological, and technological potential for integrating the eradication  
1761 wastes of invasive trees with regional bioenergy systems requires 1. Identifying the distribution  
1762 and quantity of the invasive plant source material, 2. Estimating extraction and delivery costs,  
1763 and 3. Describing the invasive plant biomass' physicochemical traits relevant to the operation of  
1764 the bioenergy facility.

1765

1766 *Identifying the distribution and quantity of the invasive plant source material* — the study area,  
1767 south-central Washington State (Figure 1A, gray region), is heavily infested by Russian olive.  
1768 Vegetation surveys conducted by the Yakama DNR used global positioning system (GPS)  
1769 software to designate areas invaded by Russian olive near the Toppenish National Wildlife  
1770 Refuge and the Sunnyside State Wildlife Recreation Area in southeastern Yakima County,  
1771 Washington, USA. We established an experimental restoration site on 52.5 hectares within the  
1772 survey region that was identified as densely infested with Russian olive. To generate a source of  
1773 restoration debris, crew members from Yakama DNR cut and piled the Russian olive trees with  
1774 chainsaws in combination with a feller/buncher harvester. The piled debris was then chipped  
1775 and loaded into a semi-trailer truck (Figure 1B). Landscape level evidence of both the spread of  
1776 Russian olive trees—at Horseshoe Lake in the Toppenish National Wildlife Refuge — prior to  
1777 and during the restoration were captured by aerial photographs taken in 2006 and 2009 (Figure  
1778 4-1C and D). The total volume of woody debris removed from this site was quantified by weight  
1779 and volume, allowing for the estimation of biomass residue generated per hectare of restored  
1780 land.

1781

1782 *Estimating extraction and delivery costs* — Variability in restoration costs are associated with  
1783 naturally variable plant densities; access, terrain, and weather restrictions; and chemical and  
1784 mechanical treatments (*i.e.* herbicide spraying or mechanically extracting stumps). To present a  
1785 more generalized, yet representative restoration cost we used the cost algorithm for “mechanical  
1786 extraction using large excavator, without herbicide application or re-vegetation” developed for  
1787 salt cedar and Russian olive removal by the Tamarisk Coalition (TamCo) (Coalition, 2008).

1788 Costs are also incurred by delivering the debris from the restoration site to a bioenergy facility.  
1789 To quantify these delivery costs a transportation model was constructed from a network analysis  
1790 of the trucking routes. Road layers were imported into ArcGIS 9.2 from public datasets; road  
1791 segments were classified by truck speed. The transportation model combines time-based (\$29/hr)  
1792 and distance-based (\$0.75/km) transportation costs assuming operation of a 28 Mg chip van.  
1793 Roadside biomass is assumed to be chipped and loaded onto the 28 Mg truck, transported, and  
1794 delivered to the bioenergy facility. Details for assumed costs for chipping and loading are  
1795 provided in Richardson *et al.* 2011.

1796

1797 *Describing the invasive plants' biomass physicochemical traits* — Russian olive, and salt cedar  
1798 biomass were tested for thermochemical properties. The source material was derived from cut  
1799 woody stems, approximately 2 kg mass, 10-15 cm diameter, and 30-38 cm long. These samples  
1800 were chipped (approx. 7 cm) and dried for 8 days at 40° C. The air-dry samples were  
1801 successively pulverized: first coarse-ground (< 6 mm); then finely ground (< 1mm) until a 200 g  
1802 sample could be processed in triplicate according to the American Society for Testing and  
1803 Materials (ASTM) standards for biomass testing (E870-82, E873-82, ASTM D6721-01).

#### 1804 **Results:**

1805 The residues produced from our 52.5 hectare study site were found to range from as little as 17  
1806 Mg/ha to as great as 58 Mg/ha (Mg herein are always reported as bone dry mass). Therefore, to  
1807 generalize our findings across the environmental and dispersal gradients we estimated costs  
1808 based on a moderate canopy cover density—between twenty to fifty percent of the total area—  
1809 with an average yield of 34 Mg/ha. The actual Russian olive restoration costs ranged from \$217-  
1810 \$1406/ per ha. Using the TamCo model the costs were estimated at \$988 per ha treated.  
1811 According to the 2011 US Department of Energy, Multi-Year Biomass Program Plan, woody  
1812 biomass feedstock supply price is expected to equal or exceed \$38.5/ Mg (DOE 2011). At this  
1813 price 34 Mg/ha would be valued at \$1309/ha. These theoretical revenues would exceed the costs  
1814 of restoration by \$321/ha. The \$321 would be used as payment for transportation of the material.

1815

1816 The estimated round-trip costs associated with transporting chipped Russian olive between any  
1817 given restoration site and a biomass-fired boiler in White Swan, WA, are shown on the  
1818 transportation cost map (Figure 4-2). According to our transportation model revenues generated  
1819 from the sale of the biomass could offset all costs for 34 Mg/ha where delivery costs to the  
1820 power facility  $\leq$ \$9.5/Mg. These calculations define the economically feasible fuelshed. The  
1821 profitable fuelshed covers a large portion of the study area—all of the green colored areas  
1822 (Figure 2) — which includes the entire Yakama Reservation. Moreover, Russian olive residues  
1823 removed from sites in nearest proximity to the bioenergy facility (*i.e.* <\$4/Mg) could subsidize  
1824 the acquisition of some material located where transportation costs exceed \$9.5/Mg. These results  
1825 show that there are cost effective supplies of invasive plant wood-waste available for the  
1826 biomass-fired facility. However, having an affordable supply of residues does not ensure the  
1827 facility will seek to purchase all the material. Demand within the fuelshed also depends on the  
1828 compatibility of the woody material with the technology used for converting biomass to energy.

1829

1830 The results of the thermochemical analysis (Table 4-1) compares some of the properties of the  
1831 measurements made for Russian olive and salt cedar with reported values for the regional  
1832 biomass fuel mix. We have estimated the regional supply of conventional woody biomass for  
1833 the study area in earlier work (Richardson *et al.* 2011). The regional woody biomass residues are  
1834 predominately agricultural residues including, but not limited to, timber harvest slash, fruit and  
1835 nut tree trimmings, and grape vine pruning. The mix is roughly half from timber and half from  
1836 trimming/pruning. The higher heating values (HHV) of Russian olive and salt cedar, 20.40 and  
1837 18.58 MJ/kg, respectively, are comparable to the regional feedstock fuel mix HHV, 20.70 MJ/kg.  
1838 However, in key components related to the boiler operation—nitrogen, sulfur, and ash—Russian  
1839 olive or salt cedar have much higher levels than the regional biomass mix.

## 1840 **Discussion**

1841 *Will there be demand for invasive plant material?*

1842 Bioenergy infrastructure will always be designed to utilize the largest economically available  
1843 supply of biomass materials. At a purchase price of \$38.5/Mg delivered, the White Swan  
1844 biopower facility has an estimated 231,485 Mg/year of timber harvest slash, fruit and nut tree

1845 trimmings, and grape vine pruning (J. J. Richardson, et al., 2011). Even though Russian olive has  
1846 colonized many acres within the landscape, it represents an insignificant biomass resource  
1847 compared to the regional supply of conventional woody biomass residues. The regional  
1848 bioenergy infrastructure will therefore be designed to accommodate the physicochemical  
1849 properties of the timber and trimming/pruning materials within the fuelshed, rather than Russian  
1850 olive. For Russian olive, or any invasive plant material, to have significant demand within the  
1851 biopower facility's fuelshed, its physicochemical properties must be compatible with the built  
1852 infrastructure. However, in key components related to the boiler operation—nitrogen, sulfur,  
1853 and ash—Russian olive and salt cedar have much higher levels than the regional biomass mix;  
1854 and this places a technological constraint on demand by a facility designed to use the timber and  
1855 trimming/pruning regional fuel mix. For example, Russian olive has three times more nitrogen  
1856 than the baseline regional woody biomass fuel mix. Nitrogen content of the fuel source is a  
1857 primary source of NO<sub>x</sub> emissions for a biomass boiler (Giuntoli, et al., 2010), thus Russian olive  
1858 residues can only be added to the regional-mix up to the levels set by the biomass boiler NO<sub>x</sub>  
1859 emission permits. Similarly, salt cedar biomass also exhibits divergent characteristics that act as  
1860 physicochemical limitations.

1861

1862 For salt cedar, these include sulfur content two orders of magnitude greater and ash content three  
1863 times greater, than the baseline regional biomass feedstock mix. Introducing large quantities of  
1864 salt cedar residues into the regional fuel mix would increase rates of slag formation, boiler  
1865 fouling, and particulate matter emissions. In short, despite being an economic source of  
1866 lignocellulosic biomass the unusual physicochemical traits of the two invasive trees analyzed  
1867 will likely limit their bioenergy demand. At the same time, the limited supply of invasive tree  
1868 residues (relative to other sustainable sources of forestry and trimming/pruning residues) is also  
1869 beneficial, since successful eradication of invasive trees will not significantly impact the  
1870 fuelshed economics.

## 1871 **Conclusion**

1872 The challenge of restoring natural systems in face of the pervasive plant invasions, in a highly  
1873 altered ecosystem, such as central Washington, demands innovative and pragmatic approaches.

1874 Our study site suggests that building a biomass-fired boiler designed for conventional woody  
1875 biomass sources (*e.g.* forestry and agriculture supplies) has the potential to stimulate a market in  
1876 which restoration biomass could generate revenues to greatly subsidize the regional eradication  
1877 of invasive trees. Our study also shows that Russian olive and salt cedar have inherent  
1878 technological constraints from sub-optimal physicochemical characteristics (*e.g.* excessive N, S,  
1879 and ash contents) that will limit their unchecked demand in a conventional fuelshed, reducing  
1880 economic incentives to expand acreage of the invasive trees. And yet, even if these technological  
1881 constraints limited demand for invasive tree biomass to 5% of the total regional supply, that  
1882 would still enable sales of 9,525 Mg/year of residue at \$38.5/Mg. Based on our results, the  
1883 revenues generated from these sales could fund restoration of roughly 280 hectares per year.

1884

1885 We believe integrative calculations tied to both lignocellulosic biomass supply and the demands  
1886 of the built infrastructure can help assess the risks associated with placing economic value on  
1887 invasive plants. There has been concern that using invasive plants as feedstocks will foster  
1888 cultivation of such species (Barney & Ditomaso, 2008). These ecological concerns assume  
1889 unchecked demand if the material is economically viable. However technological demand  
1890 limitations (*i.e.* NO<sub>x</sub> gas emissions) will likely temper incentives to cultivate invasive trees. Our  
1891 study creates an important and unique template illustrating unrealized synergies between  
1892 ecological restoration and bioenergy, and presents an opportunity for additional, similar  
1893 partnerships in different ecologies. Although we have shown that lignocellulosic biomass  
1894 markets are largely regional our case-study approach has nationally relevance when extended to  
1895 other regional lignocellulosic feedstock markets. For instance, in the Midwest where stover,  
1896 switchgrass, and *Miscanthus* dominate lignocellulosic development, bioenergy could partner  
1897 with the ecological restoration of invasive grasses (*e.g.* *Phalaris arundinacea*). Additionally, in  
1898 timber driven infrastructures like the Southeast, bioenergy could coordinate with the removal of  
1899 invasive trees like *Sapium sebiferum*, *Schinus terebinthifolius* or *Melaleuca quinquenervia*.  
1900 Should these or any of the invasive species not exhibit self-limiting physicochemical traits like  
1901 the ones we found with Russian olive and salt cedar then permitting or certification policies  
1902 would be needed to ensure there is no incentive to cultivate the invasive species.

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1904 **Figures:**

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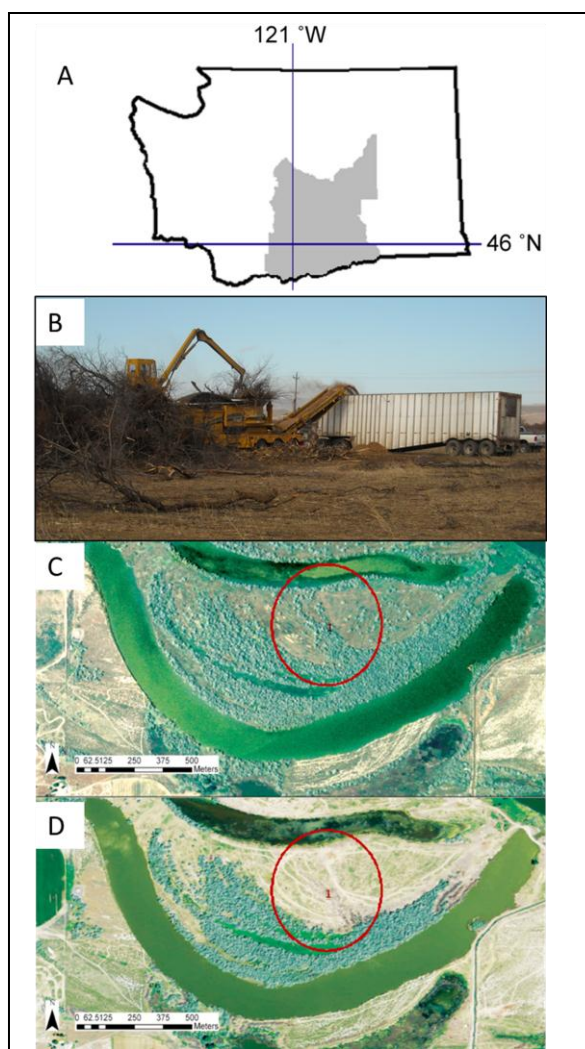
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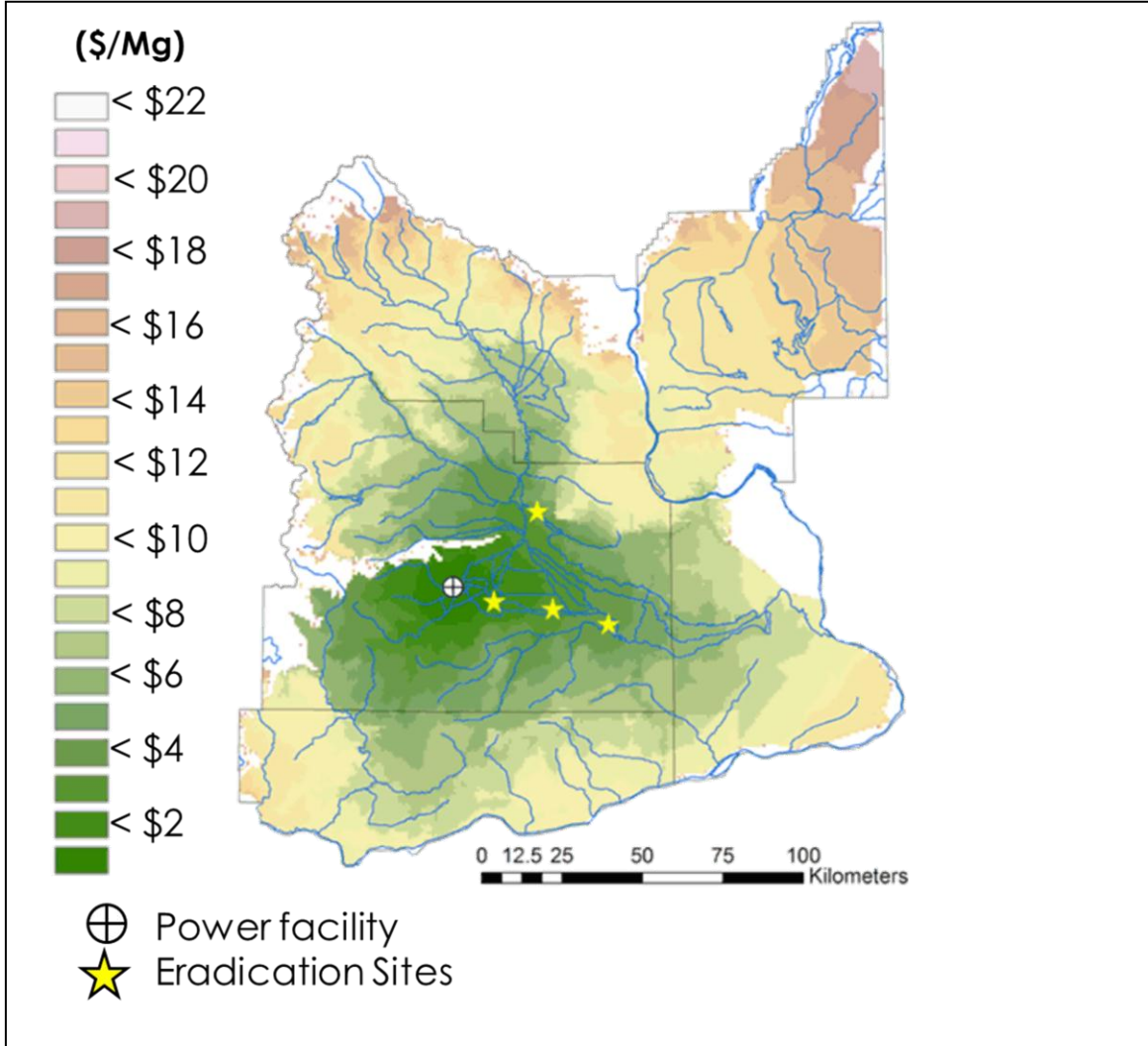
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**Figure 4-1 A:** The study area, in gray, is shown in relationship to the State of Washington. **4-B:** chipping and loading of Russian olive wood debris into a semi-truck trailer. **4-C & 4-D:** Aerial photographs of at Horseshoe Lake, WA (Lat. 46.24, Long. -120.02). **4-C:** Image taken in 2006, before the eradication. **4-D:** Image taken in 2009, during the clearing process. The grey-green mottling are the Russian olive trees/groves. The red circles, labeled 1, are used to show density variability, increasing with distance from water. Source: NAIP Inventory (USDA, FSA, APFO: Aerial Photography Field Office, Salt Lake City, UT, 2006, 2009).

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**Figure 4-2:** The map illustrates results from transportation model, which estimated biomass transportation costs to a biomass-fired boiler (circle with cross-hair) located in White Swan, WA. The four stars denote the experimental Russian olive eradication sites described in this work. Rivers in the study area are also shown as blue lines.

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**Table 4-1.** Comparison of the physicochemical properties for two invasive trees and the regional biomass feedstock available for a delivered cost of \$35/BDT.

		<b>Invasive Trees</b>		<b>White Swan feedstock*</b>
		<i>R. Olive</i>	<i>Salt Cedar</i>	<i>(timber and orchard wood mix)</i>
<b>Ultimate</b>	<b>HHV</b> <b>(MJ/kg)</b>	20.40	18.58	20.70
	<b>C</b>	51.18	47.75	52.92
	<b>H</b>	5.28	5.54	5.43
	<b>O</b>	41.54	41.77	39.64
	<b>N</b>	1.08	0.39	0.37
	<b>S</b>	0.04	1.08	0.01
	<b>(%)</b>			

\* Feedstock composition were calculated based on 36 % nut tree trimmings, 16 % grape vine pruning, and 48% timber slash (assumed Ponderosa pine) at \$35/BDT supply composition (Richardson *et al.* 2011); physicochemical property values for agricultural species from (Gaur and Reed 1998)

<b>Proxi</b>	<b>Ash</b>	0.51	5.06	1.30
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## CURRICULUM VITAE

### Education:

**Ph.D**—Candidate, *magna cum laude* University of Washington Botanic Gardens, School of Environmental and Forest Sciences, College of the Environment, University of Washington, August 2012.

**Dissertation:** Ecophysiology as a tool for evaluating invasive-plant based bioenergies: physiological and ecological case-studies of *Arundo donax* and *Elaeagnus angustifolia*

### B.S. Environmental Horticultural Science

*cum laude* California Polytechnic State University San Luis Obispo, June 2003

**Minor:** Land Rehabilitation

**Thesis:** Ecological Restoration of James Creek

**International Exp.** Studied plant physiology; Aboriginal cultural ecology at University of Western Sydney, Richmond, Australia

### Research Assistantships:

*Bioenergy and woody invasive trees:* Department of Chemical Engineering, University of Washington, Seattle, WA. March-June 2012.

*Garlic Crop Modeling:* impacts of temperature and carbon dioxide enrichment on the phenology, growth, and metabolism of *Allium sativum*. Korean Department of Agriculture. March 2010—January 2012

*Bio-resource Based Energy for Sustainable Societies:* Developing sustainable bioenergy power with the Confederated Tribes and Bands of the Yakama Nation. Integrative Graduate Education and Research Traineeship (IGERT), National Science Foundation 2008-2010

*Honored Scholar:* Graduate Office of Minority Opportunities Program, University of Washington, Seattle 2006-2007

### Teaching Assistantships:

*Plant Ecophysiology*, ESRM 478. School of Environmental and Forest Resources, University of Washington. Seattle. January -March 2012; 2011; 2010.

*Restoration Ecology*, ESRM 374. School of Environmental and Forest Resources, University of Washington. Seattle. Sept-Dec. 2011

*Native Plant Production*, ESRM 412. School of Environmental and Forest Resources, University of Washington. Seattle. March 2011-June 2011

*Plant Propagation*, ESRM 411. School of Environmental and Forest Resources, University of Washington. Seattle. March 2011-June 2011

*Pacific Northwest Ecosystems*, ESRM 201. School of Environmental and Forest Resources, University of Washington. Seattle. Sept-Dec 2010.

### Teaching Assistantships (cont.):

*Forests and Society*, ESRM 101. School of Environmental and Forest Resources, University of Washington. Seattle. March 2010-June 2010.  
*Environmental Sociology*, ESRM 371. School of Environmental and Forest Resources, University of Washington. Seattle. June 2007-Sept 2007.

Field Trip Leader:

*Biodiversity and Ecology*, BIOL 180. Department of Biology, University Washington, Seattle. 2008; 2011

**Related Work Experiences:**

*Graduate Plant-Research Assistant*. Facilitated multi-user experiments at Douglas Research Conservatory, University of Washington Botanic Gardens, Seattle. 2011--current

*Restoration Ecologist*. Created and managed native plants nursery to provide plant materials for ecological restoration work in oak woodlands and coastal plant communities in San Francisco Bay Area.

Shelterbelt Builders. 2003-2006

**Publications:**

Richardson, JJ., KA. Spies, S. Rigdon, S. York, V. Lieu, **LL. Nackley**, *et al.* 2011. Uncertainty in biomass supply estimates: Lessons from a Yakama case study. *Biomass and Bioenergy*, **35**, pp 3698-3707

Vogt, KA, JJ Scullion, **LL. Nackley** and M Shelton. 2011. Conservation Efforts, Contemporary. *In:* (S. Levin, ed.) Encyclopedia of Biodiversity. 2nd Edition. Academic Press

**Nackley, LL.** 2010 Water Use by the Giant Reed (*Arundo donax*) in (KA Vogt *et al.*) Sustainability Unpacked: Food, Energy and Water for Resilient Environments and Societies. Earthscan. Publishers

Vogt, KA., DJ. Vogt, M. Shelton, R. Cawston, **LL. Nackley**, and J. Scullion *et al.* 2010. Bio-resource Based Energy for Sustainable Societies Handbook. Nova Science Publishers Inc., Hauppauge, NY.

**Nackley, LL.** 2010 A Lighter Footprint on Mother Earth. First Prize, Tribal Essay Contest Bonneville Power Authority, Portland, OR

**Nackley, LL.,** 2009 Washington Park Arboretum Conservation Policy, University of Washington Botanic Gardens, Seattle, Washington

**Publications in preparation:**

Nackley, LL., V. Lieu, B. Battalia Garcia, J. Richardson, E. Isaac, K. Spies, S. Rigdon, and D.T. Schwartz. **Submitted.** Bioenergy that Supports Ecological Restoration.

Nackley, LL., SH. Reichard, and S-H. Kim. **In Preparation.** Ecophysiology of an Invader: Water and Nitrogen Use Efficiencies of *Arundo donax* in present and future climate conditions. Target Journal: *Journal of Arid Environments*

Nackley, LL., NW. Hough-Snee. **In Preparation.** Restoration Ecophysiology: a Synthesis for Advancing Restoration Project Design. Target Journal: *Restoration Ecology*

Nackley, LL., J-H, Jeong, U. Cheung, and S-H. Kim. **In Preparation.** A Coupled Model of Photosynthesis, Conductance and Transpiration for Garlic (*Allium sativum*) Target Journal: *Agriculture and Forest Meteorology*

**Professional Presentations:**

*Physiological mechanisms of salt tolerance by invasive grass Arundo donax.* **Impending.** September, 2012. Regional meeting, Pacific Northwest Chapter of the Society of Wetland Scientists. Boise, ID, USA.

*Ecophysiology of Arundo donax, an invasive energy feedstock.* August 2012, National Conference, Ecological Society of America, Portland, OR, USA

*Bioenergy that supports ecological restoration.* June 2012. IGERT Principal Investigators Meeting, National Science Foundation, Washington D.C., USA.

*The Future of BioEnergy: Challenges, Trends and Opportunities.* July, 2010. World Congress of Industrial Biotechnology, Dalian, China.

*Codevelopment of Bioenergy and Biodiversity.* February 2010. Society for Ecological Restoration Northwest Chapter Conference, Seattle, WA, USA.

*Bioenergy Power Generation for the Yakama Nation: An Economic Assessment of Regional Biomass Feedstocks.* November 2009, Presented to the Natural Resource Management Advisory Committee of the Confederated Bands and Tribes of the Yakama Nation, Toppenish, WA, USA.

**Professional Societies:**

*Ecological Society of America*, 2012--current

*Society for Ecological Restoration*, University of Washington Student Guild

**President**, 2009—2011; **Vice President**, 2008. Member-current

*Graduate and Professional Student Senate*, University of Washington, **Senator**, 2007-2010;

**Judicial Committee**, 2008

*Xi Sigma Pi, Alpha chapter*, Forestry Honors Society. University of Washington,

**Ranger** 2008-2009

*Curation Committee*, University of Washington Botanic Garden

**Representative Student**: 2008-2009

*Society of American Foresters.* **Member**: 2007-current

**Technologies:****Hardware:**

*Infrared Gas Analysis:* Li-Cor 6400, 6200; CIRAS-1.

*Chlorophyll fluorometry:* Handy Plant Efficiency Analyzer, Hansatech.

*Plant Water Potential:* Scholander Pressure Chamber; Watermark water sensors;  
Carbon Isotope Analysis.

*Leaf and Canopy Area Analysis:* Li-Cor 2200 & 3000.

*Chlorophyll Measurement:* SPAD-502, gas chromatography.

*Remote Data Collection:* Trimble GeoExplorer, Hobo Sensors, Nikon Hypsometer,  
CR- 1000 data logger.

*Proximate Analysis:* Wiley Mini-Mill; Thermogravimetry; Bomb Calorimetry

**Software:**

*Statistical Analysis:* R: univariate and multivariate statistical analyses; SAS; Sigma plot

*Graphic Design:* Adobe Design Premiere

*Geospatial Analysis:* ArcGIS

*General:* MS Office